

Jurnal bursier — SUA

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Indicii bursieri americani au inchis sedinta de ieri in scadere, masurile de stimulare economica anuntate de Rezerva Federala nefiind de ajuns pentru a inlatura temerile privind incetinirea ritmului cresterii economice. In raportul Rezervei Federale, conducatorii institutiei s-au aratat ingrijorati de dinamica activitatii economice. Rezerva Federala va investi in obligatiuni de stat sumele obtinute din activele bazate de ipotece pe masura ce acestea ajung la maturitate. Oficialii institutiei au mentinut declaratia conform careia rata dobanzii cheie va fi mentinuta la un nivel scazut pentru o perioada prelungita.

Indicii scadeau cu circa 1% inaintea raportului Fed, dar au recuperat o parte din pierderi dupa publicarea acestuia. Si cotația EURUSD se afla in scadere cu circa 1%, catre nivelul de 1,31, dar a revenit peste 1,315 dupa raport.

In ciuda scaderilor din piata de capital, indicele VIX nu s-a apreciat decat cu 1%, ramand in preajma nivelului de 22 de puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1145.36	-1.11%	-12.82	-1.98%
Dow Jones	10644.25	-0.51%	-54.50	2.07%
Nasdaq	1899.24	-0.83%	-15.93	2.09%
S&P 500	1121.06	-0.60%	-6.73	0.53%
Dow Jones Transportation	4452.13	-1.42%	-64.22	8.60%
Dow Jones Utilities	396.74	0.44%	1.72	-0.32%
S&P Financial Services	197.99	-1.03%	-2.07	2.18%
S&P Energy	415.02	-0.79%	-3.31	-3.47%
S&P Telecom	113.64	0.40%	0.45	-0.88%
S&P Industrials	267.08	-0.78%	-2.11	9.92%
S&P Consumer Discretionary	252.62	-0.81%	-2.07	7.47%
S&P Consumer Staples	281.88	0.25%	0.70	2.76%
S&P Utilities	158.29	0.43%	0.67	0.19%
S&P Health Care	345.82	0.24%	0.82	-4.53%
S&P Materials	195.81	-0.97%	-1.92	-2.00%
S&P Info tech	356.30	-1.20%	-4.32	-3.89%
S&P Metals	170.30	-1.38%	-2.38	-3.37%
S&P Integrated Oil & Gas	395.07	-0.53%	-2.10	-2.84%
WTI Crude Oil	\$80.25	-1.51%	-1.23	-4.12%
Gold Spot	\$1,204.30	0.26%	3.07	9.08%
Jefferies Commodities Index	272.28	-0.84%	-2.31	-3.92%
Volatility index (CBOE VIX)	22.37	1.04%	0.23	3.18%
Forex				
EUR / USD	1.3177	-0.34%	-0.0045	-7.99%
USD / CHF	1.0486	-0.07%	-0.0007	1.29%
GBP / USD	1.5853	-0.25%	-0.0039	-1.96%
USD / JPY	85.44	-0.57%	-0.49	-8.15%
DX Index	80.7990	0.11%	0.0880	3.78%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	2.07%	-0.51%	13.88	2.58
BOEING CO	26.77%	-0.54%	44.85	16.31
CATERPILLAR INC	25.32%	-0.90%	29.27	4.90
DU PONT (E.I.) DE NEMOURS	25.25%	-0.57%	12.78	4.45
MCDONALD'S CORP	16.66%	-0.11%	16.71	5.90
KRAFT FOODS INC-CLASS A	11.37%	-0.39%	14.41	1.59
WALT DISNEY CO/THE	9.43%	0.37%	16.97	1.80
AMERICAN EXPRESS CO	8.81%	0.78%	16.96	3.65
GENERAL ELECTRIC CO	7.40%	-0.79%	14.91	1.52
UNITED TECHNOLOGIES CORP	5.73%	0.05%	15.13	3.42
3M CO	5.37%	-1.05%	15.53	4.45
CHEVRON CORP	2.66%	-0.32%	9.03	1.60
CISCO SYSTEMS INC	1.55%	-1.86%	19.76	3.17
INTL BUSINESS MACHINES CORP	0.72%	-0.12%	12.50	7.90
PROCTER & GAMBLE CO	0.25%	0.66%	16.61	2.92
COCA-COLA CO/THE	-0.04%	-0.23%	17.01	5.15
THE TRAVELERS COMPANIES INC	-0.92%	-2.39%	7.79	0.89
MERCK & CO. INC.	-2.11%	1.16%	10.61	2.00
WAL-MART STORES INC	-2.30%	0.31%	13.85	2.94
HOME DEPOT INC	-2.35%	-1.57%	16.24	2.46
INTEL CORP	-2.75%	-3.92%	10.84	2.41
VERIZON COMMUNICATIONS INC	-3.02%	0.54%	13.17	2.16
AT&T INC	-3.64%	0.56%	12.00	1.70
JPMORGAN CHASE & CO	-6.00%	-1.63%	11.52	0.96
JOHNSON & JOHNSON	-7.73%	-1.03%	12.59	3.10
PFIZER INC	-8.91%	0.91%	7.30	1.49
EXXON MOBIL CORP	-9.18%	-0.83%	11.86	2.25
BANK OF AMERICA CORP	-9.50%	-2.01%	27.31	0.64
HEWLETT-PACKARD CO	-17.78%	-0.59%	10.61	2.28
MICROSOFT CORP	-17.87%	-2.23%	11.92	4.70
ALCOA INC	-29.59%	-2.66%	141.88	0.92

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MRK	MERCK & CO	35.77	1.16%	3.10
PG	PROCTER & GA	60.78	0.66%	3.03
AXP	AMERICAN EXP	44.09	0.78%	2.57
VZ	VERIZON COMM	30.02	0.54%	1.21
WMT	WAL-MART STO	52.22	0.31%	1.21

Lagging 5

Code	Name	Price	% Change	Index Points
TRV	TRAVELERS CO	49.40	-2.39%	-9.16
MMM	3M CO	87.11	-1.05%	-6.96
INTC	INTEL CORP	19.84	-3.92%	-6.13
CAT	CATERPILLAR	71.42	-0.90%	-4.92
JPM	JPMORGAN CHA	39.17	-1.63%	-4.92

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
TEVA	TEVA PHARM-A	50.89	1.41%	0.57
RIMM	RESEARCH IN	55.95	1.14%	0.38
AMZN	AMAZON.COM I	130.00	0.91%	0.38
CELG	CELGENE CORP	57.81	1.23%	0.35
DTV	DIRECTV-A	39.43	1.18%	0.32

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	259.41	-0.89%	-3.23
MSFT	MICROSOFT CO	25.04	-2.23%	-1.87
INTC	INTEL CORP	19.84	-3.92%	-1.72
CSCO	CISCO SYSTEM	24.35	-1.70%	-0.93
NTAP	NETAPP INC	41.69	-2.84%	-0.48



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
AKAM	AKAMAI TECHN	43.15	4.86%
XL	XL GROUP PLC	18.76	2.68%
CL	COLGATE-PALM	77.97	2.23%
LLY	ELI LILLY &	37.77	2.19%
BAX	BAXTER INTL	46.32	2.14%

Lagging 5

Code	Name	Price	% Change
AMD	ADV MICRO DE	6.83	-7.95%
WDC	WESTERN DIGI	24.41	-6.12%
PCS	METROPCS COM	8.46	-5.90%
LSI	LSI CORP	4.25	-5.56%
NBR	NABORS INDS	17.34	-5.35%