

## Jurnal bursier — SUA

19 august 2010

Indicii bursieri americani au suferit scaderi importante ieri, toti componentii indicelui Dow Jones Industrial inchizand sedinta pe minus pe fondul stirilor macroeconomice dezamagitoare. Numarul cererilor de somaj a ajuns in ultima saptamana la 500.000, cea mai ridicata valoare din noiembrie 2009 pana in prezent, alimentand temerile privind posibilitatea unei noi perioade de recesiune in economia americana. Indicele Rezervei Federale din Philadelphia privind activitatea manufacturiera a trecut pentru prima oara din august 2009 sub valoarea de 0 puncte, semnalizand o scadere a activitatii in ultima luna. Anuntul a fost cu atat mai

surprinzator cu cat analistii estimau in medie o crestere a indicatorului. In consecinta, indicii au cunoscut scaderi puternice, indicele Dow Jones Industrial coborand sub minimul anterior al lunii august. Toti indicii sectoriali au inregistrat scaderi de cel putin 1%.

In ciuda scaderilor accentuate din piata de capital, cursul EURUSD nu a inregistrat miscari puternice, dolarul american intarindu-se usor fata de moneda Euro.

Volatilitatea s-a aflat in crestere, indicele VIX trecand peste nivelul de 26 de puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1106.91	-1.14%	-12.75	-5.27%
Dow Jones	10271.21	-1.39%	-144.33	-1.50%
Nasdaq	1823.00	-1.50%	-27.80	-2.01%
S&P 500	1075.63	-1.69%	-18.53	-3.54%
Dow Jones Transportation	4216.82	-2.39%	-103.23	2.86%
Dow Jones Utilities	383.75	-1.31%	-5.10	-3.58%
S&P Financial Services	186.26	-2.41%	-4.59	-3.88%
S&P Energy	395.20	-1.50%	-6.03	-8.08%
S&P Telecom	112.83	-1.42%	-1.62	-1.58%
S&P Industrials	253.70	-2.13%	-5.51	4.41%
S&P Consumer Discretionary	243.72	-1.79%	-4.44	3.68%
S&P Consumer Staples	275.61	-1.14%	-3.17	0.48%
S&P Utilities	153.49	-1.39%	-2.17	-2.85%
S&P Health Care	333.51	-1.67%	-5.65	-7.93%
S&P Materials	191.14	-2.16%	-4.21	-4.34%
S&P Info tech	341.21	-1.27%	-4.40	-7.96%
S&P Metals	167.95	-2.14%	-3.67	-4.70%
S&P Integrated Oil & Gas	378.76	-1.34%	-5.15	-6.85%
WTI Crude Oil	\$74.43	-1.31%	-0.99	-10.15%
Gold Spot	\$1,231.96	0.22%	2.66	12.22%
Jefferies Commodities Index	268.22	-0.62%	-1.68	-5.35%
Volatility index (CBOE VIX)	26.44	7.52%	1.85	21.96%
<b>Forex</b>				
EUR / USD	1.2823	-0.23%	-0.0030	-10.46%
USD / CHF	1.0321	-1.00%	-0.0104	-0.30%
GBP / USD	1.5602	0.05%	0.0008	-3.51%
USD / JPY	85.39	-0.08%	-0.07	-8.20%
DX Index	82.4470	0.27%	0.2240	5.89%

Ieri, dupa inchiderea pietei americane, **Hewlett-Packard**, unul din cei mai mari producatori de computere la nivel mondial, a raportat rezultate trimestriale interpretate mixt de catre investitori. Profitul net trimestrial a crescut cu 6% fata de aceeași perioada a anului anterior, pana la 1,77 miliarde USD, iar vanzarile s-au aflat in crestere cu 11%, pana la 30,7 miliarde USD. Compania si-a mentinut tinta de profit pentru 2010 intre \$4,49 si \$4,51 pe actiune, iar tinta de vanzari a fost pastrata la 125,3-125,5 miliarde USD. Analistii estimau in medie vanzari anuale de 125,1 miliarde USD. HP se afla in cautarea unui nou CEO, dupa ce Mark Hurd a parasit aceasta pozitie la inceputul lunii in urma unui scandal de hartuire sexuala.

Actiunile HPQ au scazut cu circa 1% dupa anuntarea rezultatelor, pana la \$40,35.

