

Jurnal bursier — Europa

27 iulie 2010

Indicii bursieri europeni s-au aflat in crestere usoara astazi, pe fondul stirilor pozitive din sectorul bancar. Comitetul pentru Supraveghere Bancara de la Basel, reprezentand 27 de banci centrale, a anuntat astazi relaxarea masurilor de propuse privind capitalul companiilor bancare. Astfel, detinerile minoritare la companii financiare si activele ce ofera posibilitatea reducerii cheltuielilor viitoare cu taxele pot fi considerate drept capital de catre banci. Tot astazi, doua din cele mai importante banci europene, UBS si Deutsche Bank, au raportat profituri

trimestriale peste estimarile analistilor. Actiunile din sectorul bancar au cunoscut cresteri importante: actiunile UBS s-au apreciat cu 11,21%, Societe Generale a castigat 10,59%, in timp ce actiunile Deutsche Bank au crescut cu 4,49%.

Moneda Euro nu a cunoscut oscilatii importante fata de dolarul american, cotaia EURUSD ramand in preajma nivelului de 1,3, nivel considerat psihologic de catre actorii din piata valutara.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6207.31	0.21%	13.10	4.19%
FTSE	5365.67	0.27%	14.55	-0.87%
CAC 40	3666.40	0.83%	30.22	-6.86%
IBEX Spania	10645.00	1.32%	138.30	-10.85%
AEX Olanda	338.08	0.08%	0.26	0.82%
SPMIB Italia	21158.08	1.62%	338.12	-8.99%
SMI Elveția	6275.19	1.22%	75.73	-4.14%
DJ Euro Stoxx 50	2769.31	0.95%	26.19	-6.60%
DJ Stoxx 600	258.11	0.39%	0.99	1.66%
Europa de Est				
WIG Polonia	42610.93	-0.24%	-103.04	6.57%
BUX Ungaria	22660.05	2.07%	459.42	6.75%
PX Cehia	1189.40	1.20%	14.10	6.45%
BET România	5172.61	4.01%	199.37	10.28%
Forex				
EUR / USD	1.2987	-0.05%	-0.0007	-9.32%
USD / CHF	1.0609	1.17%	0.0123	2.48%
GBP / USD	1.5569	0.51%	0.0079	-3.72%
EUR / JPY	114.07	1.05%	1.1800	-14.36%
EUR / GBP	0.8342	-0.56%	-0.0047	-5.95%
USD / HUF	217.74	-1.20%	-2.6400	15.21%
EUR / HUF	282.78	-1.25%	-3.5900	4.58%
USD / PLN	3.0851	-0.37%	-0.0115	7.76%
EUR / PLN	4.0065	-0.42%	-0.0169	-2.30%
USD / RON	3.2738	0.15%	0.0048	10.81%
EUR / RON	4.2517	0.11%	0.0048	0.48%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	4.19%	0.21%	15.35	1.43
MAN SE	35.95%	-2.22%	#N/A/N/A	2.02
BAYERISCHE MOTOREN WERKE AG	30.50%	-1.45%	40.29	1.37
INFINEON TECHNOLOGIES AG	30.13%	0.12%	152.25	2.26
VOLKSWAGEN AG-PFD	20.42%	-1.58%	28.51	0.92
SIEMENS AG-REG	19.69%	0.10%	21.29	2.36
COMMERZBANK AG	18.69%	4.80%	#N/A/N/A	0.82
FRESENIUS MEDICAL CARE AG &	16.81%	4.86%	18.56	2.43
ADIDAS AG	11.49%	-0.09%	16.24	2.07
DAIMLER AG-REGISTERED SHARES	11.04%	-4.21%	27.02	1.32
SAP AG	10.39%	-2.24%	21.52	4.99
FRESENIUS SE-PREF	10.02%	4.30%	21.24	1.86
HENKEL AG & CO KGAA VORZUG	8.14%	-0.62%	23.17	2.41
DEUTSCHE LUFTHANSA-REG	7.19%	-0.08%	#N/A/N/A	0.86
LINDE AG	7.11%	1.37%	22.59	1.6
DEUTSCHE BANK AG-REGISTERED	6.52%	4.49%	5.94	0.78
BASF SE	6.10%	-1.35%	20.49	2.23
K+S AG	3.00%	0.71%	49.13	3.31
ALLIANZ SE-REG	2.70%	1.82%	6.92	0.93
BEIERSDORF AG	1.37%	-1.05%	26.61	4.2
DEUTSCHE POST AG-REG	0.44%	1.73%	9.63	1.6
DEUTSCHE TELEKOM AG-REG	0.34%	0.68%	19.86	1.17
METRO AG	-0.26%	-0.72%	29.69	2.34
MUENCHENER RUECKVER AG-REG	-0.80%	0.89%	8.08	0.88
MERCK KGAA	-1.40%	2.46%	27.93	1.4
DEUTSCHE BOERSE AG	-10.36%	0.93%	21.89	3.15
THYSSENKRUPP AG	-11.34%	-0.89%	#N/A/N/A	1.28
RWE AG	-19.79%	1.57%	8.76	1.98
BAYER AG	-20.22%	-1.88%	22.32	1.89
E.ON AG	-21.48%	2.23%	5.22	1.01
SALZGITTER AG	-24.02%	-0.17%	#N/A/N/A	0.73

