

Jurnal bursier — Europa

20 iulie 2010

Indicii bursieri europeni au scazut usor astazi, dupa rezultatele anuntate de companiile americane, printre care IBM, Texas Instruments si Goldman Sachs, s-au dovedit sub asteptari, iar valoarea notelor de trezorerie emise de statul ungar a fost cu 10 miliarde HUF sub cantitatea planificata. Anuntul a readus in atentie investitorilor problemele de finantare a datoriei publice pe care le-au intampinat in acest an mai multe state europene.

Dintre indicii majori vest-europeni, indicele IBEX, reprezentativ pentru piata spaniola, a fost singurul care

a inchis sedinta pe plus, dupa ce ministrul de finante, Elena Salgado, a declarat ca toate bancile spaniole ce participa la stress-test-ul organizat de Uniunea Europeana au trecut de acest test fara a fi gasite intr-o situatie financiara delicata.

Moneda Euro a slabit usor fata de dolarul american, cotația EURUSD avand o evolutie conforma cu cea a pietei de capital europene, cursul EURUSD fiind in general pozitiv corelat cu indicii bursieri.

| Nume | Valoare | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------|----------|--------------|----------|-------------------|
| Europa de Vest | | | | |
| DAX | 5967.49 | -0.69% | -41.62 | 0.17% |
| FTSE | 5139.46 | -0.17% | -8.82 | -5.05% |
| CAC 40 | 3468.02 | -0.53% | -18.31 | -11.90% |
| IBEX Spania | 10061.30 | 1.32% | 131.50 | -15.74% |
| AEX Olanda | 320.46 | -0.48% | -1.54 | -4.43% |
| SPMIB Italia | 19985.32 | -0.66% | -132.22 | -14.04% |
| SMI Elveția | 6123.42 | -0.54% | -33.22 | -6.45% |
| DJ Euro Stoxx 50 | 2627.28 | -0.28% | -7.32 | -11.39% |
| DJ Stoxx 600 | 246.35 | 0.07% | 0.17 | -2.97% |
| Europa de Est | | | | |
| WIG Polonia | 40778.74 | -0.70% | -285.46 | 1.98% |
| BUX Ungaria | 21943.70 | 0.46% | 100.32 | 3.38% |
| PX Cehia | 1142.60 | -0.43% | -4.90 | 2.26% |
| BET România | 4826.51 | -0.74% | -35.77 | 2.90% |
| Forex | | | | |
| EUR / USD | 1.2893 | -0.38% | -0.0049 | -9.97% |
| USD / CHF | 1.0524 | -0.25% | -0.0026 | 1.66% |
| GBP / USD | 1.5282 | 0.35% | 0.0053 | -5.49% |
| EUR / JPY | 112.66 | 0.42% | 0.4700 | -15.42% |
| EUR / GBP | 0.8437 | -0.73% | -0.0062 | -4.88% |
| USD / HUF | 222.04 | -0.78% | -1.7500 | 17.48% |
| EUR / HUF | 286.31 | -1.15% | -3.3300 | 5.89% |
| USD / PLN | 3.1891 | 0.04% | 0.0013 | 11.39% |
| EUR / PLN | 4.1115 | -0.34% | -0.0140 | 0.27% |
| USD / RON | 3.3165 | 0.57% | 0.0188 | 12.26% |
| EUR / RON | 4.2751 | 0.07% | 0.0030 | 1.04% |

