

Jurnal bursier — SUA

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Indicii bursieri americani au scazut usor vineri, indicele S&P 500 incheind pe minus pentru a patra sedinta la rand. Indicatorii macroeconomici raportati vineri au fost de natura mixta. Vanzarile lunare de retail s-au aflat sub estimarile analistilor, crescand cu 0,4%, fata de 0,5% cat era asteptat. Excluzand vanzarile de automobile si combustibili, vanzarile au inregistrat o scadere cu 0,1%, analistii preconizand o crestere cu 0,1%. Pe de alta parte, sondajul U. Of Michigan/Thomson Reuters privind increderea consumatorilor americani a aratat ca aceasta a crescut in ultima luna peste asteptari.

Indicele preturilor de consum a crescut in iulie cu 0,3%, peste estimari, aceasta fiind prima crestere din ultimele patru luni. In conditiile in care deflatia este privita ca un pericol real de catre investitori, stirea a fost interpretata pozitiv in piata de capital.

Dolarul american s-a intarit usor fata de moneda Euro, cotația EURUSD coborand spre nivelul de 1,275. Pretul barilului de petrol si-a continuat scaderea, ajungand aproape de \$75.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1103.56	-0.23%	-2.51	-5.56%
Dow Jones	10303.15	-0.16%	-16.80	-1.20%
Nasdaq	1818.80	-0.73%	-13.37	-2.23%
S&P 500	1079.25	-0.40%	-4.36	-3.22%
Dow Jones Transportation	4201.81	-0.83%	-35.15	2.49%
Dow Jones Utilities	387.70	0.29%	1.12	-2.59%
S&P Financial Services	189.09	-0.32%	-0.61	-2.42%
S&P Energy	399.46	-0.34%	-1.36	-7.09%
S&P Telecom	112.66	-0.10%	-0.11	-1.73%
S&P Industrials	254.38	-0.24%	-0.62	4.69%
S&P Consumer Discretionary	242.27	-1.05%	-2.57	3.06%
S&P Consumer Staples	276.33	-0.04%	-0.10	0.74%
S&P Utilities	155.00	0.32%	0.50	-1.89%
S&P Health Care	336.63	-0.42%	-1.41	-7.07%
S&P Materials	189.39	-0.38%	-0.72	-5.21%
S&P Info tech	338.84	-0.67%	-2.28	-8.60%
S&P Metals	163.38	-0.93%	-1.54	-7.29%
S&P Integrated Oil & Gas	383.11	-0.36%	-1.38	-5.78%
WTI Crude Oil	\$75.39	-0.46%	-0.35	-8.61%
Gold Spot	\$1,215.43	0.12%	1.48	11.14%
Jefferies Commodities Index	268.79	-0.04%	-0.12	-5.15%
Volatility index (CBOE VIX)	26.24	1.98%	0.51	21.03%
Forex				
EUR / USD	1.2754	-0.58%	-0.0075	-10.94%
USD / CHF	1.0510	0.10%	0.0010	1.53%
GBP / USD	1.5592	0.08%	0.0013	-3.58%
USD / JPY	86.20	0.35%	0.30	-7.33%
DXY Index	82.9480	0.38%	0.3130	6.54%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-1.20%	-0.16%	13.42	2.49
BOEING CO	19.79%	0.22%	42.38	15.41
DU PONT (E.I.) DE NEMOURS	19.75%	-1.10%	12.22	4.26
CATERPILLAR INC	19.34%	0.76%	27.87	4.67
MCDONALD'S CORP	15.13%	-0.24%	16.49	5.83
KRAFT FOODS INC-CLASS A	8.54%	0.03%	14.05	1.54
WALT DISNEY CO/THE	4.43%	-0.91%	16.19	1.71
AMERICAN EXPRESS CO	2.99%	-1.00%	16.05	3.46
UNITED TECHNOLOGIES CORP	1.86%	0.17%	14.58	3.30
GENERAL ELECTRIC CO	1.65%	-0.77%	14.11	1.44
3M CO	1.62%	0.00%	14.98	4.29
THE TRAVELERS COMPANIES INC	0.56%	1.03%	7.91	0.90
CHEVRON CORP	0.53%	0.43%	8.85	1.56
PROCTER & GAMBLE CO	-1.34%	-0.28%	16.34	2.84
COCA-COLA CO/THE	-2.23%	0.07%	16.69	5.04
INTL BUSINESS MACHINES CORP	-2.31%	-0.34%	12.12	7.66
VERIZON COMMUNICATIONS INC	-2.99%	-0.92%	13.17	2.16
MERCK & CO. INC.	-4.21%	-0.11%	10.39	1.95
AT&T INC	-4.67%	0.23%	11.88	1.68
HOME DEPOT INC	-5.60%	-1.09%	15.70	2.38
WAL-MART STORES INC	-5.71%	-0.06%	13.37	2.84
INTEL CORP	-6.13%	-1.54%	10.46	2.33
JOHNSON & JOHNSON	-9.72%	-0.63%	12.27	3.03
JPMORGAN CHASE & CO	-10.01%	-0.82%	11.03	0.91
CISCO SYSTEMS INC	-10.78%	0.00%	16.31	2.74
PFIZER INC	-11.60%	-0.74%	7.08	1.50
EXXON MOBIL CORP	-12.14%	-0.53%	11.48	2.18
BANK OF AMERICA CORP	-12.15%	1.30%	26.51	0.62
MICROSOFT CORP	-19.97%	-0.45%	11.62	4.58
HEWLETT-PACKARD CO	-21.47%	0.77%	10.14	2.18
ALCOA INC	-34.00%	-0.75%	133.00	0.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	68.01	0.76%	3.86
TRV	TRAVELERS CO	50.14	1.03%	3.86
CVX	CHEVRON CORP	77.40	0.43%	2.50
HPQ	HEWLETT-PACK	40.45	0.77%	2.35
BAC	BANK OF AMER	13.23	1.30%	1.29

Lagging 5

Code	Name	Price	% Change	Index Points
DD	DU PONT (EI)	40.32	-1.10%	-3.41
IBM	IBM	127.87	-0.34%	-3.25
AXP	AMERICAN EXP	41.73	-1.00%	-3.18
JNJ	JOHNSON&JOHN	58.15	-0.63%	-2.80
XOM	EXXON MOBIL	59.91	-0.53%	-2.42

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
NVDA	NVIDIA CORP	9.39	4.80%	0.26
ESRX	EXPRESS SCRI	45.93	1.06%	0.26
NTAP	NETAPP INC	38.14	1.44%	0.21
ADSK	AUTODESK INC	28.12	2.44%	0.17
AMGN	AMGEN INC	55.02	0.49%	0.13

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	249.10	-1.07%	-3.71
GOOG	GOOGLE INC-C	486.35	-1.15%	-0.92
ORCL	ORACLE CORP	22.66	-1.22%	-0.64
INTC	INTEL CORP	19.15	-1.54%	-0.64
QCOM	QUALCOMM INC	37.95	-0.73%	-0.60



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
NVDA	NVIDIA CORP	9.39	4.80%
AEE	AMEREN CORP	27.58	3.22%
CAM	CAMERON INTE	37.94	2.85%
ADSK	AUTODESK INC	28.12	2.44%
NOVL	NOVELL INC	5.68	2.34%

Lagging 5

Code	Name	Price	% Change
JWN	NORDSTROM IN	31.05	-7.15%
DV	DEVRY INC	42.71	-5.74%
MOT	MOTOROLA INC	7.64	-4.74%
JCP	J.C. PENNEY	19.82	-4.71%
ICE	INTERCONTINE	96.46	-4.03%