

Jurnal bursier — Europa

17 august 2010

Indicii bursieri europeni au crescut cu peste 1% astazi, in prima sedinta de cresteri importante din ultimele doua saptamani. Cresterea indicilor a fost generalizata, toti componentii indicelui francez CAC40 inchizand sedinta pe plus, in timp ce doar doi dintre componentii DAX30 au inregistrat scaderi.

Sondajul ZEW privind increderea in economia europeana si in cea germana a fost de natura mixta. Indicatorul conditiilor economice actuale din Germania s-a situat in crestere si peste estimarile analistilor, in timp ce asteptarile privind economia in viitorul apropiat

sunt in scadere si sub estimarile analistilor, ajungand la minimul ultimelor zece luni. In acelasi timp, asteptarile privind evolutia economiei zonei Euro sunt intr-o neasteptata crestere, dupa trei luni de scadere.

Rezultatele trimestriale anuntate de Carlsberg A/S si Wienerberger AG, amandoua peste estimarile analistilor, au influentat si ele in mod pozitiv piata de capital.

Moneda Euro s-a depreciat fata de dolarul american, intr-o miscare normala pentru o zi in care apetitul pentru risc s-a aflat in crestere.

| Nume | Valoare | Variație (%) | Variație | Variație 2010 (%) |
|-----------------------|----------|--------------|----------|-------------------|
| Europa de Vest | | | | |
| DAX | 6206.40 | 1.57% | 95.83 | 4.18% |
| FTSE | 5350.55 | 1.41% | 74.45 | -1.15% |
| CAC 40 | 3663.13 | 1.82% | 65.53 | -6.94% |
| IBEX Spania | 10369.50 | 1.08% | 111.20 | -13.15% |
| AEX Olanda | 328.45 | 1.64% | 5.31 | -2.05% |
| SPMIB Italia | 20668.57 | 1.27% | 259.51 | -11.10% |
| SMI Elveția | 6359.74 | 1.18% | 74.08 | -2.84% |
| DJ Euro Stoxx 50 | 2737.69 | 1.46% | 39.40 | -7.67% |
| DJ Stoxx 600 | 258.47 | 1.12% | 2.86 | 1.80% |
| Europa de Est | | | | |
| WIG Polonia | 42695.83 | 0.38% | 161.96 | 6.78% |
| BUX Ungaria | 22314.83 | 0.18% | 39.34 | 5.13% |
| PX Cehia | 1196.70 | 1.24% | 14.70 | 7.11% |
| BET România | 5285.27 | 1.10% | 57.42 | 12.68% |
| Forex | | | | |
| EUR / USD | 1.2877 | 0.39% | 0.0050 | -10.08% |
| USD / CHF | 1.0425 | 0.31% | 0.0032 | 0.71% |
| GBP / USD | 1.5576 | -0.56% | -0.0088 | -3.67% |
| EUR / JPY | 110.14 | 0.64% | 0.7000 | -17.31% |
| EUR / GBP | 0.8268 | 0.97% | 0.0079 | -6.78% |
| USD / HUF | 216.05 | -0.93% | -2.0200 | 14.31% |
| EUR / HUF | 278.22 | -0.51% | -1.4400 | 2.90% |
| USD / PLN | 3.0658 | -1.28% | -0.0397 | 7.09% |
| EUR / PLN | 3.9475 | -0.89% | -0.0355 | -3.73% |
| USD / RON | 3.2882 | -0.40% | -0.0131 | 11.30% |
| EUR / RON | 4.2378 | 0.10% | 0.0042 | 0.16% |

