

Jurnal bursier — Europa

16 iulie 2010

Indicii bursieri europeni si-au continuat astazi scaderea, pe fondul rezultatelor trimestriale dezamagitoare raportate de companiile din sistemul bancar american. Actiunile din sectorul financiar european au fost printre cele mai afectate de raportari, BNP Paribas avand cel mai mare aport negativ la evolutia indicelui CAC40, cu o pierdere de 3,38%, in timp ce actiunile HSBC au contribuit cel mai mult la scaderea indicelui FTSE100, cu o scadere de 2,49%. Pierderile s-au accentuat pe finalul sesiunii, dupa publicarea indicatorului lunar Reuters/U. of Michigan al

increderei consumatorilor americani, ce a ajuns in luna iulie la cea mai scazuta valoare din ultimul an. Moneda Euro s-a apreciat initial fata de dolarul american, cotația EURUSD trecand peste nivelul de 1,3, dar a pierdut tot avansul pe masura ce scaderile din piata de capital s-au accentuat.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6040.27	-1.77%	-109.09	1.39%
FTSE	5158.85	-1.01%	-52.44	-4.69%
CAC 40	3500.16	-2.28%	-81.66	-11.08%
IBEX Spania	9991.70	-1.66%	-168.50	-16.32%
AEX Olanda	323.99	-1.75%	-5.77	-3.38%
SPMIB Italia	20161.02	-1.56%	-319.06	-13.28%
SMI Elveția	6184.37	-1.70%	-106.70	-5.52%
DJ Euro Stoxx 50	2645.61	-2.12%	-57.20	-10.77%
DJ Stoxx 600	248.11	-1.92%	-4.86	-2.28%
Europa de Est				
WIG Polonia	41060.75	-0.58%	-237.70	2.69%
BUX Ungaria	22496.82	-1.49%	-341.37	5.98%
PX Cehia	1153.10	-1.86%	-21.80	3.20%
BET România	4890.68	0.46%	22.18	4.27%
Forex				
EUR / USD	1.2933	-0.13%	-0.0017	-9.69%
USD / CHF	1.0509	0.95%	0.0099	1.52%
GBP / USD	1.5295	-1.08%	-0.0167	-5.41%
EUR / JPY	112.07	-0.97%	-1.1000	-15.86%
EUR / GBP	0.8455	0.96%	0.0080	-4.66%
USD / HUF	218.15	0.91%	1.9600	15.42%
EUR / HUF	282.12	0.76%	2.1200	4.34%
USD / PLN	3.1726	0.88%	0.0277	10.82%
EUR / PLN	4.1020	0.71%	0.0291	0.03%
USD / RON	3.3004	0.20%	0.0066	11.71%
EUR / RON	4.2674	0.04%	0.0016	0.86%

