

Jurnal bursier — SUA

5 august 2010

Indicii bursieri americani au inchis sedinta de ieri in usoara scadere, dupa ce raportul saptamanal privind cererile de somaj a aratat o crestere a acestora de la 460.000 la 479.000. Analistii estimau in medie o scadere a cererilor pana la 455.000. Numarul total al persoanelor ce primesc ajutor de somaj a scazut usor, de la 4,565 milioane la 4,537 milioane. Analistii preconizau o scadere pana la 4,515 milioane. Fluctuatiile indicilor au fost totusi restranse, in asteptarea stirilor de astazi privind piata muncii. Indicele Dow Jones Industrial a inchis aproape neschimbat, la 10675 puncte, in timp ce indicele S&P

500 a pierdut 0,13% din valoare.

Astazi, inainte de deschiderea pietei americane, raportul lunar privind piata muncii a aratat o scadere a numarului locurilor de munca cu 131.000, in timp ce analistii prevedeau o scadere de doar 65.000. Si evolutia locurilor de munca in sectorul privat a fost sub estimarile analistilor: o crestere de 71.000, fata de o estimare medie de 90.000. Contractele futures pentru indicii bursieri indicau o deschidere a pietei de capital in scadere cu circa 1%.

| Nume | Preț | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------------|------------|--------------|----------|-------------------|
| MSCI World Index | 1153.01 | 0.04% | 0.51 | -1.32% |
| Dow Jones | 10674.98 | -0.05% | -5.45 | 2.37% |
| Nasdaq | 1904.95 | -0.22% | -4.25 | 2.40% |
| S&P 500 | 1125.81 | -0.13% | -1.43 | 0.96% |
| Dow Jones Transportation | 4491.63 | -0.35% | -15.57 | 9.56% |
| Dow Jones Utilities | 392.63 | 0.03% | 0.10 | -1.35% |
| S&P Financial Services | 200.52 | -0.38% | -0.76 | 3.48% |
| S&P Energy | 420.81 | 0.09% | 0.37 | -2.13% |
| S&P Telecom | 112.49 | 0.26% | 0.29 | -1.87% |
| S&P Industrials | 269.03 | 0.10% | 0.27 | 10.72% |
| S&P Consumer Discretionary | 253.67 | 0.24% | 0.61 | 7.91% |
| S&P Consumer Staples | 278.96 | -0.37% | -1.05 | 1.70% |
| S&P Utilities | 156.80 | 0.04% | 0.07 | -0.75% |
| S&P Health Care | 342.84 | -0.08% | -0.29 | -5.35% |
| S&P Materials | 197.50 | 0.34% | 0.66 | -1.16% |
| S&P Info tech | 360.10 | -0.42% | -1.53 | -2.86% |
| S&P Metals | 170.90 | -0.40% | -0.69 | -3.02% |
| S&P Integrated Oil & Gas | 398.64 | -0.04% | -0.15 | -1.96% |
| WTI Crude Oil | \$82.01 | -0.56% | -0.46 | -0.63% |
| Gold Spot | \$1,194.96 | 0.01% | 0.14 | 9.13% |
| Jefferies Commodities Index | 277.67 | -0.47% | -1.31 | -2.02% |
| Volatility index (CBOE VIX) | 22.10 | -0.50% | -0.11 | 1.94% |
| Forex | | | | |
| EUR / USD | 1.3189 | 0.21% | 0.0028 | -7.90% |
| USD / CHF | 1.0460 | -0.67% | -0.0071 | 1.04% |
| GBP / USD | 1.5897 | 0.09% | 0.0014 | -1.69% |
| USD / JPY | 85.82 | -0.52% | -0.45 | -7.74% |
| DX Index | 80.8250 | -0.08% | -0.0670 | 3.81% |

