

Jurnal bursier — Europa

9 august 2010

Indicii bursieri europeni s-au aflat in revenire astazi dupa picajul inregistrat vineri, pe fondul speculatiilor ca Rezerva Federala a SUA va anunta continuarea politicilor monetare expansive, ca raspuns la temperarea activitatii economice. Comisia de politica monetara a Rezervei Federale se va intruni maine.

Indicele pan-european Stoxx 600 a castigat astazi 1,37%, toti cei 19 indici sectoriali reprezentati in acesta incheind sedinta pe plus. Indicele german DAX s-a apreciat cu 1,47%, ajungand la mai putin de 1% sub maximul anual inregistrat in luna aprilie.

Moneda Euro s-a depreciat usor fata de dolarul american, cotația EURUSD ajungand in jurul nivelului de 1,32, dupa ce in ultimele doua luni a inregistrat un raliu de circa 10% de la minimul de la inceputul lunii iunie.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6351.60	1.47%	91.97	6.62%
FTSE	5410.52	1.47%	78.13	-0.04%
CAC 40	3777.37	1.65%	61.32	-4.04%
IBEX Spania	10812.60	1.52%	161.50	-9.44%
AEX Olanda	335.89	1.42%	4.70	0.17%
SPMIB Italia	21341.62	1.22%	257.15	-8.20%
SMI Elveția	6391.74	1.11%	70.38	-2.36%
DJ Euro Stoxx 50	2827.27	1.72%	47.93	-4.64%
DJ Stoxx 600	262.26	1.37%	3.55	3.30%
Europa de Est				
WIG Polonia	43185.33	-0.54%	-235.97	8.00%
BUX Ungaria	23019.81	0.53%	120.36	8.45%
PX Cehia	1199.50	0.03%	0.40	7.36%
BET România	5220.72	0.98%	50.91	11.30%
Forex				
EUR / USD	1.3224	-0.42%	-0.0056	-7.66%
USD / CHF	1.0484	0.92%	0.0096	1.28%
GBP / USD	1.5901	-0.26%	-0.0041	-1.66%
EUR / JPY	113.51	-0.04%	-0.0400	-14.78%
EUR / GBP	0.8317	-0.16%	-0.0013	-6.23%
USD / HUF	210.22	-0.27%	-0.5700	11.23%
EUR / HUF	277.99	-0.68%	-1.9100	2.81%
USD / PLN	2.9990	-0.13%	-0.0039	4.75%
EUR / PLN	3.9652	-0.56%	-0.0225	-3.30%
USD / RON	3.1992	0.10%	0.0033	8.29%
EUR / RON	4.2307	-0.30%	-0.0128	-0.01%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	6.62%	1.47%	14.16	1.44
BAYERISCHE MOTOREN WERKE AG	39.32%	0.92%	20.90	1.44
MAN SE	33.80%	2.42%	#N/A/N/A	1.89
INFINEON TECHNOLOGIES AG	31.19%	0.97%	29.94	2.17
VOLKSWAGEN AG-PFD	22.99%	0.78%	17.01	0.97
SIEMENS AG-REG	22.18%	2.76%	20.17	2.31
COMMERZBANK AG	21.56%	0.52%	#N/A/N/A	0.85
FRESENIUS MEDICAL CARE AG &	16.64%	0.20%	18.32	2.47
FRESENIUS SE-PREF	15.40%	0.54%	20.32	0.98
ADIDAS AG	13.81%	-0.31%	16.60	1.90
DEUTSCHE BANK AG-REGISTERED	13.62%	0.99%	6.34	0.84
DAIMLER AG-REGISTERED SHARES	12.73%	2.45%	27.43	1.34
LINDE AG	11.68%	1.54%	20.17	1.56
DEUTSCHE LUFTHANSA-REG	10.89%	1.76%	#N/A/N/A	0.85
K+S AG	10.00%	-0.26%	52.47	3.54
HENKEL AG & CO KGAA VORZUG	7.91%	0.83%	19.66	2.24
SAP AG	7.89%	1.64%	21.07	4.73
MERCK KGAA	6.86%	2.22%	26.38	1.41
BASF SE	5.28%	2.26%	14.43	2.27
ALLIANZ SE-REG	4.82%	1.26%	8.27	0.94
DEUTSCHE POST AG-REG	3.89%	1.01%	9.89	1.68
DEUTSCHE TELEKOM AG-REG	0.24%	1.58%	20.23	1.13
MUENCHENER RUECKVER AG-REG	0.07%	1.54%	8.00	0.86
METRO AG	-3.22%	0.81%	29.22	2.40
BEIERSDORF AG	-5.46%	0.67%	22.73	3.88
DEUTSCHE BOERSE AG	-6.50%	1.23%	22.79	3.49
THYSSENKRUPP AG	-8.83%	1.37%	#N/A/N/A	1.31
BAYER AG	-11.95%	0.79%	25.14	2.15
RWE AG	-17.61%	1.32%	9.00	2.03
SALZGITTER AG	-19.54%	-0.43%	#N/A/N/A	0.77
E.ON AG	-20.08%	1.30%	5.31	1.03

