

Jurnal bursier — Europa

20 august 2010

Indicii bursieri europeni si-au continuat astazi scaderile, intarindu-se ingrijorarile privind viitorul economiei europene. Guvernul francez si-a redus astazi estimarea de crestere pentru 2011 de la 2,2% la 2%, bugetul pentru urmatorul an urmand sa sufere cea mai mare reducere din ultimii 20 de ani.

Sectoarele cele mai afectate de scaderile de astazi au fost cel al producatorilor auto si cel al producatorilor de materiale de constructii. Cele doua sectoare, vazute de investitori ca fiind ciclice, si-au aratat in timpul recesiunii dependenta de masurile guvernamentale de

stimul economic. In conditiile in care datoriile publice conduc la reducerea bugetelor statelor, scade probabilitatea unor noi pachete de stimulare a economiilor in eventualitatea unei noi perioade de recesiune.

Cotatia EURUSD a inregistrat astazi fluctuatii semnificative, dupa ce in zilele trecute acestea fusesera slabe in contextul picajului bursier. Moneda Euro s-a devalorizat cu aproape 1% in fata dolarului american, cotatia EURUSD ajungand in jurul nivelului de 1,27.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6005.16	-1.15%	-69.97	0.80%
FTSE	5195.28	-0.31%	-16.01	-4.02%
CAC 40	3526.12	-1.30%	-46.28	-10.42%
IBEX Spania	10094.30	-1.40%	-143.70	-15.46%
AEX Olanda	318.02	-1.35%	-4.35	-5.16%
SPMIB Italia	19870.46	-1.22%	-245.23	-14.53%
SMI Elveția	6185.82	-1.52%	-95.53	-5.50%
DJ Euro Stoxx 50	2643.98	-1.16%	-31.04	-10.83%
DJ Stoxx 600	252.15	-0.69%	-1.75	-0.69%
Europa de Est				
WIG Polonia	42202.91	-0.49%	-206.94	5.54%
BUX Ungaria	Piata inchisa			3.42%
PX Cehia	1173.30	-1.26%	-15.00	5.01%
BET România	5235.68	0.08%	4.08	11.62%
Forex				
EUR / USD	1.2711	-0.87%	-0.0112	-11.24%
USD / CHF	1.0342	0.20%	0.0021	-0.10%
GBP / USD	1.5528	-0.47%	-0.0074	-3.97%
EUR / JPY	108.94	-0.50%	-0.5500	-18.21%
EUR / GBP	0.8185	-0.42%	-0.0035	-7.71%
USD / HUF	219.22	1.00%	2.1600	15.99%
EUR / HUF	278.68	0.10%	0.2800	3.07%
USD / PLN	3.1287	1.05%	0.0325	9.28%
EUR / PLN	3.9769	0.18%	0.0070	-3.02%
USD / RON	3.3255	0.77%	0.0255	12.56%
EUR / RON	4.2265	-0.14%	-0.0060	-0.11%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	0.80%	-1.15%	13.27	1.37
BAYERISCHE MOTOREN WERKE AG	31.67%	-2.26%	19.75	1.36
MAN SE	24.93%	-2.20%	#N/A/N/A	1.76
VOLKSWAGEN AG-PFD	20.68%	0.36%	16.69	0.95
FRESENIUS MEDICAL CARE AG &	20.24%	-0.35%	18.15	2.44
INFINEON TECHNOLOGIES AG	19.20%	-2.32%	27.21	1.97
COMMERZBANK AG	14.32%	-0.83%	#N/A/N/A	0.80
SIEMENS AG-REG	14.28%	-0.81%	18.86	2.16
FRESENIUS SE-PREF	13.10%	-0.81%	19.92	1.93
ADIDAS AG	8.60%	-2.08%	15.84	1.81
LINDE AG	8.50%	-0.91%	19.59	1.51
K+S AG	6.59%	-2.24%	30.25	3.14
DEUTSCHE LUFTHANSA-REG	6.38%	-0.40%	#N/A/N/A	0.81
SAP AG	6.05%	-0.37%	20.71	4.64
DAIMLER AG-REGISTERED SHARES	5.37%	-1.63%	25.64	1.25
MERCK KGAA	3.21%	-1.19%	25.47	1.36
DEUTSCHE BANK AG-REGISTERED	2.87%	-0.68%	5.74	0.76
HENKEL AG & CO KGAA VORZUG	2.22%	-1.35%	18.62	2.12
DEUTSCHE TELEKOM AG-REG	-1.80%	-0.98%	19.82	1.11
BASF SE	-2.09%	-2.12%	13.42	2.11
DEUTSCHE POST AG-REG	-3.78%	-1.59%	9.16	1.56
MUENCHENER RUECKVER AG-REG	-5.26%	-1.10%	7.57	0.81
ALLIANZ SE-REG	-5.38%	-2.12%	7.46	0.85
METRO AG	-5.52%	-1.41%	28.52	2.34
BEIERSDORF AG	-7.50%	-0.55%	22.24	3.79
THYSSENKRUPP AG	-14.64%	-1.81%	#N/A/N/A	1.17
DEUTSCHE BOERSE AG	-14.66%	-1.28%	20.80	3.18
BAYER AG	-16.49%	-1.15%	23.84	2.04
RWE AG	-21.45%	-0.60%	8.61	2.16
E.ON AG	-22.49%	-0.13%	5.41	1.04
SALZGITTER AG	-28.24%	-1.98%	#N/A/N/A	0.68

