

Jurnal bursier — Europa

18 august 2010

Indicii bursieri europeni au scazut usor astazi, dupa ce ieri au cunoscut cresteri puternice. Sectorul minier a inregistrat cele mai mari pierderi, dupa ce rezultatele trimestriale anuntate de Eurasian Natural Resources s-au aflat sub asteptari, iar actiunile BHP Billiton au scazut cu 3,4% in urma ofertei de preluare facuta pentru Potash Corp. Oferta, in valoare de 39 miliarde USD, adica \$130 pe actiune, a fost refuzata de managementul companiei, dar oficialii BHP Billiton au declarat ca actionarii Potash vor aprecia drept corecta suma oferita.

Vestas Wind System A/S, cel mai mare producator mondial de turbine pentru centrale eoliene, si-a scazut astazi tinta de venit pentru 2010 de la 7 miliarde EUR la 6 miliarde EUR, pe fondul amanarii mai multe proiecte ca urmare a lipsei de finantare. Actiunile Vestas au scazut astazi pe piata daneza cu 23%.

Perechea valutara EURUSD nu a inregistrat fluctuatii semnificative, cotația EURUSD ramand in jurul valorii de 1,2875.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6186.31	-0.32%	-20.09	3.84%
FTSE	5302.87	-0.89%	-47.68	-2.03%
CAC 40	3647.93	-0.41%	-15.20	-7.33%
IBEX Spania	10391.00	0.21%	21.50	-12.97%
AEX Olanda	327.67	-0.24%	-0.78	-2.28%
SPMIB Italia	20536.77	-0.64%	-131.80	-11.66%
SMI Elveția	6362.88	0.05%	3.14	-2.80%
DJ Euro Stoxx 50	2728.66	-0.33%	-9.03	-7.97%
DJ Stoxx 600	257.60	-0.34%	-0.87	1.46%
Europa de Est				
WIG Polonia	42592.76	-0.24%	-103.07	6.52%
BUX Ungaria	22160.20	-0.69%	-154.63	4.40%
PX Cehia	1184.60	-1.01%	-12.10	6.02%
BET România	5233.36	-0.98%	-51.91	11.57%
Forex				
EUR / USD	1.2875	-0.08%	-0.0010	-10.10%
USD / CHF	1.0411	-0.22%	-0.0023	0.57%
GBP / USD	1.5619	0.21%	0.0033	-3.41%
EUR / JPY	109.88	-0.28%	-0.3100	-17.51%
EUR / GBP	0.8243	-0.29%	-0.0024	-7.06%
USD / HUF	215.01	-0.46%	-1.0000	13.76%
EUR / HUF	276.83	-0.53%	-1.4800	2.38%
USD / PLN	3.0570	-0.12%	-0.0036	6.78%
EUR / PLN	3.9361	-0.19%	-0.0074	-4.01%
USD / RON	3.2853	-0.09%	-0.0028	11.20%
EUR / RON	4.2304	-0.14%	-0.0059	-0.02%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	3.84%	-0.32%	13.67	1.41
BAYERISCHE MOTOREN WERKE AG	36.79%	0.93%	20.52	1.41
MAN SE	29.32%	-0.16%	#N/A/N/A	1.82
INFINEON TECHNOLOGIES AG	23.71%	-0.29%	28.24	2.04
FRESENIUS MEDICAL CARE AG &	21.51%	0.25%	18.58	2.50
VOLKSWAGEN AG-PFD	19.41%	-0.73%	16.52	0.94
SIEMENS AG-REG	19.11%	0.58%	19.66	2.25
COMMERZBANK AG	17.04%	-0.82%	#N/A/N/A	0.82
FRESENIUS SE-PREF	15.78%	-0.02%	20.39	1.98
ADIDAS AG	12.10%	-1.68%	16.35	1.87
K+S AG	11.49%	1.56%	31.64	3.29
LINDE AG	10.47%	-0.94%	19.95	1.54
DAIMLER AG-REGISTERED SHARES	9.12%	-1.04%	26.55	1.30
DEUTSCHE LUFTHANSA-REG	7.96%	0.40%	#N/A/N/A	0.82
SAP AG	7.03%	-0.14%	20.90	4.69
MERCK KGAA	6.61%	0.49%	26.31	1.41
DEUTSCHE BANK AG-REGISTERED	6.33%	-0.96%	5.93	0.78
HENKEL AG & CO KGAA VORZUG	6.33%	-0.32%	19.37	2.21
BASF SE	2.34%	-0.50%	14.03	2.20
DEUTSCHE TELEKOM AG-REG	1.21%	-0.90%	20.43	1.14
DEUTSCHE POST AG-REG	-0.11%	-1.07%	9.51	1.62
ALLIANZ SE-REG	-0.88%	-0.51%	7.82	0.89
METRO AG	-2.92%	-0.25%	29.31	2.40
MUENCHENER RUECKVER AG-REG	-4.07%	-1.74%	7.67	0.82
BEIERSDORF AG	-5.14%	-0.24%	22.81	3.89
THYSSENKRUPP AG	-11.59%	-0.98%	#N/A/N/A	1.21
DEUTSCHE BOERSE AG	-12.93%	-1.17%	21.22	3.25
BAYER AG	-13.80%	0.26%	24.61	2.11
RWE AG	-20.10%	0.41%	8.76	2.20
E.ON AG	-21.23%	0.11%	5.50	1.06
SALZGITTER AG	-24.97%	-1.12%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
SDF	K+S AG	44.59	1.56%
BMW	BAYER MOTORE	43.50	0.93%
SIE	SIEMENS AG-R	76.48	0.58%
MRK	MERCK KGAA	69.47	0.49%
RWE	RWE AG	54.30	0.41%