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	<b>-1.50%</b>	<b>-1.39%</b>	<b>13.36</b>	<b>2.48</b>
CATERPILLAR INC	21.58%	-0.66%	28.40	4.76
DU PONT (E.I.) DE NEMOURS	20.55%	-2.00%	12.30	4.28
BOEING CO	19.38%	-2.09%	42.24	15.36
MCDONALD'S CORP	16.86%	-0.38%	16.74	5.91
KRAFT FOODS INC-CLASS A	7.17%	-0.72%	13.87	1.53
WALT DISNEY CO/THE	2.91%	-2.12%	15.96	1.69
AMERICAN EXPRESS CO	1.09%	-1.75%	15.75	3.39
GENERAL ELECTRIC CO	0.79%	-2.87%	13.99	1.43
THE TRAVELERS COMPANIES INC	-0.04%	-0.48%	7.86	0.90
PROCTER & GAMBLE CO	-0.73%	-0.92%	16.45	2.86
3M CO	-1.04%	-2.15%	14.58	4.18
UNITED TECHNOLOGIES CORP	-1.30%	-2.03%	14.13	3.19
CHEVRON CORP	-1.49%	-1.56%	8.67	1.53
INTL BUSINESS MACHINES CORP	-1.53%	-0.39%	12.22	7.72
HOME DEPOT INC	-2.45%	-2.22%	15.51	2.40
COCA-COLA CO/THE	-3.02%	-1.00%	16.55	5.00
AT&T INC	-3.78%	-1.14%	11.99	1.55
VERIZON COMMUNICATIONS INC	-4.32%	-1.76%	12.99	2.13
MERCK & CO. INC.	-5.01%	-1.87%	10.30	1.94
WAL-MART STORES INC	-6.34%	-1.57%	12.97	2.86
INTEL CORP	-7.06%	-3.17%	10.36	2.30
CISCO SYSTEMS INC	-7.18%	-0.85%	16.96	2.85
JOHNSON & JOHNSON	-8.83%	-1.06%	12.44	3.06
JPMORGAN CHASE & CO	-11.04%	-2.16%	10.90	0.90
PFIZER INC	-11.87%	-0.43%	7.06	1.49
EXXON MOBIL CORP	-13.05%	-1.43%	11.36	2.15
BANK OF AMERICA CORP	-13.55%	-2.25%	26.09	0.61
MICROSOFT CORP	-19.81%	-1.61%	11.64	4.59
HEWLETT-PACKARD CO	-20.87%	-1.45%	10.17	2.21
ALCOA INC	-33.87%	-2.47%	133.25	0.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
PFE	PFIZER INC	16.03	-0.43%	-0.53
CSCO	CISCO SYSTEM	22.22	-0.94%	-1.59
KFT	KRAFT FOODS	29.13	-0.72%	-1.59
TRV	TRAVELERS CO	49.84	-0.48%	-1.82
AA	ALCOA INC	10.66	-2.47%	-2.04

#### Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	81.81	-2.15%	-13.62
UTX	UNITED TECH	68.51	-2.03%	-10.75
BA	BOEING CO/TH	64.62	-2.09%	-10.44
CVX	CHEVRON CORP	75.84	-1.56%	-9.08
XOM	EXXON MOBIL	59.29	-1.43%	-6.51

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
SYMC	SYMANTEC COR	13.37	6.20%	0.71
NTAP	NETAPP INC	40.70	3.51%	0.54
EBAY	EBAY INC	23.14	1.76%	0.42
NVDA	NVIDIA CORP	9.88	6.01%	0.34
BMC	BMC SOFTWARE	37.58	4.01%	0.33

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	249.88	-1.26%	-4.40
GOOG	GOOGLE INC-C	467.97	-2.94%	-2.31
QCOM	QUALCOMM INC	38.12	-2.36%	-1.98
INTC	INTEL CORP	18.96	-3.17%	-1.31
MSFT	MICROSOFT CO	24.45	-1.61%	-1.31

## Companiile cu cele mai mari variații zilnice din S&P 500



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Leading 5

Code	Name	Price	% Change
MFE	MCAFEE INC	47.01	57.07%
SYMC	SYMANTEC COR	13.37	6.20%
NVDA	NVIDIA CORP	9.88	6.01%
BMC	BMC SOFTWARE	37.58	4.01%
NTAP	NETAPP INC	40.70	3.51%

## Lagging 5

Code	Name	Price	% Change
SHLD	SEARS HOLDIN	61.11	-9.13%
GME	GAMESTOP COR	19.06	-8.19%
SNDK	SANDISK CORP	41.90	-6.60%
GT	GOODYEAR TIR	9.99	-5.31%
S	SPRINT NEXTE	4.25	-4.92%