Evoluția companiilor din indicele DAX

| Name | Change 2010 | Change today | P/E | Price/Book Value |
|------------------------------------|-------------|--------------|----------|------------------|
| DAX INDEX | 0.17% | -0.69% | 14.81 | 1.38 |
| BAYERISCHE MOTOREN WERKE AG | 29.15% | -0.69% | 39.87 | 1.35 |
| MAN SE | 28.16% | -1.73% | #N/A/N/A | 1.9 |
| INFINEON TECHNOLOGIES AG | 25.41% | -1.16% | 146.74 | 2.18 |
| VOLKSWAGEN AG-PFD | 13.54% | -0.59% | 26.88 | 0.87 |
| SIEMENS AG-REG | 13.16% | -0.78% | 20.13 | 2.23 |
| FRESENIUS MEDICAL CARE AG & SAP AG | 12.51% | -1.78% | 17.74 | 2.32 |
| DAIMLER AG-REGISTERED SHARES | 11.44% | -1.13% | 22.42 | 5.04 |
| ADIDAS AG | 11.25% | -2.84% | #N/A/N/A | 1.37 |
| FRESENIUS SE-PREF | 6.08% | 1.39% | 19.74 | 1.97 |
| HENKEL AG & CO KGAA VORZUG | 5.90% | -1.60% | 20.45 | 1.79 |
| COMMERZBANK AG | 5.34% | -0.45% | 22.57 | 2.34 |
| LINDE AG | 4.86% | -0.47% | #N/A/N/A | 0.73 |
| BASF SE | 2.71% | -0.09% | 21.66 | 1.53 |
| METRO AG | 1.70% | -0.66% | 19.64 | 2.14 |
| DEUTSCHE LUFTHANSA-REG | 0.81% | -1.46% | 30.01 | 2.37 |
| BEIERSDORF AG | 0.43% | -0.51% | #N/A/N/A | 0.81 |
| BEIERSDORF AG | -2.25% | -0.49% | 25.65 | 4.05 |
| DEUTSCHE TELEKOM AG-REG | -2.77% | -1.14% | 19.24 | 1.13 |
| ALLIANZ SE-REG | -3.12% | -0.22% | 6.52 | 0.88 |
| K+S AG | -3.43% | -0.40% | 46.06 | 3.11 |
| MUENCHENER RUECKVER AG-REG | -3.61% | -0.10% | 7.85 | 0.86 |
| MERCK KGAA | -4.01% | -0.24% | 27.2 | 1.37 |
| DEUTSCHE BANK AG-REGISTERED | -4.21% | 0.71% | 5.42 | 0.75 |
| DEUTSCHE POST AG-REG | -7.34% | -0.83% | 8.88 | 1.48 |
| DEUTSCHE BOERSE AG | -14.10% | -1.03% | 20.76 | 3.02 |
| THYSSENKRUPP AG | -16.78% | 1.31% | #N/A/N/A | 1.2 |
| BAYER AG | -18.83% | -1.70% | 22.71 | 1.92 |
| RWE AG | -22.90% | 0.06% | 8.42 | 1.9 |
| E.ON AG | -25.20% | 0.32% | 4.97 | 0.97 |
| SALZGITTER AG | -28.72% | 1.30% | #N/A/N/A | 0.68 |

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| ADS | ADIDAS AG | 40.07 | 1.39% |
| TKA | THYSSENKRUPP | 21.97 | 1.31% |
| DBK | DEUTSCHE BAN | 47.34 | 0.71% |
| EOAN | E.ON AG | 21.87 | 0.32% |
| RWE | RWE AG | 52.40 | 0.06% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| DAI | DAIMLER AG | 41.42 | -2.84% |
| FME | FRESENIUS ME | 41.56 | -1.78% |
| MAN | MAN SE | 69.77 | -1.73% |
| BAYN | BAYER AG | 45.43 | -1.70% |
| FRE3 | FRESENIUS SE | 52.96 | -1.60% |

FTSE

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| RIO | RIO TINTO PL | 3173.00 | 4.08% | 7.38 |
| BLT | BHP BILLITON | 1872.00 | 3.06% | 4.76 |
| HSBA | HSBC HLDGS P | 627.80 | 0.75% | 3.18 |
| XTA | XSTRATA PLC | 951.90 | 3.67% | 2.86 |
| AAL | ANGLO AMER P | 2377.00 | 1.02% | 1.24 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| VOD | VODAFONE GRO | 142.95 | -1.18% | -3.47 |
| RDSA | ROYAL DUTCH | 1777.50 | -1.22% | -3.03 |
| GSK | GLAXOSMITHKL | 1173.50 | -1.22% | -2.95 |
| RDSB | ROYAL DUTCH | 1701.00 | -1.33% | -2.43 |
| SAB | SABMILLER PL | 1878.00 | -1.91% | -1.67 |



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| MT | ARCELORMITTA | 23.31 | 2.13% | 2.29 |
| MC | LVMH MOET HE | 88.86 | 0.63% | 0.75 |
| EDF | EDF | 30.63 | 0.53% | 0.24 |
| PP | PPR | 98.34 | 0.55% | 0.23 |
| EN | BOUYGUES SA | 30.74 | 0.41% | 0.18 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| SAN | SANOFI-AVENT | 47.14 | -1.68% | -4.63 |
| SU | SCHNEIDER EL | 83.16 | -1.76% | -1.86 |
| GSZ | GDF SUEZ | 24.32 | -0.76% | -1.26 |
| EAD | EADS NV | 16.08 | -2.87% | -1.06 |
| VIV | VIVENDI | 17.05 | -0.90% | -0.99 |

SMI

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CFR | CIE FINANCI- | 38.92 | 0.78% | 1.29 |
| UHR | SWATCH GROUP | 314.70 | 1.22% | 0.97 |
| ATLN | ACTELION LTD | 41.41 | 2.02% | 0.82 |
| CSGN | CREDIT SUISS | 43.22 | 0.14% | 0.54 |
| UBSN | UBS AG-REG | 14.98 | 0.07% | 0.30 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| NOVN | NOVARTIS AG- | 51.75 | -1.05% | -11.14 |
| NESN | NESTLE SA-RE | 52.75 | -0.66% | -10.02 |
| ROG | ROCHE HLDG-G | 143.00 | -0.69% | -5.80 |
| RUKN | SWISS REINSU | 45.99 | -1.46% | -1.92 |
| SYST | SYNTHES INC | 122.70 | -2.46% | -1.62 |