

Jurnal bursier — SUA

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Indicii bursieri americani au cunoscut vineri noi scaderi, pe fondul temerilor privind o posibila reintrare in recesiune a economiei americane.

Axel Weber, membru in consiliul Bancii Centrale Europene, a declarat vineri pentru Bloomberg ca BCE ar trebui sa mentina masurile de stimul economic cel putin pana la finalul anului. Afirmatia a avut un efect puternic in piata valutara, dolarul american s-a intarit cu aproape 1% fata de moneda Euro, fapt resimtit in piata marfurilor, care a inregistrat scaderi semnificative. Pretul barilului de petrol a inregistrat o scadere de peste 1%, ajungand sub nivelul de \$74, iar indicele

bursier al sectorului energetic a pierdut 1,21%, avand una din cele mai slabe evolutii printre indicii sectoriali. Doar actiunile din sectorul utilitatilor, unul considerat defensiv, au inchis sedinta in medie pe plus.

In ciuda scaderilor bursiere, volatilitatea nu s-a aflat in crestere. Indicele VIX a pierdut peste 3% din valoare, coborand sub nivelul de 26 de puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1093.77	-1.19%	-13.14	-6.39%
Dow Jones	10213.62	-0.56%	-57.59	-2.06%
Nasdaq	1825.75	0.15%	2.75	-1.86%
S&P 500	1071.69	-0.37%	-3.94	-3.89%
Dow Jones Transportation	4209.28	-0.18%	-7.54	2.68%
Dow Jones Utilities	385.63	0.49%	1.88	-3.11%
S&P Financial Services	185.83	-0.23%	-0.43	-4.10%
S&P Energy	390.41	-1.21%	-4.79	-9.20%
S&P Telecom	111.34	-1.32%	-1.49	-2.88%
S&P Industrials	252.08	-0.64%	-1.62	3.74%
S&P Consumer Discretionary	243.29	-0.18%	-0.43	3.50%
S&P Consumer Staples	275.47	-0.05%	-0.13	0.43%
S&P Utilities	153.81	0.21%	0.32	-2.65%
S&P Health Care	332.11	-0.42%	-1.40	-8.31%
S&P Materials	190.45	-0.36%	-0.69	-4.68%
S&P Info tech	341.04	-0.05%	-0.18	-8.00%
S&P Metals	166.39	-0.93%	-1.56	-5.58%
S&P Integrated Oil & Gas	375.38	-0.90%	-3.39	-7.68%
WTI Crude Oil	\$73.82	-1.27%	-0.95	-11.22%
Gold Spot	\$1,227.89	-0.33%	-4.07	11.91%
Jefferies Commodities Index	267.01	-0.45%	-1.21	-5.78%
Volatility index (CBOE VIX)	25.49	-3.59%	-0.95	17.57%
Forex				
EUR / USD	1.2712	-0.87%	-0.0111	-11.24%
USD / CHF	1.0339	0.17%	0.0018	-0.13%
GBP / USD	1.5534	-0.44%	-0.0068	-3.93%
USD / JPY	85.62	0.27%	0.23	-7.96%
DXY Index	83.0570	0.74%	0.6100	6.68%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	-2.06%	-0.56%	13.28	2.46
CATERPILLAR INC	20.83%	-0.62%	28.22	4.73
DU PONT (E.I.) DE NEMOURS	19.81%	-0.62%	12.22	4.26
BOEING CO	19.34%	-0.03%	42.22	15.35
MCDONALD'S CORP	17.04%	0.15%	16.76	5.92
KRAFT FOODS INC-CLASS A	7.06%	-0.10%	13.86	1.52
WALT DISNEY CO/THE	2.48%	-0.42%	15.89	1.68
AMERICAN EXPRESS CO	0.59%	-0.49%	15.68	3.38
THE TRAVELERS COMPANIES INC	0.46%	0.50%	7.90	0.90
GENERAL ELECTRIC CO	-0.66%	-1.44%	13.79	1.41
PROCTER & GAMBLE CO	-1.07%	-0.35%	16.39	2.85
UNITED TECHNOLOGIES CORP	-1.86%	-0.57%	14.05	3.18
3M CO	-2.43%	-1.41%	14.38	4.12
CHEVRON CORP	-2.52%	-1.04%	8.58	1.52
INTL BUSINESS MACHINES CORP	-2.60%	-1.09%	12.09	7.64
HOME DEPOT INC	-2.63%	-0.18%	15.48	2.39
COCA-COLA CO/THE	-2.98%	0.04%	16.56	5.00
VERIZON COMMUNICATIONS INC	-5.12%	-0.84%	12.88	2.11
AT&T INC	-5.64%	-1.93%	11.76	1.52
MERCK & CO. INC.	-5.75%	-0.78%	10.22	1.92
WAL-MART STORES INC	-6.04%	0.32%	13.01	2.87
CISCO SYSTEMS INC	-7.14%	0.05%	16.97	2.86
INTEL CORP	-7.30%	-0.26%	10.33	2.30
JOHNSON & JOHNSON	-8.80%	0.03%	12.44	3.06
JPMORGAN CHASE & CO	-10.87%	0.19%	10.92	0.91
PFIZER INC	-12.48%	-0.69%	7.01	1.48
EXXON MOBIL CORP	-13.64%	-0.67%	11.28	2.14
BANK OF AMERICA CORP	-14.54%	-1.15%	25.79	0.60
MICROSOFT CORP	-20.53%	-0.90%	11.54	4.55
HEWLETT-PACKARD CO	-22.64%	-2.23%	9.95	2.16
ALCOA INC	-34.43%	-0.84%	132.13	0.86

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
TRV	TRAVELERS CO	50.09	0.50%	1.89
WMT	WAL-MART STO	50.22	0.32%	1.21
MCD	MCDONALDS CO	73.08	0.15%	0.83
JPM	JPMORGAN CHA	37.14	0.19%	0.53
JNJ	JOHNSON&JOHN	58.74	0.03%	0.15

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	127.50	-1.09%	-10.60
MMM	3M CO	80.66	-1.41%	-8.70
HPQ	HEWLETT-PACK	39.85	-2.23%	-6.89
CVX	CHEVRON CORP	75.05	-1.04%	-5.98
T	AT&T INC	26.45	-1.93%	-3.94

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
INTU	INTUIT INC	44.60	15.04%	2.51
QCOM	QUALCOMM INC	38.91	2.07%	1.70
MRVL	MARVELL TECH	16.16	8.38%	0.84
SYMC	SYMANTEC COR	13.80	3.22%	0.39
GENZ	GENZYME CORP	66.89	1.50%	0.36

Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	48.72	-3.45%	-1.06
GOOG	GOOGLE INC-C	462.02	-1.27%	-0.97
MSFT	MICROSOFT CO	24.23	-0.90%	-0.72
ISRG	INTUITIVE SU	293.50	-4.24%	-0.55
GILD	GILEAD SCIEN	32.64	-1.48%	-0.47



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
CRM	SALESFORCE.C	112.75	16.95%
INTU	INTUIT INC	44.60	15.04%
AKAM	AKAMAI TECHN	47.86	6.33%
CFN	CAREFUSION C	22.81	3.68%
RHT	RED HAT INC	32.54	3.60%

Lagging 5

Code	Name	Price	% Change
ISRG	INTUITIVE SU	293.50	-4.24%
NBR	NABORS INDS	16.51	-3.90%
DNR	DENBURY RESO	14.69	-3.48%
JBL	JABIL CIRCUI	11.17	-3.37%
RRC	RANGE RESOUR	33.47	-3.18%