Evoluția companiilor din indicele Dow Jones

| Name | Change this year | Change today | P/E | Price/Book Value |
|-----------------------------|------------------|--------------|--------|------------------|
| DOW JONES INDUS. AVG | 2.37% | -0.05% | 13.94 | 2.57 |
| BOEING CO | 26.94% | -0.78% | 44.91 | 16.33 |
| CATERPILLAR INC | 26.27% | 1.18% | 29.49 | 4.94 |
| DU PONT (E.I.) DE NEMOURS | 26.17% | 0.17% | 12.87 | 4.48 |
| MCDONALD'S CORP | 12.83% | -0.34% | 16.16 | 5.71 |
| GENERAL ELECTRIC CO | 9.19% | 0.24% | 15.16 | 1.55 |
| KRAFT FOODS INC-CLASS A | 9.12% | -0.30% | 14.19 | 1.55 |
| WALT DISNEY CO/THE | 8.47% | 0.43% | 18.12 | 1.84 |
| AMERICAN EXPRESS CO | 6.66% | -2.02% | 16.62 | 3.58 |
| 3M CO | 6.11% | -0.32% | 15.64 | 4.48 |
| UNITED TECHNOLOGIES CORP | 5.46% | 0.73% | 15.09 | 3.41 |
| CHEVRON CORP | 2.70% | 0.06% | 9.04 | 1.60 |
| THE TRAVELERS COMPANIES INC | 1.62% | -0.02% | 7.99 | 0.91 |
| INTEL CORP | 1.32% | -0.29% | 11.30 | 2.51 |
| CISCO SYSTEMS INC | 0.96% | 0.12% | 19.65 | 3.16 |
| INTL BUSINESS MACHINES CORP | 0.71% | 0.43% | 12.50 | 7.90 |
| HOME DEPOT INC | -0.76% | -0.03% | 16.50 | 2.50 |
| JPMORGAN CHASE & CO | -0.96% | -0.05% | 12.14 | 1.01 |
| COCA-COLA CO/THE | -1.11% | -0.32% | 16.83 | 5.10 |
| PROCTER & GAMBLE CO | -1.27% | 0.52% | 16.36 | 2.88 |
| WAL-MART STORES INC | -3.42% | 0.04% | 13.69 | 2.91 |
| MERCK & CO. INC. | -4.02% | -0.34% | 10.41 | 1.89 |
| VERIZON COMMUNICATIONS INC | -4.54% | 0.51% | 12.96 | 2.13 |
| AT&T INC | -4.60% | 0.38% | 11.88 | 1.53 |
| BANK OF AMERICA CORP | -6.91% | -1.20% | 30.42 | 0.65 |
| JOHNSON & JOHNSON | -7.22% | 0.03% | 12.66 | 3.11 |
| EXXON MOBIL CORP | -8.04% | -0.02% | 12.01 | 2.28 |
| HEWLETT-PACKARD CO | -10.02% | -0.90% | 11.62 | 2.50 |
| PFIZER INC | -11.00% | -1.52% | 7.13 | 1.46 |
| MICROSOFT CORP | -16.79% | -1.40% | 12.08 | 4.76 |
| ALCOA INC | -28.16% | 0.52% | 144.75 | 0.94 |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CAT | CATERPILLAR | 71.96 | 1.18% | 6.36 |
| IBM | IBM | 131.83 | 0.43% | 4.24 |
| UTX | UNITED TECH | 73.20 | 0.73% | 4.01 |
| PG | PROCTER & GA | 59.86 | 0.52% | 2.35 |
| VZ | VERIZON COMM | 29.55 | 0.51% | 1.14 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| AXP | AMERICAN EXP | 43.22 | -2.02% | -6.74 |
| BA | BOEING CO | 68.71 | -0.78% | -4.09 |
| HPQ | HEWLETT-PACK | 46.35 | -0.90% | -3.18 |
| MSFT | MICROSOFT CO | 25.37 | -1.40% | -2.73 |
| MMM | 3M CO | 87.72 | -0.32% | -2.12 |

NASDAQ

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| NWSA | NEWS CORP-A | 14.35 | 3.61% | 0.78 |
| TEVA | TEVA PHARM-A | 50.39 | 1.59% | 0.64 |
| DTV | DIRECTV-A | 38.80 | 2.37% | 0.63 |
| PCLN | PRICELINE.CO | 292.67 | 4.04% | 0.62 |
| GILD | GILEAD SCIEN | 35.73 | 1.45% | 0.49 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|-------|--------------|--------|----------|--------------|
| AAPL | APPLE INC | 261.70 | -0.49% | -1.77 |
| MSFT | MICROSOFT CO | 25.37 | -1.40% | -1.18 |
| RIMM | RESEARCH IN | 52.23 | -2.17% | -0.70 |
| CMCSA | COMCAST CORP | 18.94 | -1.51% | -0.46 |
| ORCL | ORACLE CORP | 24.29 | -0.82% | -0.46 |



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

| Code | Name | Price | % Change |
|------|--------------|--------|----------|
| NWSA | NEWS CORP-A | 14.35 | 3.61% |
| TEVA | TEVA PHARM-A | 50.39 | 1.59% |
| DTV | DIRECTV-A | 38.80 | 2.37% |
| PCLN | PRICELINE.CO | 292.67 | 4.04% |
| GILD | GILEAD SCIEN | 35.73 | 1.45% |

Lagging 5

| Code | Name | Price | % Change |
|-------|--------------|--------|----------|
| AAPL | APPLE INC | 261.70 | -0.49% |
| MSFT | MICROSOFT CO | 25.37 | -1.40% |
| RIMM | RESEARCH IN | 52.23 | -2.17% |
| CMCSA | COMCAST CORP | 18.94 | -1.51% |
| ORCL | ORACLE CORP | 24.29 | -0.82% |