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	78.86	0.36%
EOAN	E.ON AG	22.66	-0.13%
FME	FRESENIUS ME	44.42	-0.35%
SAP	SAP AG	35.00	-0.37%
LHA	DEUTSCHE LUF	12.50	-0.40%

Lagging 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	33.53	-2.61%
IFX	INFINEON TEC	4.63	-2.32%
BMW	BAYER MOTORE	41.87	-2.26%
SDF	K+S AG	42.63	-2.24%
MAN	MAN SE	68.01	-2.20%

FTSE

Leading 5

Code	Name	Price	% Change	Index Points
BG/	BG GROUP PLC	1091.50	5.97%	8.04
GSK	GLAXOSMITHKL	1206.50	1.34%	3.26
BP/	BP PLC	388.35	0.43%	1.21
BLT	BHP BILLITON	1821.00	0.61%	0.94
TLW	TULLOW OIL	1296.00	0.93%	0.41

Lagging 5

Code	Name	Price	% Change	Index Points
XTA	XSTRATA PLC	1018.50	-3.00%	-2.67
VOD	VODAFONE GRO	150.35	-0.76%	-2.35
RDSA	ROYAL DUTCH	1724.50	-0.89%	-2.13
LLOY	LLOYDS BANKI	69.29	-1.14%	-1.23
PRU	PRUDENTIAL P	557.50	-2.19%	-1.23



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
DEXB	DEXIA SA	3.37	-0.06%	-0.01
PP	PPR	101.75	-0.39%	-0.17
TEC	TECHNIP SA	51.76	-0.60%	-0.17
AC	ACCOR SA	23.12	-1.39%	-0.24
EI	ESSILOR INTL	48.62	-0.49%	-0.27

Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	51.02	-1.32%	-3.79
FP	TOTAL SA	37.77	-0.80%	-3.54
CS	AXA	12.59	-2.44%	-2.97
MT	ARCELORMITTA	23.31	-2.22%	-2.50
GSZ	GDF SUEZ	24.97	-1.30%	-2.25

SMI

Leading 5

Code	Name	Price	% Change	Index Points
SGSN	SGS SA-REG	1459.00	-0.41%	-0.31
ATLN	ACTELION LTD	44.72	-1.08%	-0.49
CFR	CIE FINANCI-	40.50	-0.34%	-0.60
SCMN	SWISSCOM AG-	385.70	-0.95%	-0.68
LONN	LONZA GROUP	84.95	-1.96%	-0.74

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.15	-1.60%	-24.33
UBSN	UBS AG-REG	17.02	-2.46%	-12.73
ROG	ROCHE HLDG-G	139.70	-1.13%	-9.28
ABBN	ABB LTD-REG	19.80	-2.08%	-8.08
RIGN	TRANSOCEAN L	52.25	-4.83%	-7.34