

Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat cresterea vineri, indicele S&P 500 inregistrand astfel cea mai mare crestere procentuala din anul curent. Raliul ce a avut loc in ultima saptamana vine dupa un picaj puternic in a doua parte a lunii iunie, dar si in asteptarea inceputului sezonului de raportari financiare trimestriale din partea companiilor americane. Printre companiile importante ce vor raporta rezultatele trimestriale in aceasta saptamana se numara Alcoa, Intel, AMD, JP Morgan, Bank of America si Citigroup. Conform Bloomberg, analistii financiari estimeaza in medie o crestere a profiturilor companiilor componente

S&P 500 cu 34% in trimestrul al doilea din 2010 fata de aceeaasi perioada din 2009. Pentru trimestrul al treilea, analistii estimeaza o temperare a cresterii, pana la 24%. Vineri, toti indicii sectoriali au inchis sedinta pe plus, cresteri fiind inregistrate si in piata marfurilor. Pretul barilului de petrol s-a apreciat cu circa 1%, ajungand pana la \$76. Cu toate acestea, dolarul american s-a intarit fata de moneda Euro, cotation EURUSD coborand ce la nivelul de 1,27 catre 1,26.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1091.53	0.61%	6.66	-6.59%
Dow Jones	10198.03	0.58%	59.04	-2.21%
Nasdaq	1814.79	0.92%	16.48	-2.45%
S&P 500	1077.96	0.72%	7.71	-3.33%
Dow Jones Transportation	4160.90	1.04%	42.85	1.50%
Dow Jones Utilities	377.97	0.57%	2.16	-5.04%
S&P Financial Services	195.51	1.57%	3.03	0.89%
S&P Energy	393.94	0.44%	1.72	-8.38%
S&P Telecom	104.54	0.22%	0.23	-8.81%
S&P Industrials	248.32	0.79%	1.94	2.20%
S&P Consumer Discretionary	239.36	0.95%	2.26	1.83%
S&P Consumer Staples	272.96	0.02%	0.06	-0.49%
S&P Utilities	151.32	0.63%	0.94	-4.22%
S&P Health Care	336.64	0.16%	0.53	-7.06%
S&P Materials	184.44	2.37%	4.27	-7.69%
S&P Info tech	346.39	0.56%	1.93	-6.56%
S&P Metals	164.35	3.11%	4.95	-6.74%
S&P Integrated Oil & Gas	372.88	0.59%	2.18	-8.30%
WTI Crude Oil	76.09	0.86%	0.65	-8.48%
Gold Spot	1211.71	1.12%	13.46	9.77%
Jefferies Commodities Index	260.62	0.43%	1.11	-8.03%
Volatility index (CBOE VIX)	24.98	-2.84%	-0.73	15.22%
Forex				
EUR / USD	1.2641	-0.45%	-0.0057	-11.73%
USD / CHF	1.0578	0.82%	0.0086	2.18%
GBP / USD	1.5064	-0.69%	-0.0104	-6.84%
USD / JPY	88.62	0.29%	0.26	-4.73%
DX Index	83.9470	0.15%	0.1230	7.82%

Analistii Goldman Sachs au plasat ieri actiunile **Visa** (NYSE: V) pe lista „Conviction Buy”, marind estimarile de profit pentru companie. Analistii considera ca Visa si Mastercard sunt printre companiile cele mai bine pozitionate pentru a profita de cresterea pietei platilor electronice, in timp ce efectele negative ale reformei financiare sunt limitate. Goldman Sachs a marit estimarea pentru profitul net pe actiune al Visa pentru anul 2010 de la \$3,78 la \$3,88, iar pentru anul 2011 de la \$4,58 la \$4,75.

