

Jurnal bursier — Europa

10 august 2010

Indicii bursieri europeni au scazut astazi de la maximele ultimelor trei luni, dupa ce raportul lunar privind schimburile comerciale a adus noi semne de temperare a activitatii economice in China. Investitorii au asteptat de asemenea hotararile comisiei de politica monetara a Rezervei Federale a SUA, ce au fost anuntate dupa inchiderea pietei europene. Rezerva Federala a decis astazi pastrarea dobanzii cheie la acelasi nivel si reinvestirea acitvelor bazate pe ipoteci ce ajung la maturitate in obligatiuni de stat americane. Cea din urma masura a fost asteptata de mai multi analisti economici si este vazuta ca un semnal din partea Rezervei Federale ca va continua sa

sprijine revenirea economica din SUA.

Surplusul comercial al Chinei a ajuns la maximul ultimelor 18 luni, ritmul cresterii importurilor aflandu-se in scadere. Stirea pune presiune pe autoritatile chineze pentru a grabi procesul de intarire a yuan-ului. Pretul locuintelor in principalele orase din China s-a aflat in iulie cu 10,3% peste nivelul inregistrat cu 12 luni in urma, aceasta fiind cea mai mica crestere din ultimele sase luni.

Pe fondul reducerii apetitului pentru risc, moneda Euro s-a depreciat fata de dolarul american, cotația EURUSD ajungand in jurul nivelului de 1,31.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6286.25	-1.03%	-65.35	5.52%
FTSE	5376.41	-0.63%	-34.11	-0.67%
CAC 40	3730.58	-1.24%	-46.79	-5.23%
IBEX Spania	10718.50	-0.87%	-94.10	-10.23%
AEX Olanda	333.14	-0.82%	-2.75	-0.65%
SPMIB Italia	21259.89	-0.38%	-81.73	-8.55%
SMI Elveția	6395.02	0.05%	3.28	-2.31%
DJ Euro Stoxx 50	2800.02	-0.96%	-27.25	-5.56%
DJ Stoxx 600	259.93	-0.89%	-2.33	2.38%
Europa de Est				
WIG Polonia	42663.65	-1.21%	-521.68	6.70%
BUX Ungaria	22538.53	-2.09%	-481.28	6.18%
PX Cehia	1192.30	-0.60%	-7.20	6.71%
BET România	5159.49	-1.17%	-61.23	10.00%
Forex				
EUR / USD	1.3106	-0.88%	-0.0116	-8.48%
USD / CHF	1.0557	0.61%	0.0064	1.98%
GBP / USD	1.5793	-0.62%	-0.0099	-2.33%
EUR / JPY	112.39	-1.09%	-1.2400	-15.62%
EUR / GBP	0.8300	-0.23%	-0.0019	-6.42%
USD / HUF	213.39	1.51%	3.1800	12.91%
EUR / HUF	279.70	0.64%	1.7700	3.44%
USD / PLN	3.0411	1.42%	0.0426	6.22%
EUR / PLN	3.9860	0.54%	0.0213	-2.80%
USD / RON	3.2333	1.04%	0.0334	9.44%
EUR / RON	4.2376	0.16%	0.0066	0.15%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	5.52%	-1.03%	14.01	1.41
BAYERISCHE MOTOREN WERKE AG	36.31%	-2.17%	20.45	1.40
MAN SE	30.91%	-2.16%	#N/A/N/A	1.85
INFINEON TECHNOLOGIES AG	28.56%	-2.00%	29.34	2.12
VOLKSWAGEN AG-PFD	22.38%	-0.50%	16.93	0.97
SIEMENS AG-REG	20.59%	-1.30%	19.90	2.28
COMMERZBANK AG	18.61%	-2.43%	#N/A/N/A	0.83
FRESENIUS MEDICAL CARE AG &	16.16%	-0.41%	18.08	2.43
FRESENIUS SE-PREF	14.90%	-0.43%	20.23	1.96
ADIDAS AG	12.44%	-1.20%	16.40	1.88
DEUTSCHE BANK AG-REGISTERED	11.86%	-1.55%	6.24	0.82
DAIMLER AG-REGISTERED SHARES	10.73%	-1.78%	26.94	1.32
LINDE AG	10.19%	-1.33%	19.90	1.54
DEUTSCHE LUFTHANSA-REG	8.64%	-2.03%	#N/A/N/A	0.83
SAP AG	7.70%	-0.18%	21.03	4.72
K+S AG	7.53%	-2.25%	51.29	3.46
HENKEL AG & CO KGAA VORZUG	7.04%	-0.80%	19.50	2.22
MERCK KGAA	6.28%	-0.55%	26.23	1.40
BASF SE	4.34%	-0.90%	14.30	2.25
ALLIANZ SE-REG	3.25%	-1.50%	8.14	0.93
DEUTSCHE POST AG-REG	2.60%	-1.25%	9.76	1.66
MUENCHENER RUECKVER AG-REG	-0.48%	-0.55%	7.95	0.85
DEUTSCHE TELEKOMAG-REG	-0.49%	-0.73%	20.08	1.12
METRO AG	-3.69%	-0.49%	29.08	2.38
BEIERSDORF AG	-5.58%	-0.13%	22.70	3.87
DEUTSCHE BOERSE AG	-6.62%	-0.13%	22.76	3.48
THYSSENKRUPP AG	-9.87%	-1.14%	#N/A/N/A	1.30
BAYER AG	-12.96%	-1.15%	24.85	2.13
RWE AG	-18.33%	-0.88%	8.92	2.01
SALZGITTER AG	-19.58%	-0.05%	#N/A/N/A	0.77
E.ON AG	-19.79%	0.36%	5.33	1.04