Actiunile din sectorul german al utilitatilor s-au aflat sub presiune astazi, dupa ce publicatia Handelsblatt a raportat ca guvernul german doreste sa impuna o noua taxa operatorilor de centrale nucleare. Astfel, pentru fiecare gram de plutoniu sau uraniu folosit la realimentarea centralelor, operatorii vor fi obligati sa plateasca statului 220 EUR. De asemenea, guvernul german se afla in discutii cu operatorii privind prelungirea perioadei in care centralele nucleare se vor afla in functiune, guvernul planuind sa impuna o taxa anuala de circa 2,3 miliarde EUR pentru intreg sistemul energetic nuclear pentru aceasta extindere. Actiunile RWE au scazut astazi cu 4,32%, pana la 52,33 EUR, iar actiunile E.ON au pierdut 4,91% din valoare, pana la 21,78 EUR.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	1.39%	-1.77%	14.99	1.39
MAN SE	33.32%	-0.60%	#N/A/N/A	1.98
BAYERISCHE MOTOREN WERKE AG	32.55%	-0.26%	40.92	1.39
INFINEON TECHNOLOGIES AG	27.84%	-3.22%	149.57	2.22
VOLKSWAGEN AG-PFD	16.31%	0.24%	27.54	0.89
DAIMLER AG-REGISTERED SHARES	15.63%	-0.52%	#N/A/N/A	1.43
SIEMENS AG-REG	15.61%	-1.13%	20.56	2.28
FRESENIUS MEDICAL CARE AG &	14.55%	-0.95%	18.12	2.37
SAP AG	12.88%	-0.67%	22.71	5.1
FRESENIUS SE-PREF	7.56%	-0.50%	20.77	1.82
COMMERZBANK AG	5.86%	-2.41%	#N/A/N/A	0.73
HENKEL AG & CO KGAA VORZUG	5.79%	-1.36%	22.67	2.35
ADIDAS AG	4.99%	-2.17%	19.53	1.95
BASF SE	3.45%	-1.98%	19.98	2.17
LINDE AG	3.26%	-1.17%	21.78	1.54
METRO AG	2.45%	-0.54%	30.5	2.41
DEUTSCHE LUFTHANSA-REG	1.19%	-2.10%	#N/A/N/A	0.81
BEIERSDORF AG	-1.23%	-1.32%	25.92	4.09
DEUTSCHE TELEKOM AG-REG	-2.43%	-1.38%	19.31	1.14
ALLIANZ SE-REG	-2.70%	-1.74%	6.55	0.88
K+S AG	-2.73%	2.64%	46.4	3.13
MUENCHENER RUECKVER AG-REG	-3.33%	-0.99%	7.87	0.86
DEUTSCHE BANK AG-REGISTERED	-3.55%	-3.05%	5.45	0.75
MERCK KGAA	-4.48%	-2.83%	27.06	1.36
DEUTSCHE POST AG-REG	-5.93%	-1.51%	9.02	1.5
DEUTSCHE BOERSE AG	-13.19%	-1.85%	20.98	3.05
BAYER AG	-17.29%	-1.22%	23.14	1.96
THYSSENKRUPP AG	-18.47%	-1.24%	#N/A/N/A	1.17
RWE AG	-23.00%	-4.32%	8.41	1.9
E.ON AG	-25.50%	-4.91%	4.95	0.96
SALZGITTER AG	-29.39%	-1.36%	#N/A/N/A	0.68

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SDF	K+S AG	38.90	2.64%
VOW3	VOLKSWAGEN-P	76.00	0.24%
BMW	BAYER MOTORE	42.15	-0.26%
FRE3	FRESENIUS SE	53.79	-0.50%
DAI	DAIMLER AG	43.05	-0.52%

Lagging 5

Code	Name	Price	% Change
EOAN	E.ON AG	21.78	-4.91%
RWE	RWE AG	52.33	-4.32%
HEI	HEIDELBERGCE	37.04	-3.87%
IFX	INFINEON TEC	4.96	-3.22%
DBK	DEUTSCHE BAN	47.67	-3.05%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	407.15	1.34%	3.95
CPG	COMPASS GROU	557.50	0.72%	0.29
BA/	BAE SYSTEMS	318.60	0.66%	0.28
DGE	DIAGEO PLC	1114.00	0.18%	0.20
RR/	ROLLS-ROYCE	579.50	0.43%	0.18

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	621.60	-2.49%	-10.74
BARC	BARCLAYS PLC	284.65	-5.23%	-7.34
LLOY	LLOYDS BANKI	59.61	-3.70%	-3.51
STAN	STANDARD CHA	1706.00	-2.35%	-3.26
GSK	GLAXOSMITHKL	1187.50	-1.29%	-3.15



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
UG	PEUGEOT SA	23.78	0.27%	0.05
ML	MICHELIN-B	58.88	-0.17%	-0.07
SEV	SUEZ ENVIRON	13.91	-0.75%	-0.16
VK	VALLOUREC	76.69	-0.47%	-0.22
TEC	TECHNIP SA	48.07	-0.90%	-0.24

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	47.06	-3.38%	-9.16
FP	TOTAL SA	38.05	-1.86%	-8.35
GSZ	GDF SUEZ	24.32	-3.99%	-6.90
SAN	SANOFI-AVENT	47.67	-2.14%	-5.99
GLE	SOC GENERALE	36.30	-4.07%	-5.32

SMI

Leading 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	55.80	2.01%	3.05
ATLN	ACTELION LTD	40.61	0.02%	0.01
SGSN	SGS SA-REG	1527.00	-0.72%	-0.57
ADEN	ADECCO SA-RE	52.65	-1.13%	-0.61
SCMN	SWISSCOM AG-	391.00	-0.89%	-0.65

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	144.50	-4.18%	-36.56
NOVN	NOVARTIS AG-	52.40	-1.50%	-16.21
CSGN	CREDIT SUISS	43.03	-2.74%	-10.85
NESN	NESTLE SA-RE	53.05	-0.66%	-10.02
UBSN	UBS AG-REG	15.04	-2.15%	-9.77