

Jurnal bursier — SUA

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Indicii bursieri americani au inchis sedinta de ieri in usoara scadere, dupa un raliu sustinut in ultima saptamana si in asteptarea raportului trimestrial privind cresterea economica. De asemenea, datele privind piata muncii au aratat ca numarul total al persoanelor ce primesc ajutor de somaj a crescut in ultima saptamana de la 4,487 milioane la 4,565 milioane, peste estimarile analistilor, a caror medie era de 4,5 milioane.

Astazi, in raportul asupra cresterii economice, autoritatile americane au estimat ca aceasta s-a situat la 2,4% anualizat in al doilea trimestru, in scadere de la

2,7% in primul trimestru al anului. Analistii estimau in medie o crestere de 2,6%. Si cresterea consumului personal s-a temperat, de la 3% in primul trimestru la 1,6% in cel de-al doilea. In consecinta, contractele futures pentru indicii majori indicau o deschidere a acestora in scadere cu circa 1%.

In ciuda scaderilor de ieri din piata de capital, piata marfurilor a inregistrat cresteri pe fondul depreciarii dolarului american, pretul barilului de petrol apreciindu-se cu aproape 2%. De asemenea, indicele VIX al volatilitatii optiunilor S&P 500 s-a aflat in usoara scadere, apropiindu-se de nivelul de 24 de puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1128.23	-0.09%	-1.07	-3.44%
Dow Jones	10467.16	-0.29%	-30.72	0.38%
Nasdaq	1860.30	-0.66%	-12.32	-0.00%
S&P 500	1101.53	-0.42%	-4.60	-1.22%
Dow Jones Transportation	4415.02	-0.12%	-5.30	7.69%
Dow Jones Utilities	387.34	-1.47%	-5.78	-2.68%
S&P Financial Services	197.97	0.33%	0.66	2.16%
S&P Energy	404.16	-0.09%	-0.35	-6.00%
S&P Telecom	110.21	-0.51%	-0.57	-3.86%
S&P Industrials	262.36	-0.18%	-0.48	7.97%
S&P Consumer Discretionary	245.88	-0.59%	-1.45	4.60%
S&P Consumer Staples	277.51	-1.09%	-3.07	1.17%
S&P Utilities	154.95	-1.61%	-2.54	-1.93%
S&P Health Care	330.12	-0.02%	-0.08	-8.86%
S&P Materials	192.61	0.01%	0.01	-3.60%
S&P Info tech	355.20	-0.94%	-3.37	-4.18%
S&P Metals	164.40	0.24%	0.39	-6.71%
S&P Integrated Oil & Gas	383.85	-0.36%	-1.37	-5.60%
WTI Crude Oil	78.36	1.78%	1.37	-6.49%
Gold Spot	1168.09	0.43%	4.99	7.07%
Jefferies Commodities Index	270.20	1.52%	4.04	-4.76%
Volatility index (CBOE VIX)	24.13	-0.49%	-0.12	11.30%
Forex				
EUR / USD	1.3079	0.65%	0.0084	-8.67%
USD / CHF	1.0411	-1.48%	-0.0156	0.57%
GBP / USD	1.5613	0.09%	0.0014	-3.45%
USD / JPY	86.79	-0.78%	-0.68	-6.70%
DX Index	81.6360	-0.66%	-0.5430	4.85%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.38%	-0.29%	13.94	2.53
BOEING CO	24.18%	-0.15%	43.93	15.97
CATERPILLAR INC	21.78%	-0.46%	28.44	4.76
DU PONT (E.I.) DE NEMOURS	20.31%	0.60%	12.28	4.28
MCDONALD'S CORP	11.11%	-0.56%	15.91	5.29
AMERICAN EXPRESS CO	9.97%	-0.04%	17.14	3.57
KRAFT FOODS INC-CLASS A	7.10%	-2.05%	14.20	1.48
GENERAL ELECTRIC CO	6.74%	0.62%	14.82	1.52
WALT DISNEY CO/THE	4.53%	-0.97%	17.47	1.77
3M CO	4.44%	-0.40%	15.39	4.32
INTEL CORP	3.09%	-1.41%	11.49	2.55
UNITED TECHNOLOGIES CORP	2.51%	0.06%	14.67	3.32
PROCTER & GAMBLE CO	1.72%	-1.64%	16.27	2.73
THE TRAVELERS COMPANIES INC	1.32%	0.46%	7.97	0.91
CHEVRON CORP	-1.26%	0.61%	8.74	1.60
INTL BUSINESS MACHINES CORP	-2.20%	-0.32%	12.13	7.67
HOME DEPOT INC	-3.04%	-0.11%	16.12	2.44
CISCO SYSTEMS INC	-3.05%	-0.77%	18.87	3.03
JPMORGAN CHASE & CO	-3.50%	-0.27%	11.83	0.98
COCA-COLA CO/THE	-3.53%	0.20%	16.46	4.97
MERCK & CO. INC.	-4.05%	0.92%	10.40	1.89
WAL-MART STORES INC	-4.47%	-0.14%	13.54	2.88
VERIZON COMMUNICATIONS INC	-6.71%	-0.10%	12.67	2.08
BANK OF AMERICA CORP	-6.84%	0.29%	30.44	0.65
AT&T INC	-7.17%	-0.69%	11.56	1.49
HEWLETT-PACKARD CO	-9.90%	-1.53%	11.63	2.50
JOHNSON & JOHNSON	-10.22%	0.00%	12.25	3.01
EXXON MOBIL CORP	-11.51%	-0.94%	11.56	2.52
MICROSOFT CORP	-14.63%	0.31%	12.40	4.89
PFIZER INC	-17.04%	0.60%	7.08	1.36
ALCOA INC	-31.64%	-0.18%	137.75	0.90

