

## Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat ieri cresterea, dupa ce raportul saptamanal privind piata muncii s-a dovedit peste asteptarile analistilor. Cererile de somaj au scazut in ultima saptamana de la 472 mii la 454 mii, analistii estimand anterior o scadere pana la 460 mii. Numarul total al persoanelor ce primesc ajutor de somaj a scazut la 4,413 milioane, de la 4,616 milioane in saptamana trecuta, analistii estimand doar o scadere usoara pana la 4,6 milioane. Indicatorul a ajuns astfel la minimul ultimilor doi ani, in mod surprinzator avand in vedere celelalte date macroeconomice anuntate in ultima perioada, care semnaleaza o temperare a

activitatii economice.

Toti indicii sectoriale au cunoscut cresteri ieri, indicele Dow Jones Industrial inchizand cu 4,67% peste inchiderea de vineri, cea mai scazuta din acest an. Volatilitatea s-a aflat iarasi in scadere, indicele VIX coborand sub nivelul de 26 de puncte. In acelasi ton al cresterii apetitului fata de risc, dolarul american s-a depreciat fata de moneda Euro, cotația EURUSD ajungand in preajma nivelului de 1,27.

| Nume                        | Preț     | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------------|----------|--------------|----------|-------------------|
| MSCI World Index            | 1084.87  | 1.22%        | 13.12    | -7.16%            |
| Dow Jones                   | 10138.99 | 1.20%        | 120.71   | -2.77%            |
| Nasdaq                      | 1798.31  | 0.48%        | 8.59     | -3.33%            |
| S&P 500                     | 1070.25  | 0.94%        | 9.98     | -4.02%            |
| Dow Jones Transportation    | 4118.05  | 1.46%        | 59.43    | 0.45%             |
| Dow Jones Utilities         | 375.81   | 1.02%        | 3.78     | -5.58%            |
| S&P Financial Services      | 192.47   | 0.64%        | 1.23     | -0.67%            |
| S&P Energy                  | 392.22   | 1.31%        | 5.06     | -8.78%            |
| S&P Telecom                 | 104.31   | 1.09%        | 1.12     | -9.01%            |
| S&P Industrials             | 246.38   | 1.32%        | 3.22     | 1.40%             |
| S&P Consumer Discretionary  | 237.10   | 0.75%        | 1.77     | 0.86%             |
| S&P Consumer Staples        | 272.90   | 1.48%        | 3.97     | -0.51%            |
| S&P Utilities               | 150.37   | 0.77%        | 1.15     | -4.82%            |
| S&P Health Care             | 336.11   | 0.90%        | 3.01     | -7.21%            |
| S&P Materials               | 180.17   | 1.50%        | 2.67     | -9.83%            |
| S&P Info tech               | 344.46   | 0.49%        | 1.67     | -7.08%            |
| S&P Metals                  | 159.41   | 0.82%        | 1.30     | -9.55%            |
| S&P Integrated Oil & Gas    | 370.71   | 0.95%        | 3.48     | -8.83%            |
| WTI Crude Oil               | 75.44    | 1.85%        | 1.37     | -8.22%            |
| Gold Spot                   | 1198.25  | -0.38%       | -4.53    | 9.14%             |
| Jefferies Commodities Index | 259.51   | 0.49%        | 1.27     | -8.42%            |
| Volatility index (CBOE VIX) | 25.71    | -4.21%       | -1.13    | 18.59%            |
| <b>Forex</b>                |          |              |          |                   |
| EUR / USD                   | 1.2698   | 0.47%        | 0.0060   | -11.33%           |
| USD / CHF                   | 1.0492   | -0.24%       | -0.0025  | 1.35%             |
| GBP / USD                   | 1.5168   | -0.14%       | -0.0021  | -6.20%            |
| USD / JPY                   | 88.36    | 0.75%        | 0.66     | -5.01%            |
| DX Index                    | 83.8240  | 0.00%        | 0.0020   | 7.66%             |

