

## Jurnal bursier — Europa

25 iunie 2010

Piata europeana de capital a inregistrat noi scaderi, pe fondul picajului din sectorul energetic si cel al producatorilor de automobile. Principala cauza a scaderilor din sectorul energetic a fost data de continuarea problemelor pentru BP. Eforturile companiei de a opri scurgerea de petrol din Golful Mexic ar putea fi ingreunate de un sezon al uraganelor mai dificil. Actiunile BP au scazut pe piata londoneza cu 6,35%, ajungand la minimul ultimilor 14 ani. Sectorul producatorilor de automobile s-a aflat in scadere, dupa ce analistii UBS au scazut recomandarea pentru actiunile Volkswagen si Daimler de la „buy” la „neutral”. Sectorul bancar, ce s-a aflat ieri in scadere puternica, a

avut astazi o evolutie mixta: actiunile Commerzbank au crescut cu 1,95%, dar actiunile BNP Paribas si-au continuat scaderea, pierzand 1,11% din valoare. In ciuda scaderilor din piata de capital, moneda Euro s-a apreciat usor fata de dolarul american, cotația EURUSD ajungand in jurul nivelului de 1,24. La acest sfarsit de saptamana are loc intrunirea G-20, unde sunt previzionate discutii intense intre liderii europeni si cei americani, referitoare la politicile economice corespunzatoare in aceasta perioada. Liderii americani considera ca stimularea economiei trebuie continuata, acuzand Europa pentru masurile de austeritate ce pot afecta cresterea economica.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6070.60	-0.73%	-44.88	1.90%
FTSE	5046.47	-1.05%	-53.76	-6.77%
CAC 40	3519.73	-1.00%	-35.63	-10.58%
IBEX Spania	9535.00	-0.54%	-51.50	-20.14%
AEX Olanda	325.99	-0.98%	-3.23	-2.79%
SPMIB Italia	19961.74	0.10%	19.35	-14.14%
SMI Elveția	6275.35	-0.72%	-45.27	-4.13%
DJ Euro Stoxx 50	2629.25	-0.61%	-16.07	-11.32%
DJ Stoxx 600	248.33	-0.58%	-1.45	-2.19%
<b>Europa de Est</b>				
WIG Polonia	40376.84	0.34%	138.59	0.98%
BUX Ungaria	20843.79	-2.28%	-486.17	-1.81%
PX Cehia	1130.60	-0.64%	-7.30	1.19%
BET România	4889.08	-4.84%	-248.87	4.23%
<b>Forex</b>				
EUR / USD	1.2386	0.43%	0.0053	-13.51%
USD / CHF	1.0934	-0.88%	-0.0097	5.62%
GBP / USD	1.5033	0.66%	0.0098	-7.03%
EUR / JPY	110.72	0.18%	0.2000	-16.88%
EUR / GBP	0.8240	-0.21%	-0.0017	-7.09%
USD / HUF	228.96	-0.24%	-0.5500	21.14%
EUR / HUF	283.60	0.19%	0.5400	4.89%
USD / PLN	3.3193	-0.58%	-0.0193	15.94%
EUR / PLN	4.1118	-0.14%	-0.0058	0.27%
USD / RON	3.4539	0.53%	0.0181	16.91%
EUR / RON	4.2773	0.98%	0.0417	1.09%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	1.90%	-0.73%	15.05	1.4
INFINEON TECHNOLOGIES AG	27.63%	-0.20%	149.33	2.22
BAYERISCHE MOTOREN WERKE AG	26.92%	-2.42%	39.18	1.33
MAN SE	24.10%	-2.72%	#N/A/N/A	1.84
FRESENIUS MEDICAL CARE AG & SIEMENS AG-REG	19.38%	0.49%	18.09	2.36
VOLKSWAGEN AG-PFD	16.99%	-0.11%	20.81	2.3
DAIMLER AG-REGISTERED SHARES	14.88%	-2.80%	27.2	0.88
SAP AG	12.85%	-3.25%	#N/A/N/A	1.39
HENKEL AG & CO KGAA VORZUG	12.52%	-0.11%	22.64	5.08
ADIDAS AG	10.50%	-0.90%	23.68	2.46
FRESENIUS SE-PREF	9.54%	0.95%	20.38	2.03
BASF SE	9.12%	-1.50%	21.07	1.84
LINDE AG	6.21%	-0.22%	20.52	2.23
COMMERZBANK AG	4.86%	-0.05%	22.12	1.56
METRO AG	1.07%	1.95%	#N/A/N/A	0.7
DEUTSCHE LUFTHANSA-REG	0.42%	-1.61%	29.9	2.36
BEIERSDORF AG	0.26%	-0.04%	#N/A/N/A	0.81
K+S AG	-0.71%	1.41%	26.06	4.11
MUENCHENER RUECKVER AG-REG	-0.83%	-1.75%	47.3	3.19
DEUTSCHE BANK AG-REGISTERED	-3.88%	0.00%	7.83	0.86
MERCK KGAA	-4.69%	-1.22%	5.39	0.75
DEUTSCHE TELEKOM AG-REG	-5.19%	-0.15%	26.86	1.35
ALLIANZ SE-REG	-5.34%	1.67%	18.73	1.1
DEUTSCHE POST AG-REG	-5.90%	-0.52%	6.34	0.85
DEUTSCHE BOERSE AG	-7.90%	-1.04%	8.83	1.47
BAYER AG	-10.93%	-0.37%	21.53	3.13
RWE AG	-15.68%	-1.01%	23.59	1.99
THYSSENKRUPP AG	-18.85%	-0.52%	8.87	2
E.ON AG	-19.32%	-1.64%	#N/A/N/A	1.16
SALZGITTER AG	-21.62%	-1.53%	5.21	1.01
	-26.36%	-2.04%	#N/A/N/A	0.7