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	76.02	0.61%	3.48
MRK	MERCK & CO	35.06	0.92%	2.42
DD	DU PONT (EI)	40.51	0.60%	1.82
TRV	TRAVELERS CO	50.52	0.46%	1.74
KO	COCA-COLA CO	54.99	0.20%	0.83

Lagging 5

Code	Name	Price	% Change	Index Points
PG	PROCTER & GA	61.67	-1.64%	-7.80
HPQ	HEWLETT-PACK	46.41	-1.53%	-5.45
KFT	KRAFT FOODS	29.11	-2.05%	-4.62
XOM	EXXON MOBIL	60.34	-0.94%	-4.31
IBM	IBM	128.02	-0.32%	-3.10

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
CTXS	CITRIX SYSTE	56.67	19.73%	2.24
ESRX	EXPRESS SCRI	44.66	5.83%	1.31
GENZ	GENZYME CORP	69.79	2.72%	0.67
CELG	CELGENE CORP	53.70	1.61%	0.42
VMED	VIRGIN MEDIA	21.01	3.91%	0.29

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	258.11	-1.09%	-3.94
SYMC	SYMANTEC COR	13.03	-11.18%	-1.49
ORCL	ORACLE CORP	23.70	-2.39%	-1.32
TEVA	TEVA PHARM-A	47.17	-2.62%	-1.02
CMCSA	COMCAST CORP	19.13	-2.20%	-0.68



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CTXS	CITRIX SYSTE	56.67	19.73%
AMP	AMERIPRISE F	42.98	12.28%
IPG	INTERPUBLIC	8.98	8.85%
TER	TERADYNE INC	11.07	8.42%
LNC	LINCOLN NATL	25.76	6.93%

Lagging 5

Code	Name	Price	% Change
LSI	LSI CORP	4.08	-13.92%
AKAM	AKAMAI TECHN	38.35	-12.90%
SYMC	SYMANTEC COR	13.03	-11.18%
OI	OWENS-ILLINO	26.75	-10.36%
NVDA	NVIDIA CORP	9.13	-9.87%