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Indicii bursieri americani au inchis in usoara scadere sesiunea de ieri, pe fondul datelor macroeconomice dezamagitoare. Comenzile primite de fabricile americane au scazut in luna iunie cu 1,2%, in timp ce analistii estimau in medie o scadere de doar 0,5%. De asemenea, numarul locuintelor in curs de vanzare a scazut in iunie cu 2,6%, analistii estimand o crestere de 4%. Consumul si veniturile populatiei, previzionate de analisti sa creasca, au stagnat in luna iunie. In ciuda rezultatelor trimestriale pozitive anuntate de companiile americane in ultima luna, care au dus la un raliu puternic in piata de capital, datele macroeconomice

indica o temperare a activitatii economice.

Dintre sectoarele economice reprezentate in indicele S&P 500, doar cel al energiei si cel al sanatatii au inchis sedinta de ieri pe plus. Cele mai mari pierderi au fost inregistrate de sectorul producatorilor de bunuri de larg consum (-1,34%) si cel al serviciilor financiare (-1,12%).

In ciuda datelor macroeconomice slabe, ce au scazut apetitul pentru risc al investitorilor, dolarul american a continuat sa se deprecieze in fata monedei Euro, cotația EURUSD ajungand in jurul nivelului de 1,325.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1152.99	0.07%	0.82	-1.33%
Dow Jones	10636.38	-0.36%	-38.00	2.00%
Nasdaq	1891.81	-0.38%	-7.18	1.69%
S&P 500	1120.46	-0.48%	-5.40	0.48%
Dow Jones Transportation	4443.48	-1.35%	-60.82	8.39%
Dow Jones Utilities	392.33	-0.40%	-1.56	-1.43%
S&P Financial Services	200.73	-1.12%	-2.27	3.59%
S&P Energy	418.28	0.19%	0.80	-2.71%
S&P Telecom	112.28	-0.05%	-0.06	-2.06%
S&P Industrials	266.84	-0.45%	-1.20	9.82%
S&P Consumer Discretionary	249.29	-1.34%	-3.39	6.05%
S&P Consumer Staples	279.28	-0.69%	-1.94	1.82%
S&P Utilities	156.59	-0.29%	-0.45	-0.88%
S&P Health Care	340.09	0.78%	2.63	-6.11%
S&P Materials	195.38	-1.67%	-3.32	-2.22%
S&P Info tech	359.43	-0.38%	-1.37	-3.04%
S&P Metals	169.66	-0.82%	-1.40	-3.73%
S&P Integrated Oil & Gas	398.03	0.65%	2.56	-2.11%
WTI Crude Oil	\$82.55	1.49%	1.21	-1.29%
Gold Spot	\$1,186.25	0.30%	3.50	9.09%
Jefferies Commodities Index	276.63	-0.08%	-0.22	-2.38%
Volatility index (CBOE VIX)	22.63	2.82%	0.62	4.38%
Forex				
EUR / USD	1.3231	0.39%	0.0052	-7.61%
USD / CHF	1.0391	0.01%	0.0001	0.38%
GBP / USD	1.5953	0.42%	0.0066	-1.34%
USD / JPY	85.79	-0.82%	-0.71	-7.77%
DXY Index	80.6120	-0.40%	-0.3260	3.54%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	2.00%	-0.36%	13.90	2.57
BOEING CO	28.47%	-0.22%	45.45	16.52
CATERPILLAR INC	23.48%	-0.96%	28.84	4.83
DU PONT (E.I.) DE NEMOURS	23.05%	-0.46%	12.55	4.37
MCDONALD'S CORP	12.83%	0.28%	16.16	5.37
AMERICAN EXPRESS CO	10.07%	-0.87%	17.15	3.57
GENERAL ELECTRIC CO	8.39%	-0.06%	15.05	1.54
KRAFT FOODS INC-CLASS A	7.73%	-0.71%	14.28	1.49
WALT DISNEY CO/THE	6.08%	-0.78%	17.73	1.80
3M CO	5.49%	-0.23%	15.55	4.36
UNITED TECHNOLOGIES CORP	3.77%	-0.80%	14.85	3.36
INTEL CORP	2.30%	-1.32%	11.40	2.53
CHEVRON CORP	2.17%	1.11%	8.99	1.66
THE TRAVELERS COMPANIES INC	0.52%	-1.44%	7.91	0.90
INTL BUSINESS MACHINES CORP	-0.40%	-0.30%	12.36	7.81
CISCO SYSTEMS INC	-0.50%	0.08%	19.37	3.11
COCA-COLA CO/THE	-1.09%	-0.05%	16.83	5.10
PROCTER & GAMBLE CO	-1.14%	-3.42%	16.38	2.88
JPMORGAN CHASE & CO	-1.42%	-1.34%	12.08	1.00
HOME DEPOT INC	-1.66%	-2.30%	16.35	2.48
WAL-MART STORES INC	-4.04%	-0.23%	13.60	2.89
VERIZON COMMUNICATIONS INC	-4.58%	-0.07%	12.96	2.13
MERCK & CO. INC.	-4.71%	-0.71%	10.33	1.88
AT&T INC	-4.78%	0.38%	11.86	1.53
BANK OF AMERICA CORP	-4.78%	-0.69%	31.11	0.67
JOHNSON & JOHNSON	-7.86%	1.07%	12.57	3.09
EXXON MOBIL CORP	-8.02%	1.26%	12.02	2.62
HEWLETT-PACKARD CO	-8.06%	-0.42%	11.87	2.55
PFIZER INC	-10.17%	5.56%	7.20	1.47
MICROSOFT CORP	-14.20%	-0.65%	12.46	4.91
ALCOA INC	-28.29%	-1.28%	144.50	0.94

