

Jurnal bursier — SUA

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Indicii bursieri americani au deschis prima sesiune a saptamanii in crestere, Dow Jones Industrial apreciindu-se la maximum zilei cu 2,3%, dar au pierdut mare parte din castiguri in a doua parte a sesiunii, intrand temporar in teritoriu negativ si inchizand in crestere usoara. Evolutia mixta a indicilor este cauzata de nervozitatea investitorilor, pe fondul stirilor macroeconomice sub asteptari ce au fost anuntate in ultimele trei saptamani.

Indicele ISM al sectorului serviciilor a aratat o temperare a ritmului de crestere a activitatii economice in sector. Valoarea indicelui a fost de 53,8, fata de 55,4

in luna anterioara si 55, asteptarea medie a analistilor. Valorile indicelui peste 50 indica o crestere a activitatii economice.

Moneda Euro si-a continuat aprecierea fata de dolarul american, dupa ce statul spaniol a reusit sa emita obligatiuni in valoare de 6 miliarde EUR, avand o cerere totala de 13 miliarde EUR. Cotatia EURUSD a trecut peste nivelul de 1,26, ajungand la maximum ultimelor opt saptamani.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1051.60	1.73%	17.86	-10.00%
Dow Jones	9743.62	0.59%	57.14	-6.56%
Nasdaq	1734.68	0.37%	6.34	-6.75%
S&P 500	1028.06	0.54%	5.48	-7.81%
Dow Jones Transportation	3906.23	-0.67%	-26.17	-4.72%
Dow Jones Utilities	360.37	1.15%	4.10	-9.46%
S&P Financial Services	183.12	0.57%	1.03	-5.50%
S&P Energy	375.03	1.06%	3.95	-12.77%
S&P Telecom	102.81	0.18%	0.18	-10.32%
S&P Industrials	234.75	0.10%	0.24	-3.39%
S&P Consumer Discretionary	228.84	-0.02%	-0.05	-2.65%
S&P Consumer Staples	263.78	0.53%	1.38	-3.84%
S&P Utilities	144.71	1.17%	1.67	-8.41%
S&P Health Care	326.65	0.49%	1.59	-9.82%
S&P Materials	170.83	0.06%	0.10	-14.51%
S&P Info tech	330.70	0.80%	2.63	-10.79%
S&P Metals	150.92	0.24%	0.36	-14.36%
S&P Integrated Oil & Gas	358.15	1.08%	3.84	-11.92%
WTI Crude Oil	71.98	-0.22%	-0.16	-12.69%
Gold Spot	1192.60	-1.35%	-16.33	8.48%
Jefferies Commodities Index	253.50	-0.39%	-0.98	-10.44%
Volatility index (CBOE VIX)	29.65	-1.56%	-0.47	36.76%
Forex				
EUR / USD	1.2626	0.70%	0.0088	-11.84%
USD / CHF	1.0592	-0.51%	-0.0054	2.32%
GBP / USD	1.5150	0.09%	0.0014	-6.31%
USD / JPY	87.52	-0.28%	-0.25	-5.91%
DX Index	84.0830	-0.62%	-0.5250	7.99%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-6.56%	0.59%	13.59	2.39
BOEING CO	13.36%	-0.94%	32.64	15.20
MCDONALD'S CORP	5.88%	-0.05%	15.74	5.04
CATERPILLAR INC	4.95%	1.06%	28.89	4.20
KRAFT FOODS INC-CLASS A	3.94%	1.55%	13.78	1.44
DU PONT (E.I.) DE NEMOURS	1.13%	-0.03%	13.15	3.98
WALT DISNEY CO/THE	-1.64%	1.08%	16.44	1.67
PROCTER & GAMBLE CO	-2.13%	-0.07%	15.66	2.62
THE TRAVELERS COMPANIES INC	-2.57%	0.08%	7.84	0.91
AMERICAN EXPRESS CO	-3.23%	-0.53%	19.41	3.50
INTEL CORP	-4.41%	1.56%	12.83	2.52
MERCK & CO. INC.	-5.17%	1.26%	10.37	1.87
3M CO	-5.48%	0.61%	14.80	4.11
HOME DEPOT INC	-5.50%	-1.51%	15.71	2.38
INTL BUSINESS MACHINES CORP	-5.68%	1.31%	12.03	7.19
BANK OF AMERICA CORP	-6.64%	1.59%	20.99	0.67
UNITED TECHNOLOGIES CORP	-6.94%	0.47%	13.63	3.02
GENERAL ELECTRIC CO	-7.67%	0.65%	12.70	1.29
JOHNSON & JOHNSON	-8.28%	0.00%	12.68	3.08
WAL-MART STORES INC	-9.13%	1.19%	12.88	2.74
CISCO SYSTEMS INC	-10.86%	0.99%	17.35	2.79
COCA-COLA CO/THE	-11.53%	0.76%	15.81	4.68
CHEVRON CORP	-12.25%	0.37%	10.07	1.42
JPMORGAN CHASE & CO	-12.81%	1.40%	12.07	0.92
AT&T INC	-12.91%	0.49%	10.97	1.41
VERIZON COMMUNICATIONS INC	-14.04%	-0.75%	11.42	1.86
EXXON MOBIL CORP	-15.74%	1.57%	12.88	2.40
HEWLETT-PACKARD CO	-16.19%	0.84%	10.82	2.33
PFIZER INC	-21.44%	1.06%	6.71	1.29
MICROSOFT CORP	-21.88%	2.36%	12.15	4.57
ALCOA INC	-36.66%	2.10%	#N/A/N/A	0.83

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	123.46	1.31%	12.11
XOM	EXXON MOBIL	57.46	1.57%	6.74
CAT	CATERPILLAR	59.81	1.06%	4.77
WMT	WAL-MART STO	48.57	1.19%	4.31
MSFT	MICROSOFT CO	23.82	2.36%	4.16

Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO	61.36	-0.94%	-4.39
HD	HOME DEPOT I	27.34	-1.51%	-3.18
AXP	AMERICAN EXP	39.21	-0.53%	-1.59
VZ	VERIZON COMM	26.61	-0.75%	-1.51
PG	PROCTER & GA	59.34	-0.07%	-0.30

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	248.63	0.66%	2.25
MSFT	MICROSOFT CO	23.82	2.36%	1.81
ORCL	ORACLE CORP	22.32	2.24%	1.12
INTC	INTEL CORP	19.50	1.56%	0.64
QCOM	QUALCOMM INC	32.65	0.87%	0.60

Lagging 5

Code	Name	Price	% Change	Index Points
CELG	CELGENE CORP	49.02	-3.39%	-0.86
SBUX	STARBUCKS CO	23.65	-2.87%	-0.79
GENZ	GENZYME CORP	51.14	-3.14%	-0.60
BIIB	BIOGEN IDEC	48.38	-2.10%	-0.33
SHLD	SEARS HOLDIN	60.14	-3.99%	-0.33



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
THC	TENET HEALTH	4.32	4.10%
BHI	BAKER HUGHES	43.93	3.85%
FTI	FMC TECHNOLO	56.60	3.82%
BTU	PEABODY ENER	40.26	3.26%
AMT	AMERICAN TOW	45.11	3.23%

Lagging 5

Code	Name	Price	% Change
CLF	CLIFFS NATUR	44.49	-5.12%
ODP	OFFICE DEPOT	3.89	-4.89%
FTR	FRONTIER COM	7.03	-4.35%
EK	EASTMAN KODA	4.12	-4.19%
JDSU	JDS UNIPHASE	9.29	-4.13%