

Jurnal bursier — SUA

27 iulie 2010

Indicii bursieri americani au închis indecis sedinta de ieri, dupa ce pe mare parte din durata sedintei s-au aflat in teritoriu negativ. Indicatorul increderii consumatorilor americani a scazut mai mult decat prognoza analistii economici, ajungand la minimul ultimelor cinci luni. In ciuda rezultatelor trimestriale in general pozitive anuntate de companiile americane, principalii indicatori macroeconomici continua sa arate o temperare a cresterii economice in SUA.

Tot ieri, US Steel, cel mai mare producator american de otel, a raportat in mod neasteptat o pierdere trimestriala, fapt ce a afectat cotatiile producatorilor de

materii prime. Indicele bursier al sectorului a pierdut 0,64% din valoare, avand una din cele mai slabe evolutii dintre indicii sectoriali. Sectorul industrial si cel al bunurilor de larg consum au avand de asemenea evolutii dezamagitoare (-0,75%, respectiv -1,21%). Piata marfurilor s-a aflat in scadere, pretul barilului de petrol deprecindu-se cu circa 2%, pana la \$77,5.

Moneda Euro a ajuns la un prag psihologic fata de dolarul american, cotația EURUSD aflandu-se de cateva zile in preajma nivelului de 1,3.

Nume	Pret	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1130.92	0.10%	1.17	-3.21%
Dow Jones	10537.69	0.12%	12.26	1.05%
Nasdaq	1888.81	-0.08%	-1.59	1.53%
S&P 500	1113.84	-0.10%	-1.17	-0.11%
Dow Jones Transportation	4423.50	-1.31%	-58.59	7.90%
Dow Jones Utilities	395.34	1.69%	6.56	-0.67%
S&P Financial Services	199.19	0.11%	0.21	2.79%
S&P Energy	405.07	-0.37%	-1.50	-5.79%
S&P Telecom	110.38	0.36%	0.40	-3.72%
S&P Industrials	263.47	-0.75%	-1.99	8.43%
S&P Consumer Discretionary	249.13	-1.21%	-3.04	5.98%
S&P Consumer Staples	282.08	0.40%	1.12	2.84%
S&P Utilities	158.35	1.61%	2.51	0.23%
S&P Health Care	334.76	0.02%	0.07	-7.58%
S&P Materials	193.61	-0.64%	-1.24	-3.10%
S&P Info tech	362.01	0.14%	0.49	-2.35%
S&P Metals	165.51	-2.60%	-4.42	-6.08%
S&P Integrated Oil & Gas	385.35	0.17%	0.65	-5.23%
WTI Crude Oil	77.50	-1.87%	-1.48	-6.42%
Gold Spot	1161.60	-1.85%	-21.90	6.10%
Jefferies Commodities Index	264.46	-0.83%	-2.20	-6.68%
Volatility index (CBOE VIX)	23.19	2.02%	0.46	6.97%
Forex				
EUR / USD	1.2996	0.02%	0.0002	-9.25%
USD / CHF	1.0606	1.14%	0.0120	2.45%
GBP / USD	1.5594	0.67%	0.0104	-3.56%
USD / JPY	87.90	1.17%	1.02	-5.50%
DX Index	82.1560	0.08%	0.0690	5.52%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	1.05%	0.12%	14.09	2.55
BOEING CO	26.77%	-0.33%	36.50	17.00
CATERPILLAR INC	21.39%	-1.16%	28.35	4.74
DU PONT (E.I.) DE NEMOURS	19.93%	3.57%	12.24	4.26
MCDONALD'S CORP	12.75%	-0.66%	16.15	5.36
AMERICAN EXPRESS CO	9.95%	-1.94%	17.13	3.57
KRAFT FOODS INC-CLASS A	9.93%	0.54%	14.58	1.52
GENERAL ELECTRIC CO	6.94%	0.25%	14.84	1.52
WALT DISNEY CO/THE	6.29%	-0.35%	17.76	1.80
INTEL CORP	5.78%	-0.60%	11.79	2.62
3M CO	5.00%	-0.60%	15.47	4.34
PROCTER & GAMBLE CO	4.04%	0.90%	16.64	2.79
UNITED TECHNOLOGIES CORP	2.42%	-0.70%	14.66	3.31
THE TRAVELERS COMPANIES INC	1.44%	0.26%	7.98	0.91
HOME DEPOT INC	-1.21%	-1.41%	16.43	2.49
INTL BUSINESS MACHINES CORP	-1.73%	0.17%	12.19	7.81
CHEVRON CORP	-2.20%	0.91%	10.93	1.59
JPMORGAN CHASE & CO	-2.35%	0.89%	11.97	0.99
CISCO SYSTEMS INC	-2.67%	-1.31%	18.94	3.04
COCA-COLA CO/THE	-3.42%	0.20%	16.48	4.98
MERCK & CO. INC.	-3.72%	-0.26%	10.53	1.89
WAL-MART STORES INC	-4.66%	-0.33%	13.52	2.87
BANK OF AMERICA CORP	-5.78%	0.28%	30.79	0.66
AT&T INC	-6.71%	0.73%	11.62	1.50
VERIZON COMMUNICATIONS INC	-7.64%	1.10%	12.54	2.06
HEWLETT-PACKARD CO	-7.65%	2.15%	11.92	2.56
JOHNSON & JOHNSON	-9.80%	0.62%	12.31	3.03
EXXON MOBIL CORP	-10.82%	0.70%	13.63	2.54
MICROSOFT CORP	-14.20%	0.23%	12.46	4.91
PFIZER INC	-16.05%	1.66%	7.17	1.37
ALCOA INC	-30.46%	-0.18%	140.13	0.91

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
DD	DU PONT (EI)	40.38	3.57%	10.52
HPQ	HEWLETT-PACK	47.57	2.15%	7.57
CVX	CHEVRON CORP	75.30	0.91%	5.15
PG	PROCTER & GA	63.08	0.90%	4.24
XOM	EXXON MOBIL	60.81	0.70%	3.18

Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	44.55	-1.94%	-6.66
CAT	CATERPILLAR	69.18	-1.16%	-6.13
MMM	3M CO	86.80	-0.60%	-3.94
UTX	UNITED TECH	71.09	-0.70%	-3.78
MCD	MCDONALDS CO	70.40	-0.66%	-3.56

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	264.08	1.85%	6.63
GOOG	GOOGLE INC-C	492.63	0.75%	0.60
AMGN	AMGEN INC	54.51	1.57%	0.41
COST	COSTCO WHOLE	57.21	2.69%	0.38
HOLX	HOLOGIC INC	15.04	8.75%	0.36

Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	53.18	-4.23%	-1.43
CSCO	CISCO SYSTEM	23.30	-1.31%	-0.69
PCAR	PACCAR INC	45.62	-2.94%	-0.61
BBBY	BED BATH & BE	37.98	-4.02%	-0.61
PCLN	PRICELINE.CO	224.03	-3.25%	-0.41



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
LXK	LEXMARK INTL	37.76	8.47%
DD	DU PONT (EI)	40.38	3.57%
CEPH	CEPHALON INC	62.90	3.40%
AYE	ALLEGHENY EN	23.72	2.77%
COST	COSTCO WHOLE	57.21	2.69%

Lagging 5

Code	Name	Price	% Change
MAS	MASCO CORP	10.53	-11.74%
TMO	THERMO FISHE	46.17	-9.45%
JEC	JACOBS ENGIN	37.09	-7.21%
RRC	RANGE RESOUR	37.24	-6.99%
ODP	OFFICE DEPOT	4.40	-6.98%