

## Jurnal bursier — Europa

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Indicii bursieri europeni au inchis mixt sedinta de astazi, in ciuda datelor macroeconomice negative. Productia industrială in zona Euro a scazut in mod surprinzător cu 0,1% in luna iunie. Analistii estimau in medie o crestere de 0,6%. In SUA, numarul cererilor de somaj a crescut in ultima saptamana la 484.000 de la 479.000 in saptamana anterioara. Estimarea medie a analistilor era o scadere la 465.000.

Evolutia actiunilor din sectoarele considerate defensive a limitat scaderilor cauzate de stirile macroeconomice. Investitorii si-au repositionat portofoliile de actiuni ca

urmare a noilor semne negative privind dinamica activitatii economice. Actiunile Nestle, compania europeana cu cea mai mare capitalizare din sectorul alimentar, au crescut astazi cu 1,95%. In crestere s-au aflat si companiile din sectorul telecomunicatiilor: France Telecom (+1,37%) si Vodafone (+0,83%).

Moneda Euro si-a continuat deprecierea inceputa ieri fata de dolarul american, cotația EURUSD ajungand in jurul nivelului de 1,28.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6135.17	-0.31%	-18.90	2.98%
FTSE	5266.06	0.40%	20.85	-2.71%
CAC 40	3621.07	-0.20%	-7.22	-8.01%
IBEX Spania	10342.40	-0.31%	-32.40	-13.38%
AEX Olanda	324.12	-0.27%	-0.87	-3.34%
SPMIB Italia	20539.40	-0.19%	-39.84	-11.65%
SMI Elveția	6279.35	0.22%	13.51	-4.07%
DJ Euro Stoxx 50	2720.85	-0.12%	-3.31	-8.23%
DJ Stoxx 600	254.93	0.10%	0.25	0.41%
<b>Europa de Est</b>				
WIG Polonia	42332.46	0.29%	122.90	5.87%
BUX Ungaria	22263.94	0.08%	16.70	4.89%
PX Cehia	1167.00	-0.56%	-6.60	4.45%
BET România	5124.51	0.49%	24.85	9.25%
<b>Forex</b>				
EUR / USD	1.2825	-0.30%	-0.0038	-10.45%
USD / CHF	1.0515	-0.82%	-0.0087	1.58%
GBP / USD	1.5570	-0.57%	-0.0089	-3.71%
EUR / JPY	110.14	0.36%	0.4000	-17.31%
EUR / GBP	0.8237	0.26%	0.0022	-7.13%
USD / HUF	218.70	0.02%	0.0500	15.71%
EUR / HUF	280.50	-0.27%	-0.7500	3.74%
USD / PLN	3.1238	0.24%	0.0076	9.11%
EUR / PLN	4.0061	-0.04%	-0.0016	-2.31%
USD / RON	3.2985	0.09%	0.0030	11.65%
EUR / RON	4.2300	-0.21%	-0.0091	-0.03%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	2.98%	-0.31%	13.81	1.39
BAYERISCHE MOTOREN WERKE AG	31.76%	-1.17%	19.76	1.36
MAN SE	24.96%	-0.95%	#N/A/N/A	1.76
INFINEON TECHNOLOGIES AG	20.88%	-1.14%	27.59	2.00
VOLKSWAGEN AG-PFD	19.26%	-0.18%	16.50	0.94
FRESENIUS MEDICAL CARE AG &	17.47%	1.44%	17.90	2.41
SIEMENS AG-REG	17.05%	-0.34%	19.32	2.21
FRESENIUS SE-PREF	16.00%	2.06%	20.43	1.98
COMMERZBANK AG	14.77%	-1.93%	#N/A/N/A	0.80
ADIDAS AG	11.17%	0.96%	16.21	1.86
LINDE AG	9.55%	-0.05%	19.79	1.53
DEUTSCHE BANK AG-REGISTERED	7.26%	-1.19%	5.98	0.79
SAP AG	5.97%	-0.03%	20.69	4.64
HENKEL AG & CO KGAA VORZUG	5.96%	-0.31%	19.30	2.20
MERCK KGAA	5.34%	0.26%	26.00	1.39
DEUTSCHE LUFTHANSA-REG	4.98%	-0.20%	#N/A/N/A	0.80
DAIMLER AG-REGISTERED SHARES	4.94%	-2.79%	25.54	1.25
K+S AG	3.24%	-1.70%	29.30	3.04
BASF SE	2.54%	0.58%	14.06	2.21
DEUTSCHE TELEKOM AG-REG	0.97%	2.62%	20.38	1.14
ALLIANZ SE-REG	-0.47%	-0.82%	7.85	0.89
DEUTSCHE POST AG-REG	-1.22%	-1.15%	9.40	1.60
MUENCHENER RUECKVER AG-REG	-1.81%	-0.19%	7.85	0.84
METRO AG	-6.27%	-1.62%	28.30	2.32
BEIERSDORF AG	-6.84%	-0.15%	22.40	3.82
DEUTSCHE BOERSE AG	-10.48%	-1.16%	21.82	3.34
THYSSENKRUPP AG	-13.64%	-0.02%	#N/A/N/A	1.24
BAYER AG	-13.72%	0.65%	24.64	2.11
RWE AG	-21.09%	-1.03%	8.65	2.17
E.ON AG	-21.13%	-0.24%	5.50	1.06
SALZGITTER AG	-25.34%	-2.65%	#N/A/N/A	0.71