## Evoluția companiilor din indicele Dow Jones

| Name                        | Change this year | Change today | P/E          | Price/Book Value |
|-----------------------------|------------------|--------------|--------------|------------------|
| <b>DOW JONES INDUS. AVG</b> | <b>-2.77%</b>    | <b>1.20%</b> | <b>14.14</b> | <b>2.49</b>      |
| BOEING CO                   | 19.58%           | 2.26%        | 34.43        | 16.03            |
| CATERPILLAR INC             | 10.84%           | 1.59%        | 30.52        | 4.43             |
| MCDONALD'S CORP             | 10.54%           | 2.49%        | 16.43        | 5.26             |
| DU PONT (E.I.) DE NEMOURS   | 7.78%            | 2.95%        | 14.01        | 4.25             |
| KRAFT FOODS INC-CLASS A     | 6.81%            | 0.76%        | 14.16        | 1.48             |
| AMERICAN EXPRESS CO         | 3.95%            | 2.36%        | 20.85        | 3.76             |
| WALT DISNEY CO/THE          | 3.38%            | 0.69%        | 17.27        | 1.75             |
| PROCTER & GAMBLE CO         | 2.18%            | 1.86%        | 16.35        | 2.74             |
| THE TRAVELERS COMPANIES INC | 0.46%            | 0.28%        | 8.08         | 0.94             |
| BANK OF AMERICA CORP        | -1.33%           | 1.02%        | 22.18        | 0.70             |
| INTEL CORP                  | -1.47%           | -0.35%       | 13.22        | 2.59             |
| 3M CO                       | -1.75%           | 0.87%        | 15.38        | 4.27             |
| MERCK & CO. INC.            | -1.86%           | 1.21%        | 10.74        | 1.93             |
| GENERAL ELECTRIC CO         | -1.98%           | 1.44%        | 13.48        | 1.37             |
| INTL BUSINESS MACHINES CORP | -2.24%           | 0.76%        | 12.47        | 7.45             |
| HOME DEPOT INC              | -2.70%           | 0.50%        | 16.18        | 2.45             |
| UNITED TECHNOLOGIES CORP    | -3.14%           | 1.02%        | 14.18        | 3.14             |
| JOHNSON & JOHNSON           | -4.70%           | 1.27%        | 13.17        | 3.20             |
| CISCO SYSTEMS INC           | -5.81%           | 0.31%        | 18.33        | 2.94             |
| WAL-MART STORES INC         | -7.99%           | 0.49%        | 13.05        | 2.77             |
| COCA-COLA CO/THE            | -8.04%           | 1.85%        | 16.43        | 4.86             |
| JPMORGAN CHASE & CO         | -8.42%           | 0.03%        | 12.68        | 0.97             |
| CHEVRON CORP                | -8.55%           | 1.38%        | 10.49        | 1.48             |
| HEWLETT-PACKARD CO          | -11.71%          | 1.16%        | 11.40        | 2.45             |
| AT&T INC                    | -12.34%          | 0.99%        | 11.04        | 1.42             |
| VERIZON COMMUNICATIONS INC  | -13.49%          | 0.98%        | 11.49        | 1.87             |
| EXXON MOBIL CORP            | -13.76%          | 0.65%        | 13.19        | 2.46             |
| PFIZER INC                  | -18.53%          | 1.37%        | 6.96         | 1.33             |
| MICROSOFT CORP              | -19.91%          | 0.45%        | 12.46        | 4.68             |
| ALCOA INC                   | -33.50%          | 1.61%        | #N/A/N/A     | 0.87             |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| MCD  | MCDONALDS CO | 69.02 | 2.49%    | 12.71        |
| BA   | BOEING CO    | 64.73 | 2.26%    | 10.82        |
| PG   | PROCTER & GA | 61.95 | 1.86%    | 8.55         |
| DD   | DU PONT (EI) | 36.29 | 2.95%    | 7.87         |
| CAT  | CATERPILLAR  | 63.17 | 1.59%    | 7.49         |

#### Lagging 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| INTC | INTEL CORP   | 20.10 | -0.35%   | -0.53        |
| JPM  | JPMORGAN CHA | 38.16 | 0.03%    | 0.08         |
| CSCO | CISCO SYSTEM | 22.55 | 0.45%    | 0.76         |
| MSFT | MICROSOFT CO | 24.42 | 0.45%    | 0.83         |
| HD   | HOME DEPOT I | 28.15 | 0.50%    | 1.06         |

### NASDAQ

#### Leading 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| QCOM | QUALCOMM INC | 33.93  | 1.59%    | 1.14         |
| GOOG | GOOGLE INC-C | 456.56 | 1.47%    | 1.07         |
| AMZN | AMAZON.COM I | 116.22 | 2.45%    | 0.90         |
| PCLN | PRICELINE.CO | 199.28 | 4.48%    | 0.47         |
| SBUX | STARBUCKS CO | 24.84  | 1.64%    | 0.45         |

#### Lagging 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| AAPL | APPLE INC    | 258.09 | -0.26%   | -0.94        |
| TEVA | TEVA PHARM-A | 52.95  | -0.92%   | -0.39        |
| NTAP | NETAPP INC   | 38.89  | -1.94%   | -0.30        |
| NVDA | NVIDIA CORP  | 10.31  | -3.10%   | -0.20        |
| ROST | ROSS STORES  | 54.03  | -2.38%   | -0.18        |



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| ANF  | ABERCROMBIE  | 35.45 | 7.75%    |
| APC  | ANADARKO PET | 44.56 | 7.14%    |
| JCP  | J.C. PENNEY  | 23.24 | 6.70%    |
| MHP  | MCGRAW-HILL  | 29.54 | 6.57%    |
| EK   | EASTMAN KODA | 4.43  | 6.24%    |

### Lagging 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| HRB  | H&R BLOCK IN | 14.22 | -8.20%   |
| GPS  | GAP INC/THE  | 18.22 | -7.84%   |
| TJX  | TJX COS INC  | 41.53 | -4.55%   |
| KMX  | CARMAX INC   | 19.29 | -4.27%   |
| DHI  | DR HORTON IN | 9.80  | -3.92%   |