

Jurnal bursier — SUA

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Indicii bursieri americani au crescut usor ieri, indicele S&P 500 inchizand pe plus pentru a treia sedinta la rand, pe fondul speculatiilor privind activitatea M&A din sectorul constructorilor de locuinte si cel al producatorilor de materii prime. Analistii Citigroup au publicat un raport in care argumenteaza ca sectorul constructorilor de locuinte va trece printr-o perioada de consolidare, ducand la cresterea actiunilor constructorului Ryland Group cu 3,8%. Actiunile Potash Corp, producatorul canadian de igrasaminte ce a primit o oferta de preluare neasteptata din partea BHP Billiton, au crescut ieri cu 3,3%, pe fondul speculatiilor

ca BHP isi va mari oferta in urma refuzului managementului Potash.

Pe fondul stirilor privind ca stocurile de petrol au crescut in ultima saptamana, indicele sectorului energetic a pierdut circa 1% din valoare, iar pretul barilului de petrol a scazut sub nivelul de \$75,5.

Perechea valutara EURUSD nu a inregistrat fluctuatii semnificative, in lipsa unor stiri macroeconomice importante cotația EURUSD ramand in jurul valorii de 1,285.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1119.66	0.07%	0.77	-4.18%
Dow Jones	10415.54	0.09%	9.69	-0.12%
Nasdaq	1850.80	0.29%	5.43	-0.51%
S&P 500	1094.16	0.15%	1.62	-1.88%
Dow Jones Transportation	4320.05	0.46%	19.81	5.38%
Dow Jones Utilities	388.85	-0.61%	-2.39	-2.30%
S&P Financial Services	190.85	0.40%	0.76	-1.51%
S&P Energy	401.23	-1.07%	-4.35	-6.68%
S&P Telecom	114.45	0.67%	0.76	-0.17%
S&P Industrials	259.21	0.14%	0.37	6.68%
S&P Consumer Discretionary	248.16	0.93%	2.28	5.57%
S&P Consumer Staples	278.78	0.09%	0.25	1.63%
S&P Utilities	155.66	-0.52%	-0.81	-1.48%
S&P Health Care	339.16	-0.13%	-0.45	-6.37%
S&P Materials	195.35	0.36%	0.71	-2.23%
S&P Info tech	345.62	0.45%	1.56	-6.77%
S&P Metals	171.62	1.13%	1.92	-2.62%
S&P Integrated Oil & Gas	383.92	-1.04%	-4.03	-5.58%
WTI Crude Oil	\$75.42	-0.46%	-0.35	-8.41%
Gold Spot	\$1,229.30	0.37%	4.48	12.04%
Jefferies Commodities Index	269.90	-0.11%	-0.29	-4.76%
Volatility index (CBOE VIX)	24.59	1.07%	0.26	13.42%
Forex				
EUR / USD	1.2853	-0.25%	-0.0032	-10.25%
USD / CHF	1.0425	-0.09%	-0.0009	0.71%
GBP / USD	1.5594	0.05%	0.0008	-3.56%
USD / JPY	85.46	-0.08%	-0.07	-8.13%
DXY Index	82.2230	0.00%	-0.0030	5.60%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-0.12%	0.09%	13.55	2.51
DU PONT (E.I.) DE NEMOURS	23.02%	0.00%	12.55	4.37
CATERPILLAR INC	22.39%	0.01%	28.59	4.79
BOEING CO	21.93%	0.02%	43.14	15.68
MCDONALD'S CORP	17.31%	0.04%	16.80	5.94
KRAFT FOODS INC-CLASS A	7.95%	0.27%	13.97	1.54
WALT DISNEY CO/THE	5.15%	0.44%	16.30	1.73
GENERAL ELECTRIC CO	3.77%	0.77%	14.40	1.47
AMERICAN EXPRESS CO	2.89%	-0.12%	16.03	3.45
3M CO	1.14%	-0.57%	14.90	4.27
UNITED TECHNOLOGIES CORP	0.75%	-0.82%	14.42	3.26
THE TRAVELERS COMPANIES INC	0.44%	0.34%	7.90	0.90
PROCTER & GAMBLE CO	0.20%	0.76%	16.60	2.89
CHEVRON CORP	0.06%	-0.94%	8.80	1.56
HOME DEPOT INC	-0.24%	1.94%	15.86	2.45
INTL BUSINESS MACHINES CORP	-1.14%	0.75%	12.27	7.75
COCA-COLA CO/THE	-2.04%	-0.50%	16.72	5.05
VERIZON COMMUNICATIONS INC	-2.60%	-0.07%	13.22	2.17
AT&T INC	-2.68%	1.15%	12.12	1.56
MERCK & CO. INC.	-3.20%	-0.48%	10.50	1.97
INTEL CORP	-4.02%	0.26%	10.70	2.38
WAL-MART STORES INC	-4.85%	-0.31%	13.18	2.91
CISCO SYSTEMS INC	-6.39%	1.63%	17.11	2.88
JOHNSON & JOHNSON	-7.86%	0.22%	12.57	3.09
JPMORGAN CHASE & CO	-9.07%	1.09%	11.14	0.92
PFIZER INC	-11.49%	-1.04%	7.09	1.50
BANK OF AMERICA CORP	-11.55%	0.83%	26.69	0.62
EXXON MOBIL CORP	-11.79%	-1.10%	11.52	2.19
MICROSOFT CORP	-18.50%	0.57%	11.83	4.66
HEWLETT-PACKARD CO	-19.70%	1.32%	10.37	2.23
ALCOA INC	-32.20%	-0.18%	136.63	0.89

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	129.41	0.75%	7.27
HD	HOME DEPOT I	28.86	1.94%	4.16
HPQ	HEWLETT-PACK	41.36	1.32%	4.09
PG	PROCTER & GA	60.75	0.76%	3.48
JPM	JPMORGAN CHA	37.89	1.09%	3.10

Lagging 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	77.04	-0.94%	-5.53
XOM	EXXON MOBIL	60.15	-1.10%	-5.07
UTX	UNITED TECH	69.93	-0.82%	-4.39
MMM	3M CO	83.61	-0.57%	-3.63
KO	COCA-COLA CO	55.84	-0.50%	-2.12

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	253.07	0.44%	1.52
CSCO	CISCO SYSTEM	22.43	1.72%	0.84
CMCSA	COMCAST CORP	18.11	1.97%	0.55
BBBY	BED BATH & BE	39.38	3.55%	0.52
MSFT	MICROSOFT CO	24.85	0.57%	0.46

Lagging 5

Code	Name	Price	% Change	Index Points
GOOG	GOOGLE INC-C	482.15	-1.71%	-1.36
BIDU	BAIDU INC-SP	82.94	-1.76%	-0.44
GILD	GILEAD SCIEN	33.76	-1.16%	-0.38
PCLN	PRICELINE.CO	297.63	-1.91%	-0.32
DTV	DIRECTV-A	38.45	-0.88%	-0.24

Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
KG	KING PHARMAC	9.56	8.88%
X	US STEEL COR	49.59	4.80%
ADI	ANALOG DEVIC	30.08	4.41%
LSI	LSI CORP	4.58	4.33%
LOW	LOWE'S COS I	20.79	4.00%

Lagging 5

Code	Name	Price	% Change
SWY	SAFEWAY INC	20.47	-4.52%
SEE	SEALED AIR C	21.84	-3.06%
KR	KROGER CO	21.40	-2.86%
CNX	CONSOL ENERG	35.32	-2.73%
SVU	SUPERVALU IN	10.80	-2.44%