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
EOAN	E.ON AG	23.45	0.36%
BEI	BEIERSDORF A	43.37	-0.13%
DB1	DEUTSCHE BOE	54.16	-0.13%
SAP	SAP AG	35.54	-0.18%
FME	FRESENIUS ME	42.91	-0.41%

Lagging 5

Code	Name	Price	% Change
CBK	COMMERZBANK	6.98	-2.43%
SDF	K+S AG	43.00	-2.25%
HEI	HEIDELBERGCE	37.25	-2.24%
BMW	BAYER MOTORE	43.35	-2.17%
MAN	MAN SE	71.27	-2.16%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1177.00	2.17%	5.09
AZN	ASTRAZENECA	3348.00	1.30%	2.41
ULVR	UNILEVER PLC	1733.00	0.99%	0.85
SHP	SHIRE PLC	1498.00	1.84%	0.59
TSCO	TESCO PLC	406.25	0.43%	0.54

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	419.35	-3.10%	-9.80
RIO	RIO TINTO PL	3387.50	-1.97%	-4.03
BLT	BHP BILLITON	1991.50	-2.31%	-4.03
AAL	ANGLO AMER P	2473.50	-2.39%	-3.11
XTA	XSTRATA PLC	1053.00	-2.95%	-2.72



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	46.23	0.48%	1.27
OR	L'OREAL	80.42	0.17%	0.18
RI	PERNOD-RICAR	60.83	0.20%	0.14
UG	PEUGEOT SA	22.60	-0.20%	-0.04
AC	ACCOR SA	24.65	-0.80%	-0.15

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	40.12	-1.69%	-8.01
BNP	BNP PARIBAS	56.00	-1.69%	-5.35
GLE	SOC GENERALE	45.07	-2.78%	-4.45
SU	SCHNEIDER EL	90.55	-2.62%	-3.04
GSZ	GDF SUEZ	26.37	-1.57%	-2.87

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.85	2.09%	22.28
NESN	NESTLE SA-RE	51.50	0.98%	14.31
ROG	ROCHE HLDG-G	143.50	0.35%	2.90
SCMN	SWISSCOM AG-	388.40	0.10%	0.07
LONN	LONZA GROUP	88.00	0.00%	0.00

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	49.01	-1.92%	-8.61
UBSN	UBS AG-REG	18.04	-1.53%	-8.29
ABBN	ABB LTD-REG	21.14	-1.49%	-6.16
HOLN	HOLCIM LTD-R	68.55	-1.65%	-2.54
ZURN	ZURICH FINL	239.40	-0.75%	-2.19