

Jurnal bursier — SUA

12 august 2010

Indicii bursieri americani si-au continuat scaderea ieri, pe fondul intensificarii temerilor privind dinamica economiei americane. Numarul cererilor de somaj a crescut in ultima saptamana la 484.000 de la 479.000 in saptamana anterioara, in timp ce analistii estimeau in medie o scadere la 465.000, aceasta fiind cea mai ridicata valoare a indicatorului din ultimele trei luni. In schimb, numarul total al persoanelor ce primesc ajutor de somaj a scazut de la 4,537 milioane la 4,452 milioane, analistii estimand o stagnare a indicatorului. Indicele NASDAQ 100, reprezentativ pentru sectorul tehnologic, a inregistrat o scadere mai mare decat cea

a indicelui S&P 500, estimarile de vanzari dezamagitoare date de Cisco Systems ducand la o retragere din sector a investitorilor.

Dolarul american si-a continuat aprecierea fata de moneda Euro, cursul EURUSD ajungand in jurul valorii de 1,28. Drept urmare, piata marfurilor a cunoscut scaderi importante: pretul barilului de petrol a pierdut circa 3%, ajungand sub \$76.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1106.07	-0.61%	-6.76	-5.34%
Dow Jones	10319.95	-0.57%	-58.88	-1.04%
Nasdaq	1832.17	-0.72%	-13.21	-1.51%
S&P 500	1083.61	-0.54%	-5.86	-2.82%
Dow Jones Transportation	4236.96	-0.59%	-25.28	3.35%
Dow Jones Utilities	386.58	-0.43%	-1.65	-2.87%
S&P Financial Services	189.70	-0.62%	-1.18	-2.10%
S&P Energy	400.82	-0.49%	-1.98	-6.78%
S&P Telecom	112.77	0.92%	1.03	-1.64%
S&P Industrials	255.00	-0.84%	-2.15	4.94%
S&P Consumer Discretionary	244.84	-0.37%	-0.91	4.16%
S&P Consumer Staples	276.43	-0.16%	-0.44	0.78%
S&P Utilities	154.50	-0.39%	-0.61	-2.21%
S&P Health Care	338.03	0.40%	1.34	-6.68%
S&P Materials	190.12	0.46%	0.87	-4.85%
S&P Info tech	341.11	-1.70%	-5.90	-7.98%
S&P Metals	164.92	1.15%	1.88	-6.42%
S&P Integrated Oil & Gas	384.49	-0.21%	-0.81	-5.44%
WTI Crude Oil	\$75.74	-2.92%	-2.28	-7.95%
Gold Spot	\$1,213.95	1.32%	15.80	10.87%
Jefferies Commodities Index	268.91	0.03%	0.08	-5.11%
Volatility index (CBOE VIX)	25.73	1.34%	0.34	18.68%
Forex				
EUR / USD	1.2829	-0.26%	-0.0034	-10.42%
USD / CHF	1.0500	-0.96%	-0.0102	1.43%
GBP / USD	1.5579	-0.51%	-0.0080	-3.66%
USD / JPY	85.90	0.68%	0.58	-7.65%
DX Index	82.6350	0.42%	0.3450	6.13%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.04%	-0.57%	13.44	2.50
DU PONT (E.I.) DE NEMOURS	21.09%	0.67%	12.35	4.30
BOEING CO	19.53%	-1.37%	42.29	15.37
CATERPILLAR INC	18.44%	-1.76%	27.66	4.63
MCDONALD'S CORP	15.41%	0.68%	16.53	5.84
KRAFT FOODS INC-CLASS A	8.50%	-0.30%	14.04	1.54
WALT DISNEY CO/THE	5.40%	-0.67%	16.34	1.73
AMERICAN EXPRESS CO	4.02%	-1.89%	16.21	3.49
GENERAL ELECTRIC CO	2.45%	-1.27%	14.22	1.45
UNITED TECHNOLOGIES CORP	1.69%	-0.97%	14.55	3.29
3M CO	1.62%	-0.11%	14.98	4.29
CHEVRON CORP	0.10%	-0.08%	8.81	1.56
THE TRAVELERS COMPANIES INC	-0.46%	1.37%	7.83	0.89
PROCTER & GAMBLE CO	-1.06%	-0.46%	16.39	2.88
INTL BUSINESS MACHINES CORP	-1.99%	-1.18%	12.16	7.68
VERIZON COMMUNICATIONS INC	-2.09%	2.54%	13.29	2.18
COCA-COLA CO/THE	-2.30%	-0.62%	16.67	5.03
MERCK & CO. INC.	-4.11%	0.43%	10.40	1.95
HOME DEPOT INC	-4.56%	-0.36%	15.87	2.40
INTEL CORP	-4.66%	0.21%	10.63	2.36
AT&T INC	-4.89%	0.41%	11.85	1.68
WAL-MART STORES INC	-5.65%	-1.16%	13.38	2.84
JOHNSON & JOHNSON	-9.14%	0.03%	12.35	3.05
JPMORGAN CHASE & CO	-9.26%	0.16%	11.12	0.92
CISCO SYSTEMS INC	-10.78%	-9.99%	16.31	2.74
PFIZER INC	-10.94%	1.25%	7.14	1.46
EXXON MOBIL CORP	-11.67%	-0.26%	11.54	2.19
BANK OF AMERICA CORP	-13.28%	-0.99%	26.17	0.61
MICROSOFT CORP	-19.61%	-1.33%	11.67	4.60
HEWLETT-PACKARD CO	-22.07%	-1.55%	10.06	2.16
ALCOA INC	-33.50%	0.56%	134.00	0.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
VZ	VERIZON COMM	30.31	2.54%	5.68
TRV	TRAVELERS CO	49.63	1.37%	5.07
MCD	MCDONALDS CO	72.06	0.68%	3.71
DD	DU PONT (EI)	40.77	0.67%	2.04
PFE	PFIZER INC	16.20	1.25%	1.51