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
DTE	DEUTSCHE TEL	10.39	2.62%
FRE3	FRESENIUS SE	58.01	2.06%
FME	FRESENIUS ME	43.40	1.44%
ADS	ADIDAS AG	41.99	0.96%
BAYN	BAYER AG	48.29	0.65%

#### Lagging 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	34.60	-3.08%
DAI	DAIMLER AG	39.07	-2.79%
CBK	COMMERZBANK	6.75	-1.93%
SDF	K+S AG	41.29	-1.70%
MEO	METRO AG	39.90	-1.62%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
GSK	GLAXOSMITHKL	1196.00	2.62%	6.20
HSBA	HSBC HLDGS P	661.30	0.58%	2.57
VOD	VODAFONE GRO	152.00	0.83%	2.55
CNA	CENTRICA PLC	330.10	3.25%	2.06
BATS	BRIT AMER TO	2232.50	1.02%	1.74

#### Lagging 5

Code	Name	Price	% Change	Index Points
BARC	BARCLAYS PLC	309.55	-1.29%	-1.89
VED	VEDANTA RESO	2181.00	-7.47%	-0.93
PRU	PRUDENTIAL P	553.50	-1.51%	-0.83
BP/	BP PLC	410.05	-0.23%	-0.70
WOS	WOLSELEY PLC	1371.00	-4.26%	-0.67

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
GSZ	GDF SUEZ	25.98	1.39%	2.42
FTE	FRANCE TELECOM	16.31	1.37%	2.24
BN	DANONE	43.18	1.49%	2.03
VIV	VIVENDI	18.15	1.62%	1.86
RI	PERNOD-RICAR	61.18	1.59%	1.11

### Lagging 5

Code	Name	Price	% Change	Index Points
CS	AXA	13.21	-3.33%	-4.29
DG	VINCI SA	35.92	-2.11%	-1.98
GLE	SOC GENERALE	42.65	-1.23%	-1.83
MT	ARCELORMITTA	23.75	-1.17%	-1.32
ACA	CREDIT AGRICOLE	10.20	-2.44%	-1.30

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.40	1.95%	28.62
UBSN	UBS AG-REG	17.30	0.41%	2.07
RIGN	TRANSOCEAN L	57.00	1.15%	1.80
SYNN	SYNGENTA AG-	248.10	0.61%	1.17
ROG	ROCHE HLDG-G	142.00	0.14%	1.16

### Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	52.75	-0.57%	-6.08
CSGN	CREDIT SUISS	46.90	-1.05%	-4.48
ABBN	ABB LTD-REG	20.03	-1.04%	-4.04
RUKN	SWISS REINSU	44.28	-1.75%	-2.23
HOLN	HOLCIM LTD-R	65.80	-0.90%	-1.33