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	78.66	1.11%	6.51
PFE	PFIZER INC	16.34	5.56%	6.51
XOM	EXXON MOBIL	62.72	1.26%	5.90
JNJ	JOHNSON&JOHN	59.35	1.07%	4.77
MCD	MCDONALDS CO	70.45	0.28%	1.51

Lagging 5

Code	Name	Price	% Change	Index Points
PG	PROCTER & GA	59.94	-3.42%	-16.04
TRV	TRAVELERS CO	50.12	-1.44%	-5.53
CAT	CATERPILLAR	70.37	-0.96%	-5.15
HD	HOME DEPOT I	28.45	-2.30%	-5.07
UTX	UNITED TECH	72.03	-0.80%	-4.39

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
CTSH	COGNIZANT TE	60.62	9.38%	1.65
AMZN	AMAZON.COM I	122.42	1.96%	0.76
WYNN	WYNN RESORTS	91.50	2.54%	0.33
HOLX	HOLOGIC INC	15.44	5.90%	0.26
VRSN	VERISIGN INC	29.22	4.36%	0.23

Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	55.53	-2.54%	-0.88
QCOM	QUALCOMM INC	38.46	-0.77%	-0.65
INTC	INTEL CORP	20.87	-1.32%	-0.59
MSFT	MICROSOFT CO	26.16	-0.65%	-0.56
EBAY	EBAY INC	20.97	-2.28%	-0.52



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CTSH	COGNIZANT TE	60.62	9.38%
PFE	PFIZER INC	16.34	5.56%
DVA	DAVITA INC	61.10	5.54%
VRSN	VERISIGN INC	29.22	4.36%
RDC	ROWAN COMPAN	26.97	3.61%

Lagging 5

Code	Name	Price	% Change
BHI	BAKER HUGHES	43.66	-13.08%
DOW	DOW CHEMICAL	25.50	-9.99%
VMC	VULCAN MATER	42.56	-9.16%
DF	DEAN FOODS C	10.70	-8.86%
JCP	J.C. PENNEY	23.38	-8.24%