Lagging 5

Code	Name	Price	% Change	Index Points
CSCO	CISCO SYSTEM	21.45	-9.38%	-16.80
IBM	IBM	128.30	-1.18%	-11.58
CAT	CATERPILLAR	67.50	-1.76%	-9.16
BA	BOEING CO/TH	64.70	-1.37%	-6.81
AXP	AMERICAN EXP	42.15	-1.89%	-6.13

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	251.79	0.69%	2.38
PCLN	PRICELINE.CO	299.60	3.74%	0.59
AMGN	AMGEN INC	54.75	1.97%	0.52
TEVA	TEVA PHARM-A	50.53	1.08%	0.43
ESRX	EXPRESS SCRI	45.45	1.43%	0.34

Lagging 5

Code	Name	Price	% Change	Index Points
CSCO	CISCO SYSTEM	21.45	-9.38%	-4.93
QCOM	QUALCOMM INC	38.23	-2.87%	-2.43
ORCL	ORACLE CORP	22.94	-3.04%	-1.64
NTAP	NETAPP INC	37.60	-8.67%	-1.40
RIMM	RESEARCH IN	54.26	-3.43%	-1.17



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
ODP	OFFICE DEPOT	4.22	4.46%
MOT	MOTOROLA INC	8.02	4.16%
PCLN	PRICELINE.CO	299.60	3.74%
AKAM	AKAMAI TECHN	43.93	3.63%
PCS	METROPCS COM	8.80	3.53%

Lagging 5

Code	Name	Price	% Change
CSCO	CISCO SYSTEM	21.45	-9.38%
NTAP	NETAPP INC	37.60	-8.67%
JNPR	JUNIPER NETW	25.78	-6.83%
ALTR	ALTERA CORP	25.24	-6.07%
JDSU	JDS UNIPHASE	10.45	-5.69%