

Jurnal bursier — Europa

16 august 2010

Indicii bursieri europeni au inchis indecis sedinta de astazi, dupa ce saptamana anterioara a adus scaderi de 2% - 4%. Indicele german DAX a inchis aproape neschimbat, la 6110 puncte, in timp ce indicele francez CAC40 a scazut cu 0,37%. Principalele stiri macroeconomice au fost legate de economia Japoniei, care a crescut in ultimul trimestru intr-un ritm anualizat de 0,4%, cu mult sub asteptarile analistilor, in medie de 2,3%. Anuntul a amplificat temerile ca economia globala se afla la inceputul unei noi perioade de scadere, dupa ce efectele planurile de stimulare

economica au trecut, iar masurile de austeritate impuse de guvernele europene au dus la reevaluari ale consumului populatiei.

Moneda Euro s-a apreciat fata de dolarul american cu aproape 1%, cotația EURUSD ajungand in preajma nivelului de 1,285.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6110.57	0.00%	0.16	2.57%
FTSE	5276.10	0.01%	0.66	-2.53%
CAC 40	3597.60	-0.37%	-13.31	-8.61%
IBEX Spania	10258.30	-0.17%	-17.50	-14.09%
AEX Olanda	323.14	-0.24%	-0.78	-3.64%
SPMIB Italia	20409.06	-0.31%	-64.09	-12.21%
SMI Elveția	6285.66	-0.14%	-8.68	-3.98%
DJ Euro Stoxx 50	2698.29	-0.39%	-10.44	-8.99%
DJ Stoxx 600	255.61	0.02%	0.05	0.68%
Europa de Est				
WIG Polonia	42533.87	0.87%	365.94	6.37%
BUX Ungaria	22275.49	0.91%	201.03	4.94%
PX Cehia	1182.00	0.72%	8.50	5.79%
BET România	5227.85	1.80%	92.21	11.45%
Forex				
EUR / USD	1.2843	0.70%	0.0089	-10.32%
USD / CHF	1.0384	-1.20%	-0.0126	0.31%
GBP / USD	1.5687	0.61%	0.0095	-2.99%
EUR / JPY	109.60	-0.29%	-0.3200	-17.72%
EUR / GBP	0.8188	0.11%	0.0009	-7.68%
USD / HUF	217.86	-1.12%	-2.4600	15.27%
EUR / HUF	279.80	-0.43%	-1.2100	3.48%
USD / PLN	3.0972	-1.31%	-0.0412	8.18%
EUR / PLN	3.9774	-0.64%	-0.0257	-3.00%
USD / RON	3.2971	-0.70%	-0.0234	11.60%
EUR / RON	4.2360	0.02%	0.0010	0.11%

Hennes & Mauritz AB, proprietarul celui de-al doilea lant european de magazine de imbracaminte dupa cifra de afaceri, a anuntat astazi ca vanzarile la magazinele deschise de cel puțin un an au crescut in luna iulie cu 10% fata de aceeași perioada din 2009. Acesta este cel mai rapid ritm de crestere a vanzarilor din ultimii doi ani. Veniturile totale, excluzand efectele cursurilor valutare, au crescut in iulie cu 21%.

Actiunile H&M au crescut astazi pe piata de la Stockholm cu 4,91%, pana la 239,3 SEK.