Evoluția companiilor din indicele DAX

| Name | Change 2010 | Change today | P/E | Price/Book Value |
|------------------------------|-------------|--------------|----------|------------------|
| DAX INDEX | 4.18% | 1.57% | 13.71 | 1.41 |
| BAYERISCHE MOTOREN WERKE AG | 35.53% | 3.09% | 20.33 | 1.40 |
| MAN SE | 29.52% | 2.52% | #N/A/N/A | 1.83 |
| INFINEON TECHNOLOGIES AG | 24.07% | 2.19% | 28.32 | 2.05 |
| FRESENIUS MEDICAL CARE AG & | 21.21% | 1.00% | 18.54 | 2.50 |
| VOLKSWAGEN AG-PFD | 20.29% | 1.29% | 16.64 | 0.95 |
| SIEMENS AG-REG | 18.42% | 1.52% | 19.55 | 2.24 |
| COMMERZBANK AG | 18.01% | 2.46% | #N/A/N/A | 0.82 |
| FRESENIUS SE-PREF | 15.80% | 0.16% | 20.39 | 1.98 |
| ADIDAS AG | 14.02% | 1.44% | 16.63 | 1.91 |
| LINDE AG | 11.51% | 1.39% | 20.14 | 1.55 |
| DAIMLER AG-REGISTERED SHARES | 10.26% | 2.74% | 26.83 | 1.31 |
| K+S AG | 9.78% | 5.68% | 31.16 | 3.24 |
| DEUTSCHE LUFTHANSA-REG | 7.53% | 2.81% | #N/A/N/A | 0.82 |
| DEUTSCHE BANK AG-REGISTERED | 7.37% | 1.98% | 5.99 | 0.79 |
| SAP AG | 7.18% | 1.32% | 20.93 | 4.69 |
| HENKEL AG & CO KGAA VORZUG | 6.67% | 1.01% | 19.43 | 2.22 |
| MERCK KGAA | 6.09% | -0.40% | 26.19 | 1.40 |
| BASF SE | 2.85% | 2.38% | 14.10 | 2.21 |
| DEUTSCHE TELEKOM AG-REG | 2.14% | -0.66% | 20.61 | 1.15 |
| DEUTSCHE POST AG-REG | 0.96% | 1.68% | 9.61 | 1.63 |
| ALLIANZ SE-REG | -0.38% | 1.04% | 7.86 | 0.90 |
| MUENCHENER RUECKVER AG-REG | -2.36% | 0.95% | 7.80 | 0.84 |
| METRO AG | -2.68% | 3.06% | 29.38 | 2.41 |
| BEIERSDORF AG | -4.91% | 1.20% | 22.87 | 3.90 |
| THYSSENKRUPP AG | -10.72% | 2.50% | #N/A/N/A | 1.22 |
| DEUTSCHE BOERSE AG | -11.90% | 0.29% | 21.47 | 3.28 |
| BAYER AG | -14.03% | 0.54% | 24.55 | 2.10 |
| RWE AG | -20.42% | 2.42% | 8.72 | 2.19 |
| E.ON AG | -21.31% | 1.77% | 5.49 | 1.06 |
| SALZGITTER AG | -24.12% | 2.53% | #N/A/N/A | 0.72 |

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| SDF | K+S AG | 43.90 | 5.68% |
| BMW | BAYER MOTORE | 43.10 | 3.09% |
| MEO | METRO AG | 41.43 | 3.06% |
| LHA | DEUTSCHE LUF | 12.64 | 2.81% |
| DAI | DAIMLER AG | 41.05 | 2.74% |

Lagging 5

| Code | Name | Price | % Change |
|------|--------------|-------|----------|
| DTE | DEUTSCHE TEL | 10.51 | -0.66% |
| MRK | MERCK KGAA | 69.13 | -0.40% |
| FRE3 | FRESENIUS SE | 57.91 | 0.16% |
| DB1 | DEUTSCHE BOE | 51.10 | 0.29% |
| BAYN | BAYER AG | 48.11 | 0.54% |

FTSE

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| HSBA | HSBC HLDGS P | 667.70 | 2.02% | 8.92 |
| RIO | RIO TINTO PL | 3406.00 | 2.99% | 5.87 |
| STAN | STANDARD CHA | 1773.50 | 3.41% | 4.65 |
| RDSA | ROYAL DUTCH | 1803.50 | 1.78% | 4.34 |
| BARC | BARCLAYS PLC | 327.10 | 2.76% | 4.11 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|---------|----------|--------------|
| BLT | BHP BILLITON | 1916.00 | -2.37% | -3.98 |
| BP/ | BP PLC | 408.00 | -0.43% | -1.28 |
| DGE | DIAGEO PLC | 1105.00 | -0.45% | -0.49 |
| CNE | CAIRN ENERGY | 486.40 | -1.38% | -0.37 |
| GSK | GLAXOSMITHKL | 1217.00 | -0.08% | -0.20 |



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| FP | TOTAL SA | 39.36 | 1.44% | 6.50 |
| BNP | BNP PARIBAS | 53.72 | 2.17% | 6.35 |
| GSZ | GDF SUEZ | 25.97 | 2.41% | 4.17 |
| GLE | SOC GENERALE | 43.93 | 2.39% | 3.54 |
| CS | AXA | 13.47 | 2.86% | 3.54 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| MMB | LAGARDERE SC | 28.12 | 0.82% | 0.13 |
| SEV | SUEZ ENVIRON | 13.82 | 0.73% | 0.15 |
| OR | L'OREAL | 78.30 | 0.26% | 0.26 |
| PP | PPR | 102.55 | 0.94% | 0.40 |
| VK | VALLOUREC | 72.66 | 0.99% | 0.42 |

SMI

Leading 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CSGN | CREDIT SUISS | 47.29 | 2.80% | 11.57 |
| NOVN | NOVARTIS AG- | 53.05 | 0.76% | 8.10 |
| UBSN | UBS AG-REG | 17.66 | 1.49% | 7.70 |
| SYNN | SYNGENTA AG- | 254.00 | 3.46% | 6.64 |
| ABBN | ABB LTD-REG | 20.61 | 1.68% | 6.54 |

Lagging 5

| Code | Name | Price | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| LONN | LONZA GROUP | 87.25 | 0.69% | 0.26 |
| ATLN | ACTELION LTD | 45.18 | 0.85% | 0.38 |
| SYST | SYNTHES INC | 123.00 | 0.90% | 0.57 |
| RUKN | SWISS REINSU | 43.98 | 0.53% | 0.65 |
| SCMN | SWISSCOM AG- | 392.10 | 1.13% | 0.81 |