Lagging 5

Code	Name	Price	% Change
MUV2	MUENCHENER R	104.25	-1.74%
ADS	ADIDAS AG	42.34	-1.68%
DB1	DEUTSCHE BOE	50.50	-1.17%
HEI	HEIDELBERGCE	35.65	-1.08%
DPW	DEUTSCHE POS	13.47	-1.06%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
XTA	XSTRATA PLC	1071.00	1.09%	0.98
ULVR	UNILEVER PLC	1741.00	0.99%	0.85
ISAT	INMARSAT PLC	725.00	5.61%	0.68
LGEN	LEGAL & GEN	95.75	2.68%	0.57
ITRK	INTERTEK GRO	1745.00	4.24%	0.44

Lagging 5

Code	Name	Price	% Change	Index Points
HSBA	HSBC HLDGS P	652.80	-2.23%	-10.07
BP/	BP PLC	397.60	-2.55%	-7.61
BLT	BHP BILLITON	1850.00	-3.44%	-5.65
BATS	BRIT AMER TO	2232.50	-2.10%	-3.72
AAL	ANGLO AMER P	2421.00	-2.10%	-2.68



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
SAN	SANOFI-AVENT	45.62	0.97%	2.53
MC	LVMH MOET HE	95.09	0.44%	0.57
EN	BOUYGUES SA	33.77	0.87%	0.42
PP	PPR	103.50	0.93%	0.40
UG	PEUGEOT SA	22.53	2.08%	0.38

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.01	-0.88%	-4.00
BNP	BNP PARIBAS	53.03	-1.28%	-3.84
GLE	SOC GENERALE	43.18	-1.71%	-2.59
CS	AXA	13.31	-1.19%	-1.51
FTE	FRANCE TELECOM	16.43	-0.73%	-1.22

SMI

Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.40	0.66%	7.09
ROG	ROCHE HLDG-G	143.40	0.56%	4.64
NESN	NESTLE SA-RE	53.20	0.09%	1.43
RUKN	SWISS REINSU	44.37	0.89%	1.10
CFR	CIE FINANCI-	41.05	0.42%	0.73

Lagging 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	17.47	-1.08%	-5.62
RIGN	TRANSOCEAN L	56.25	-2.26%	-3.60
CSGN	CREDIT SUISS	46.93	-0.76%	-3.23
BAER	JULIUS BAER	36.65	-0.95%	-0.60
ADEN	ADECCO SA-RE	52.10	-0.76%	-0.41