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
CBK	COMMERZBANK	5.95	1.95%
DTE	DEUTSCHE TEL	9.74	1.67%
BEI	BEIERSDORF A	45.61	1.41%
ADS	ADIDAS AG	41.38	0.95%
FME	FRESENIUS ME	44.10	0.49%

#### Lagging 5

Code	Name	Price	% Change
DAI	DAIMLER AG	42.02	-3.25%
VOW3	VOLKSWAGEN-P	75.07	-2.80%
MAN	MAN SE	67.56	-2.72%
BMW	BAYER MOTORE	40.36	-2.42%
HEI	HEIDELBERGCE	41.02	-2.31%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	641.80	0.74%	3.18
STAN	STANDARD CHA	1742.00	1.84%	2.50
VOD	VODAFONE GRO	144.05	0.80%	2.35
RB/	RECKITT BENC	3126.00	2.36%	2.03
BATS	BRIT AMER TO	2129.00	0.52%	0.85

#### Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	304.60	-6.35%	-15.10
RIO	RIO TINTO PL	3189.00	-2.83%	-5.51
GSK	GLAXOSMITHKL	1145.00	-1.93%	-4.58
BLT	BHP BILLITON	1867.00	-2.76%	-4.54
AAL	ANGLO AMER P	2475.00	-2.75%	-3.60



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	35.78	1.78%	2.15
ACA	CREDIT AGRIC	9.04	2.59%	1.16
AI	AIR LIQUIDE	84.70	0.30%	0.39
SU	SCHNEIDER EL	85.75	0.25%	0.26
VIV	VIVENDI	17.20	0.15%	0.16

### Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	37.88	-1.44%	-6.42
GSZ	GDF SUEZ	24.38	-2.50%	-4.25
MT	ARCELORMITTA	23.69	-2.63%	-3.01
BNP	BNP PARIBAS	45.37	-1.11%	-2.83
SAN	SANOFI-AVENT	49.02	-0.82%	-2.32

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
SGSN	SGS SA-REG	1499.00	0.47%	0.36
SCMN	SWISSCOM AG-	370.00	-0.11%	-0.07
ATLN	ACTELION LTD	41.04	-0.36%	-0.15
LONN	LONZA GROUP	76.65	-0.71%	-0.24
BAER	JULIUS BAER	32.65	-0.73%	-0.41

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.20	-0.85%	-12.88
RIGN	TRANSOCEAN L	54.55	-2.85%	-4.43
ROG	ROCHE HLDG-G	154.40	-0.45%	-4.06
NOVN	NOVARTIS AG-	53.20	-0.37%	-4.05
ABBN	ABB LTD-REG	19.89	-0.90%	-3.46