Actiunile Visa au crescut vineri cu 3,06%, pana la \$77,38.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-2.21%	0.58%	14.22	2.50
BOEING CO	19.45%	-0.11%	34.39	16.02
CATERPILLAR INC	13.56%	2.45%	31.27	4.54
MCDONALD'S CORP	10.86%	0.29%	16.48	5.28
DU PONT (E.I.) DE NEMOURS	9.59%	1.68%	14.25	4.32
KRAFT FOODS INC-CLASS A	6.66%	-0.14%	14.14	1.47
AMERICAN EXPRESS CO	5.08%	1.09%	21.08	3.80
WALT DISNEY CO/THE	4.65%	1.23%	17.49	1.77
THE TRAVELERS COMPANIES INC	2.59%	2.12%	8.25	0.96
PROCTER & GAMBLE CO	1.85%	-0.32%	16.29	2.73
BANK OF AMERICA CORP	0.33%	1.68%	22.55	0.72
3M CO	-0.62%	1.16%	15.56	4.32
MERCK & CO. INC.	-0.66%	1.23%	10.87	1.96
INTEL CORP	-0.78%	0.70%	13.32	2.61
GENERAL ELECTRIC CO	-1.19%	0.81%	13.59	1.39
INTL BUSINESS MACHINES CORP	-2.25%	-0.01%	12.47	7.45
HOME DEPOT INC	-2.32%	0.39%	16.24	2.46
UNITED TECHNOLOGIES CORP	-2.74%	0.42%	14.24	3.16
CISCO SYSTEMS INC	-5.18%	0.67%	18.46	2.96
JOHNSON & JOHNSON	-6.01%	-1.37%	12.99	3.16
CHEVRON CORP	-6.69%	2.03%	10.71	1.51
JPMORGAN CHASE & CO	-6.77%	1.81%	12.91	0.99
WAL-MART STORES INC	-7.52%	0.51%	13.11	2.78
COCA-COLA CO/THE	-8.07%	-0.04%	16.43	4.86
AT&T INC	-11.42%	1.06%	11.16	1.44
HEWLETT-PACKARD CO	-12.15%	-0.51%	11.34	2.44
EXXON MOBIL CORP	-13.80%	-0.05%	13.18	2.45
VERIZON COMMUNICATIONS INC	-13.91%	-0.49%	11.44	1.86
PFIZER INC	-18.80%	-0.34%	6.93	1.33
MICROSOFT CORP	-20.40%	-0.61%	12.38	4.65
ALCOA INC	-32.13%	2.05%	#N/A/N/A	0.89

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	64.72	2.45%	11.73
CVX	CHEVRON CORP	71.84	2.03%	10.82
TRV	TRAVELERS CO	51.15	2.12%	8.02
MMM	3M CO	82.16	1.16%	7.11
JPM	JPMORGAN CHA	38.85	1.81%	5.22

Lagging 5

Code	Name	Price	% Change	Index Points
JNJ	JOHNSON&JOHN	60.54	-1.37%	-6.36
HPQ	HEWLETT-PACK	45.25	-0.51%	-1.74
PG	PROCTER & GA	61.75	-0.32%	-1.51
MSFT	MICROSOFT CO	24.27	-0.61%	-1.14
VZ	VERIZON COMM	26.65	-0.49%	-0.98

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	53.33	7.82%	2.35
AAPL	APPLE INC	259.72	0.63%	2.25
GOOG	GOOGLE INC-C	467.46	2.39%	1.77
TEVA	TEVA PHARM-A	54.21	2.38%	1.01
CELG	CELGENE CORP	51.18	2.26%	0.56

Lagging 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	24.27	-0.61%	-0.49
BIDU	BAIDU INC-SP	71.20	-1.74%	-0.37
SNDK	SANDISK CORP	42.90	-1.47%	-0.16
VRSN	VERISIGN INC	27.25	-2.64%	-0.14
ISRG	INTUITIVE SU	318.89	-0.73%	-0.10



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
MON	MONSANTO CO	51.21	7.31%
MI	MARSHALL &IL	7.97	5.56%
AKS	AK STEEL HLD	13.38	5.44%
HOG	HARLEY-DAVID	23.79	4.99%
RF	REGIONS FINA	7.15	4.69%

Lagging 5

Code	Name	Price	% Change
S	SPRINT NEXTE	4.28	-2.95%
VRSN	VERISIGN INC	27.25	-2.64%
LH	LABORATORY C	74.33	-1.71%
HES	HESS CORP	53.23	-1.61%
CME	CME GROUP IN	277.19	-1.58%