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.57%	0.00%	13.50	1.39
BAYERISCHE MOTOREN WERKE AG	31.48%	-0.18%	19.72	1.35
MAN SE	26.34%	1.54%	#N/A/N/A	1.78
INFINEON TECHNOLOGIES AG	21.42%	0.40%	27.71	2.01
FRESENIUS MEDICAL CARE AG &	20.01%	1.35%	18.31	2.46
VOLKSWAGEN AG-PFD	18.76%	0.75%	16.43	0.94
SIEMENS AG-REG	16.65%	-0.13%	19.25	2.20
FRESENIUS SE-PREF	15.62%	0.31%	20.36	1.97
COMMERZBANK AG	15.17%	-0.60%	#N/A/N/A	0.80
ADIDAS AG	12.40%	1.13%	16.39	1.88
LINDE AG	9.98%	0.78%	19.86	1.53
DAIMLER AG-REGISTERED SHARES	7.32%	2.07%	26.11	1.28
MERCK KGAA	6.52%	2.37%	26.29	1.41
SAP AG	5.79%	0.14%	20.66	4.63
HENKEL AG & CO KGAA VORZUG	5.60%	-0.16%	19.24	2.19
DEUTSCHE BANK AG-REGISTERED	5.28%	-1.64%	5.87	0.78
DEUTSCHE LUFTHANSA-REG	4.60%	0.20%	#N/A/N/A	0.80
K+S AG	3.88%	-1.85%	29.48	3.06
DEUTSCHE TELEKOM AG-REG	2.82%	0.91%	20.75	1.16
BASF SE	0.46%	-0.32%	13.77	2.16
DEUTSCHE POST AG-REG	-0.70%	0.00%	9.45	1.61
ALLIANZ SE-REG	-1.40%	-0.57%	7.78	0.89
MUENCHENER RUECKVER AG-REG	-3.29%	-0.99%	7.73	0.83
METRO AG	-5.57%	1.44%	28.51	2.34
BEIERSDORF AG	-6.04%	0.76%	22.59	3.85
DEUTSCHE BOERSE AG	-12.16%	-0.80%	21.41	3.27
THYSSENKRUPP AG	-12.90%	-0.65%	#N/A/N/A	1.19
BAYER AG	-14.49%	-0.15%	24.41	2.09
RWE AG	-22.31%	-0.79%	8.52	2.14
E.ON AG	-22.68%	-0.42%	5.39	1.04
SALZGITTER AG	-25.99%	-0.26%	#N/A/N/A	0.71

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	35.18	2.66%
MRK	MERCK KGAA	69.41	2.37%
DAI	DAIMLER AG	39.96	2.07%
MAN	MAN SE	68.78	1.54%
MEO	METRO AG	40.20	1.44%

Lagging 5

Code	Name	Price	% Change
SDF	K+S AG	41.54	-1.85%
DBK	DEUTSCHE BAN	52.03	-1.64%
MUV2	MUENCHENER R	105.10	-0.99%
DB1	DEUTSCHE BOE	50.95	-0.80%
RWE	RWE AG	52.80	-0.79%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
AAL	ANGLO AMER P	2409.00	1.62%	1.98
RIO	RIO TINTO PL	3307.00	0.92%	1.78
BLT	BHP BILLITON	1962.50	1.00%	1.67
XTA	XSTRATA PLC	1014.00	1.85%	1.56
CNE	CAIRN ENERGY	493.20	5.32%	1.35

Lagging 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	409.75	-1.60%	-4.86
GSK	GLAXOSMITHKL	1218.00	-0.53%	-1.32
LLOY	LLOYDS BANKI	69.41	-1.18%	-1.27
RDSB	ROYAL DUTCH	1703.00	-0.70%	-1.27
AV/	AVIVA PLC	377.90	-2.45%	-1.04



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SU	SCHNEIDER EL	88.01	0.91%	0.99
EI	ESSILOR INTL	48.90	1.62%	0.88
EN	BOUYGUES SA	32.63	0.65%	0.31
VK	VALLOUREC	71.95	0.71%	0.31
CA	CARREFOUR SA	35.62	0.24%	0.28

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	52.58	-1.30%	-3.84
FP	TOTAL SA	38.80	-0.60%	-2.73
GSZ	GDF SUEZ	25.36	-1.51%	-2.66
GLE	SOC GENERALE	42.90	-1.08%	-1.62
EDF	EDF	32.93	-1.32%	-0.67

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.95	0.86%	12.88
ABBN	ABB LTD-REG	20.27	1.15%	4.43
HOLN	HOLCIM LTD-R	65.70	0.31%	0.44
SYST	SYNTHEIS INC	121.90	0.00%	0.00
SCMN	SWISSCOM AG-	387.70	-0.08%	-0.06

Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	46.00	-1.88%	-7.89
NOVN	NOVARTIS AG-	52.65	-0.66%	-7.09
RIGN	TRANSOCEAN L	55.60	-3.05%	-4.85
ROG	ROCHE HLDG-G	142.30	-0.21%	-1.74
ADEN	ADECCO SA-RE	51.20	-1.82%	-0.96