

Jurnal bursier — SUA

9 august 2010

Indicii bursieri americani au crescut puternic ieri, indicele S&P 500 ajungand la cea mai ridicata valoare din ultimele doua luni, pe fondul speculatiilor ca Rezerva Federala va anunta noi masuri de politica monetara expansiva la intrunirea ce are loc astazi. Toti indicii sectoriali s-au aflat in crestere, cele mai bune evolutii fiind cele ale sectorului energetic (+3,56%), serviciilor financiare (+2,57%) si producatorilor de materii prime (+2,65%). Pretul petrolului s-a apreciat puternic (+3,03%), trecand peste pragul psihologic de \$80 pe baril. In schimb, cotationa unciei de aur a ramas aproape neschimbata, in jurul valorii de \$1180, dupa ce

in saptamana anterioara trecuse momentan pragul de \$1200. Volatilitatea s-a aflat in scadere, indicele VIX pierzand 6% din valoare.

Un factor pozitiv pentru evolutia indicilor a fost si anuntul facut de compania McDonalds, ale carei vanzari in luna iulie s-au aflat cu 7% peste cele inregistrate in aceeasi luna a anului anterior. Analistii estimau o crestere a vanzarilor de doar 5,1%.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1152.17	2.43%	27.34	-1.40%
Dow Jones	10674.38	1.99%	208.44	2.36%
Nasdaq	1898.99	1.88%	34.99	2.08%
S&P 500	1125.86	2.20%	24.26	0.97%
Dow Jones Transportation	4504.30	1.84%	81.36	9.87%
Dow Jones Utilities	393.89	2.17%	8.36	-1.04%
S&P Financial Services	203.00	2.57%	5.09	4.76%
S&P Energy	417.48	3.56%	14.35	-2.90%
S&P Telecom	112.34	2.01%	2.21	-2.01%
S&P Industrials	268.04	1.99%	5.22	10.31%
S&P Consumer Discretionary	252.68	2.10%	5.20	7.49%
S&P Consumer Staples	281.22	1.17%	3.24	2.52%
S&P Utilities	157.04	1.99%	3.07	-0.60%
S&P Health Care	337.46	1.95%	6.46	-6.84%
S&P Materials	198.69	2.65%	5.13	-0.56%
S&P Info tech	360.79	2.04%	7.23	-2.68%
S&P Metals	171.06	3.25%	5.38	-2.93%
S&P Integrated Oil & Gas	395.47	3.30%	12.65	-2.74%
WTI Crude Oil	\$81.34	3.03%	2.39	-1.86%
Gold Spot	\$1,182.75	0.15%	1.75	8.15%
Jefferies Commodities Index	276.85	0.91%	2.50	-2.30%
Volatility index (CBOE VIX)	22.01	-6.34%	-1.49	1.52%
Forex				
EUR / USD	1.3179	0.97%	0.0127	-7.97%
USD / CHF	1.0390	-0.21%	-0.0022	0.37%
GBP / USD	1.5887	1.26%	0.0198	-1.75%
USD / JPY	86.50	0.03%	0.03	-7.01%
DX Index	80.9380	-0.74%	-0.6010	3.95%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	2.36%	1.99%	13.95	2.58
BOEING CO	28.75%	2.27%	45.55	16.56
CATERPILLAR INC	24.67%	1.86%	29.12	4.88
DU PONT (E.I.) DE NEMOURS	23.61%	2.34%	12.61	4.39
MCDONALD'S CORP	12.51%	0.75%	16.11	5.35
AMERICAN EXPRESS CO	11.03%	0.78%	17.30	3.61
KRAFT FOODS INC-CLASS A	8.50%	0.96%	14.39	1.50
GENERAL ELECTRIC CO	8.46%	1.80%	15.06	1.54
WALT DISNEY CO/THE	6.91%	2.34%	17.87	1.81
3M CO	5.73%	2.19%	15.58	4.37
UNITED TECHNOLOGIES CORP	4.61%	2.12%	14.97	3.38
INTEL CORP	3.68%	2.67%	11.56	2.57
PROCTER & GAMBLE CO	2.36%	1.47%	16.37	2.74
THE TRAVELERS COMPANIES INC	1.99%	0.79%	8.02	0.91
CHEVRON CORP	1.05%	2.09%	8.89	1.64
HOME DEPOT INC	0.66%	2.14%	16.74	2.53
JPMORGAN CHASE & CO	-0.07%	3.38%	12.25	1.02
INTL BUSINESS MACHINES CORP	-0.11%	1.84%	12.39	7.83
CISCO SYSTEMS INC	-0.58%	3.16%	19.35	3.11
COCA-COLA CO/THE	-1.04%	2.36%	16.84	5.10
WAL-MART STORES INC	-3.82%	0.43%	13.64	2.90
MERCK & CO. INC.	-4.02%	1.77%	10.41	1.89
BANK OF AMERICA CORP	-4.12%	2.85%	31.33	0.67
VERIZON COMMUNICATIONS INC	-4.51%	1.72%	12.96	2.13
AT&T INC	-5.14%	2.51%	11.82	1.52
HEWLETT-PACKARD CO	-7.67%	3.30%	11.92	2.56
JOHNSON & JOHNSON	-8.83%	1.08%	12.44	3.06
EXXON MOBIL CORP	-9.17%	3.79%	11.87	2.59
MICROSOFT CORP	-13.64%	2.01%	12.54	4.94
PFIZER INC	-14.90%	3.20%	7.27	1.39
ALCOA INC	-27.36%	4.83%	146.38	0.95

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	130.76	1.84%	17.86
XOM	EXXON MOBIL	61.94	3.79%	17.10
MMM	3M CO	87.41	2.19%	14.15
CVX	CHEVRON CORP	77.80	2.09%	12.03
BA	BOEING CO	69.69	2.27%	11.73

Lagging 5

Code	Name	Price	% Change	Index Points
WMT	WAL-MART STO	51.41	0.43%	1.67
KFT	KRAFT FOODS	29.49	0.96%	2.12
GE	GENERAL ELEC	16.41	1.80%	2.20
AXP	AMERICAN EXP	44.99	0.78%	2.65
TRV	TRAVELERS CO	50.85	0.79%	3.03

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	261.85	1.79%	6.35
MSFT	MICROSOFT CO	26.33	2.01%	1.71
CSCO	CISCO SYSTEM	23.80	3.16%	1.62
ORCL	ORACLE CORP	24.29	2.75%	1.48
QCOM	QUALCOMM INC	38.76	1.79%	1.46

Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	56.98	-0.96%	-0.33
SBUX	STARBUCKS CO	24.68	-0.68%	-0.19
ORLY	O'REILLY AUT	49.08	-0.41%	-0.03
VRSN	VERISIGN INC	28.00	-0.53%	-0.03
LLTC	LINEAR TECH	31.83	-0.16%	-0.02



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
ODP	OFFICE DEPOT	4.77	10.42%
APC	ANADARKO PET	53.27	8.36%
GT	GOODYEAR TIR	11.45	7.31%
BTU	PEABODY ENER	48.39	7.18%
CLF	CLIFFS NATUR	60.60	7.12%

Lagging 5

Code	Name	Price	% Change
MA	MASTERCARD I	202.52	-3.58%
AKAM	AKAMAI TECHN	37.20	-3.02%
SJM	JM SMUCKER C	59.71	-2.80%
WFR	MEMC ELEC MA	9.41	-1.57%
V	VISA INC-CLA	72.23	-1.53%