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SIE	SIEMENS AG-R	78.45	2.76%
DAI	DAIMLER AG	41.97	2.45%
MAN	MAN SE	72.84	2.42%
BAS	BASF SE	45.76	2.26%
MRK	MERCK KGAA	69.63	2.22%

Lagging 5

Code	Name	Price	% Change
ADS	ADIDAS AG	42.99	-0.31%
SDF	K+S AG	43.99	-0.26%
HEI	HEIDELBERGCE	38.10	0.03%
FME	FRESENIUS ME	43.09	0.20%
CBK	COMMERZBANK	7.15	0.52%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	670.70	1.41%	6.28
VOD	VODAFONE GRO	154.90	1.74%	5.41
BP/	BP PLC	432.75	1.74%	5.41
BARC	BARCLAYS PLC	335.00	3.20%	4.86
GSK	GLAXOSMITHKL	1152.00	1.72%	3.97

Lagging 5

Code	Name	Price	% Change	Index Points
RBS	ROYAL BK SCO	50.35	-1.47%	-0.51
REL	REED ELSEVIE	549.50	-0.81%	-0.21
ENRC	EURASIAN NAT	982.00	-0.56%	-0.08
RRS	RANDGOLD RES	5395.00	-0.28%	-0.05
BNZL	BUNZL PLC	684.50	-0.58%	-0.05



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.81	2.00%	9.28
BNP	BNP PARIBAS	56.96	2.24%	6.96
SAN	SANOFI-AVENT	46.01	1.63%	4.26
GSZ	GDF SUEZ	26.79	2.29%	4.10
GLE	SOC GENERALE	46.36	1.85%	2.90

Lagging 5

Code	Name	Price	% Change	Index Points
EAD	EADS NV	18.37	-0.94%	-0.39
ML	MICHELIN-B	63.66	-0.38%	-0.16
VIE	VEOLIA ENVIR	21.15	-0.17%	-0.08
SEV	SUEZ ENVIRON	14.50	-0.24%	-0.05
DEXB	DEXIA SA	3.79	0.13%	0.03

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	52.75	1.93%	20.26
NESN	NESTLE SA-RE	51.00	0.89%	12.88
UBSN	UBS AG-REG	18.32	2.06%	10.95
ROG	ROCHE HLDG-G	143.00	0.92%	7.54
CSGN	CREDIT SUISS	49.97	0.85%	3.77

Lagging 5

Code	Name	Price	% Change	Index Points
HOLN	HOLCIM LTD-R	69.70	-0.43%	-0.66
LONN	LONZA GROUP	88.00	-1.07%	-0.42
SYST	SYNTHES INC	124.60	-0.16%	-0.10
SGSN	SGS SA-REG	1501.00	0.47%	0.36
ATLN	ACTELION LTD	46.31	0.98%	0.45