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
FME	FRESENIUS ME	43.15	4.86%
CBK	COMMERZBANK	6.99	4.80%
DBK	DEUTSCHE BAN	52.64	4.49%
FRE3	FRESENIUS SE	55.02	4.30%
MRK	MERCK KGAA	64.25	2.46%

Lagging 5

Code	Name	Price	% Change
DAI	DAIMLER AG	41.34	-4.21%
SAP	SAP AG	36.43	-2.24%
MAN	MAN SE	74.01	-2.22%
BAYN	BAYER AG	44.65	-1.88%
VOW3	VOLKSWAGEN-P	78.69	-1.58%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	666.30	2.62%	11.48
BARC	BARCLAYS PLC	339.55	7.57%	11.17
LLOY	LLOYDS BANKI	71.80	8.79%	8.89
STAN	STANDARD CHA	1899.00	2.65%	3.90
AZN	ASTRAZENECA	3189.00	2.02%	3.53

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	406.00	-2.63%	-8.01
VOD	VODAFONE GRO	150.20	-1.25%	-3.88
GSK	GLAXOSMITHKL	1155.00	-1.45%	-3.46
ULVR	UNILEVER PLC	1870.00	-3.01%	-2.89
RB/	RECKITT BENC	3241.00	-2.76%	-2.59



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	53.80	5.49%	15.60
GLE	SOC GENERALE	44.23	10.59%	14.62
CS	AXA	14.25	6.74%	8.49
ACA	CREDIT AGRIC	10.63	10.14%	4.98
DEXB	DEXIA SA	3.90	8.10%	1.48

Lagging 5

Code	Name	Price	% Change	Index Points
BN	DANONE	44.36	-4.24%	-6.29
MC	LVMH MOET HE	92.26	-2.91%	-3.72
SAN	SANOFI-AVENT	45.16	-0.94%	-2.48
SU	SCHNEIDER EL	88.55	-1.88%	-2.12
MT	ARCELORMITTA	24.72	-1.36%	-1.60

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	17.46	11.21%	52.09
CSGN	CREDIT SUISS	47.59	5.90%	23.77
ROG	ROCHE HLDG-G	136.20	0.96%	7.54
ZURN	ZURICH FINL	245.80	2.20%	6.46
RIGN	TRANSOCEAN L	48.98	4.88%	6.31

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.80	-1.31%	-20.03
ABBN	ABB LTD-REG	21.04	-1.31%	-5.39
CFR	CIE FINANCI-	41.62	-1.40%	-2.54
NOVN	NOVARTIS AG-	51.40	-0.19%	-2.03
UHR	SWATCH GROUP	328.20	-1.82%	-1.55