

Jurnal bursier — SUA

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Indicii bursieri americani si-au continuat vineri cresterea, dupa ce testul aplicat bancilor europene a aratat ca doar 7 banci din cele 91 testate au nevoie de mariri de capital.

Un alt factor pozitiv pentru piata de capital a fost anuntul General Electric conforma caruia compania isi va mari dividendul trimestrial cu 20%. General Electric a scazut in 2009 dividendul trimestrial de la 32 centi la 10 centi, in incercarea de a-si mari rezervele de numerar intr-un moment in care accesul la finantare era dificil.

Genzyme, cel mai mare producator american de

medicamente pentru afectiuni genetice, a primit in ultima saptamana o oferta de preluare din partea Sanofi-Aventis, a raportat Bloomberg. De asemenea, oficialii GlaxoSmithKline au anuntat Genzyme ca si ei ar fi interesati sa faca o oferta de preluare, daca Sanofi-Aventis s-au alt competitor va face o astfel de oferta. Cu o capitalizare de peste 16 miliarde USD, Genzyme este una din cele mai mari tinte de preluare din ultimul an. Volatilitatea a continuat s-a scada pe piata americana, indicele VIX pierzand circa 5% din valoare si trecand sub nivelul de 23,5 puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1117.45	0.66%	7.35	-4.37%
Dow Jones	10424.62	0.99%	102.32	-0.03%
Nasdaq	1875.38	0.66%	12.28	0.81%
S&P 500	1102.66	0.82%	8.99	-1.12%
Dow Jones Transportation	4369.71	1.54%	66.46	6.59%
Dow Jones Utilities	386.76	0.00%	-0.01	-2.83%
S&P Financial Services	195.94	0.71%	1.38	1.11%
S&P Energy	402.30	0.27%	1.09	-6.43%
S&P Telecom	108.35	1.17%	1.25	-5.49%
S&P Industrials	260.94	2.00%	5.12	7.39%
S&P Consumer Discretionary	248.45	1.29%	3.17	5.69%
S&P Consumer Staples	279.73	0.97%	2.68	1.98%
S&P Utilities	154.82	0.09%	0.14	-2.01%
S&P Health Care	329.93	0.08%	0.26	-8.91%
S&P Materials	193.84	1.97%	3.75	-2.99%
S&P Info tech	359.37	0.57%	2.04	-3.06%
S&P Metals	169.71	2.10%	3.49	-3.70%
S&P Integrated Oil & Gas	380.19	0.56%	2.11	-6.50%
WTI Crude Oil	78.98	-0.40%	-0.32	-4.41%
Gold Spot	1189.14	-0.49%	-5.84	8.82%
Jefferies Commodities Index	266.62	-0.09%	-0.24	-5.91%
Volatility index (CBOE VIX)	23.47	-4.71%	-1.16	8.26%
Forex				
EUR / USD	1.2909	0.12%	0.0016	-9.86%
USD / CHF	1.0543	1.09%	0.0114	1.85%
GBP / USD	1.5425	1.09%	0.0166	-4.61%
USD / JPY	87.46	0.59%	0.51	-5.98%
DX Index	82.4640	-0.16%	-0.1310	5.91%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-0.03%	0.99%	14.10	2.53
BOEING CO	25.49%	2.00%	36.13	16.83
CATERPILLAR INC	21.62%	1.93%	28.41	4.75
DU PONT (E.I.) DE NEMOURS	13.87%	1.62%	14.80	4.49
MCDONALD'S CORP	11.95%	-2.10%	16.03	5.33
AMERICAN EXPRESS CO	10.54%	3.70%	17.23	3.59
KRAFT FOODS INC-CLASS A	8.98%	1.16%	14.45	1.51
INTEL CORP	6.32%	-0.41%	11.85	2.63
WALT DISNEY CO/THE	5.83%	1.61%	17.68	1.79
3M CO	4.23%	1.68%	15.36	4.31
GENERAL ELECTRIC CO	3.83%	3.29%	14.41	1.47
UNITED TECHNOLOGIES CORP	2.15%	1.97%	14.62	3.24
PROCTER & GAMBLE CO	2.11%	0.88%	16.34	2.74
THE TRAVELERS COMPANIES INC	0.56%	1.72%	7.91	0.90
INTL BUSINESS MACHINES CORP	-1.93%	0.71%	12.17	7.79
HOME DEPOT INC	-2.35%	0.11%	16.24	2.46
CISCO SYSTEMS INC	-2.46%	0.34%	18.98	3.05
WAL-MART STORES INC	-3.33%	1.59%	13.71	2.91
COCA-COLA CO/THE	-3.95%	0.90%	16.39	4.95
JPMORGAN CHASE & CO	-4.42%	1.22%	11.71	0.97
CHEVRON CORP	-4.51%	0.11%	10.67	1.55
MERCK & CO. INC.	-4.57%	-0.88%	10.44	1.88
BANK OF AMERICA CORP	-8.76%	0.59%	29.81	0.64
AT&T INC	-8.88%	0.12%	11.35	1.46
VERIZON COMMUNICATIONS INC	-9.49%	3.78%	12.29	2.02
HEWLETT-PACKARD CO	-10.41%	0.17%	11.57	2.49
JOHNSON & JOHNSON	-10.53%	1.07%	12.16	3.00
EXXON MOBIL CORP	-12.42%	0.57%	13.39	2.49
MICROSOFT CORP	-15.35%	-0.12%	12.29	4.85
PFIZER INC	-19.85%	-1.55%	6.85	1.31
ALCOA INC	-31.45%	2.13%	#N/A/N/A	#N/A/N/A

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	44.79	3.70%	12.11
MMM	3M CO	86.17	1.68%	10.75
UTX	UNITED TECH	70.90	1.97%	10.37
BA	BOEING CO	67.93	2.00%	10.07
CAT	CATERPILLAR	69.31	1.93%	9.91

Lagging 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	69.90	-2.10%	-11.35
MRK	MERCK & CO	34.87	-0.88%	-2.35
PFE	PFIZER INC	14.58	-1.55%	-1.74
INTC	INTEL CORP	21.69	-0.41%	-0.68
MSFT	MICROSOFT CO	25.81	-0.12%	-0.23

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
GENZ	GENZYME CORP	62.52	15.41%	3.04
BIDU	BAIDU INC-SP	78.09	4.89%	1.08
AAPL	APPLE INC	259.94	0.25%	0.90
GOOG	GOOGLE INC-C	490.06	1.08%	0.85
CMCSA	COMCAST CORP	19.32	2.66%	0.79

Lagging 5

Code	Name	Price	% Change	Index Points
TEVA	TEVA PHARM-A	49.38	-8.56%	-3.71
BIIB	BIOGEN IDEC	53.47	-4.81%	-0.85
SNDK	SANDISK CORP	41.43	-3.87%	-0.43
AMZN	AMAZON.COM I	118.88	-0.99%	-0.38
GILD	GILEAD SCIEN	33.43	-1.04%	-0.33



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
GENZ	GENZYME CORP	62.52	15.41%
DV	DEVRY INC	59.29	15.10%
ETFC	E*TRADE FINA	14.36	7.57%
MUR	MURPHY OIL C	55.20	6.52%
APOL	APOLLO GROUP	49.27	6.37%

Lagging 5

Code	Name	Price	% Change
QLGC	QLOGIC CORP	15.76	-16.39%
FII	FEDERATED IN	20.98	-4.85%
BIIB	BIOGEN IDEC	53.47	-4.81%
JCI	JOHNSON CONT	29.11	-4.49%
WPI	WATSON PHARM	41.64	-4.36%