

Jurnal bursier — SUA

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Indicii bursieri americani au închis indecis ultima sedinta a saptamanii trecute, pe fondul datelor macroeconomice mixte. Cresterea economica s-a temperat in trimestrul al doilea, ajungand la 2,4%, sub estimarile analistilor, in medie de 2,6%. Desi cresterea economica este unul din principalii indicatori pentru piata de capital, efectul anuntului nu a fost unul mare, intrucat datele macroeconomice indicau deja o temperare a activitatii economice. Astfel, picajul inregistrat dupa anuntul raportului a fost de scurta durata, stirile privind increderea consumatorilor si indicele PMI ducand la o revenire a pietei.

Sondajul lunar University of Michigan a aratat ca increderea consumatorilor a crescut in mod neasteptat in ultima luna. Indicatorul, considerat unul dintre cei mai rapizi semnalizatori ai tendintelor economice, se afla in ultimele luni in scadere. Si indicele Chicago PMI a crescut in mod neasteptat in ultima luna, de la 59 de puncte la 62,3. Valorile de peste 50 de puncte indica o crestere a activitatii economice.

Indicele VIX, a carui evolutie este negativ corelata cu apetitul pentru risc al investitorilor, a scazut in sedinta de vineri cu 2,6%, pana la valoarea de 23,5 puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1124.83	-0.30%	-3.40	-3.74%
Dow Jones	10465.94	-0.01%	-1.22	0.36%
Nasdaq	1864.00	0.20%	3.70	0.20%
S&P 500	1101.60	0.01%	0.07	-1.21%
Dow Jones Transportation	4422.94	0.18%	7.92	7.89%
Dow Jones Utilities	385.53	-0.47%	-1.81	-3.14%
S&P Financial Services	197.92	-0.03%	-0.06	2.13%
S&P Energy	403.14	-0.25%	-1.03	-6.24%
S&P Telecom	110.13	-0.07%	-0.08	-3.93%
S&P Industrials	262.83	0.18%	0.47	8.16%
S&P Consumer Discretionary	247.48	0.65%	1.60	5.28%
S&P Consumer Staples	277.97	0.17%	0.46	1.34%
S&P Utilities	153.97	-0.63%	-0.97	-2.54%
S&P Health Care	331.00	0.27%	0.88	-8.62%
S&P Materials	193.56	0.49%	0.95	-3.13%
S&P Info tech	353.57	-0.46%	-1.64	-4.62%
S&P Metals	165.68	0.78%	1.28	-5.98%
S&P Integrated Oil & Gas	382.82	-0.27%	-1.03	-5.85%
WTI Crude Oil	78.95	0.75%	0.59	-4.55%
Gold Spot	1181.00	1.11%	12.91	7.71%
Jefferies Commodities Index	274.35	1.54%	4.15	-3.19%
Volatility index (CBOE VIX)	23.50	-2.61%	-0.63	8.40%
Forex				
EUR / USD	1.3052	-0.21%	-0.0027	-8.86%
USD / CHF	1.0412	0.01%	0.0001	0.58%
GBP / USD	1.5689	0.49%	0.0076	-2.98%
USD / JPY	86.47	-0.37%	-0.32	-7.04%
DX Index	81.5390	-0.12%	-0.0970	4.73%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.36%	-0.01%	13.68	2.53
BOEING CO	25.88%	1.37%	44.54	16.19
CATERPILLAR INC	22.39%	0.50%	28.59	4.79
DU PONT (E.I.) DE NEMOURS	20.79%	0.39%	12.32	4.29
MCDONALD'S CORP	11.68%	0.50%	15.99	5.31
AMERICAN EXPRESS CO	10.17%	0.18%	17.17	3.58
KRAFT FOODS INC-CLASS A	7.47%	0.34%	14.25	1.48
GENERAL ELECTRIC CO	6.54%	-0.19%	14.79	1.51
WALT DISNEY CO/THE	4.47%	-0.06%	17.46	1.77
3M CO	3.47%	-0.93%	15.25	4.28
UNITED TECHNOLOGIES CORP	2.43%	-0.07%	14.66	3.31
THE TRAVELERS COMPANIES INC	1.18%	-0.14%	7.96	0.91
INTEL CORP	0.98%	-2.04%	11.26	2.50
PROCTER & GAMBLE CO	0.87%	-0.83%	16.14	2.70
CHEVRON CORP	-1.01%	0.25%	8.71	1.61
HOME DEPOT INC	-1.45%	1.64%	16.39	2.48
INTL BUSINESS MACHINES CORP	-1.91%	0.30%	12.17	7.69
COCA-COLA CO/THE	-3.32%	0.22%	16.50	4.98
JPMORGAN CHASE & CO	-3.34%	0.17%	11.85	0.98
CISCO SYSTEMS INC	-3.63%	-0.60%	18.76	3.01
WAL-MART STORES INC	-4.23%	0.25%	13.58	2.88
MERCK & CO. INC.	-5.69%	-1.71%	10.23	1.86
VERIZON COMMUNICATIONS INC	-6.13%	0.62%	12.75	2.09
BANK OF AMERICA CORP	-6.77%	0.07%	30.46	0.65
AT&T INC	-7.46%	-0.31%	11.53	1.49
JOHNSON & JOHNSON	-9.81%	0.45%	12.31	3.03
HEWLETT-PACKARD CO	-10.62%	-0.80%	11.54	2.48
EXXON MOBIL CORP	-12.48%	-1.09%	11.43	2.49
MICROSOFT CORP	-15.35%	-0.85%	12.29	4.85
PFIZER INC	-17.54%	-0.60%	7.04	1.35
ALCOA INC	-30.71%	1.36%	139.63	0.91

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO	68.14	1.37%	6.96
HD	HOME DEPOT I	28.51	1.64%	3.48
IBM	IBM	128.40	0.30%	2.88
MCD	MCDONALDS CO	69.73	0.50%	2.65
CAT	CATERPILLAR	69.75	0.50%	2.65

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	85.54	-0.93%	-6.06
XOM	EXXON MOBIL	59.68	-1.09%	-5.00
MRK	MERCK & CO	34.46	-1.71%	-4.54
PG	PROCTER & GA	61.16	-0.83%	-3.86
INTC	INTEL CORP	20.60	-2.04%	-3.25

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
TEVA	TEVA PHARM-A	48.85	3.56%	1.35
RIMM	RESEARCH IN	57.53	3.29%	1.11
CELG	CELGENE CORP	55.15	2.70%	0.72
BIDU	BAIDU INC-SP	81.41	2.79%	0.65
AMGN	AMGEN INC	54.53	2.17%	0.56

Lagging 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	38.08	-1.81%	-1.51
AAPL	APPLE INC	257.25	-0.33%	-1.19
INTC	INTEL CORP	20.60	-2.04%	-0.91
FSLR	FIRST SOLAR	125.45	-7.42%	-0.82
MSFT	MICROSOFT CO	25.81	-0.85%	-0.72



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
MFE	MCAFEE INC	33.10	9.42%
EXPE	EXPEDIA INC	22.68	7.64%
QEP	QEP RESOURCE	34.42	5.91%
CVH	COVENTRY HEA	19.83	5.20%
EMN	EASTMAN CHEM	62.64	4.82%

Lagging 5

Code	Name	Price	% Change
WFR	MEMC ELEC MA	9.56	-15.10%
GNW	GENWORTH FIN	13.58	-14.00%
FSLR	FIRST SOLAR	125.45	-7.42%
MU	MICRON TECH	7.28	-6.43%
ITT	ITT CORP	47.12	-5.61%