

## Jurnal bursier — Europa

26 august 2010

Indicii bursieri europeni au crescut astazi de la minimele ultimelor cinci saptamani, dupa ce Credit Agricole a raportat un profit trimestrial peste estimari, iar raportul saptamanal privind cererile de somaj din SUA a aratat o scadere a acestora mai mare decat anticipau analistii.

Activitatea de achizitii in piata de capital, ce a cunoscut o crestere neasteptata in luna august, continua sa fie contribuie pozitiv la evolutia pietei. Astfel, mai multe persoane apropiate discutiilor dintre Infineon si Intel au declarat ca Intel ar putea achizitiona saptaman

urmatoare divizia wireless a Infineon. Actiunile Infineon au crescut cu 5,2%, avand cea mai buna evolutie printre membrii indicelui DAX.

Maine este asteptat raportul Departamentului Comertului din SUA privind cresterea economica din trimestrul doi, analistii preconizand ca autoritatile vor anunta o crestere cu 1,4%, fata de 2,4% cat se estima in raportul anterior privind aceeaasi perioada. De asemenea, presedintele Rezervei Federale, Ben Bernanke, ar putea anunta pasi importanti pentru stimularea economiei in cadrul unui discurs pe care il va sustine maine.

Nume	Valoare	Variatie (%)	Variatie	Variatie 2010 (%)
<b>Europa de Vest</b>				
DAX	5912.58	0.22%	13.08	-0.75%
FTSE	5155.84	0.91%	46.44	-4.75%
CAC 40	3475.03	0.72%	24.84	-11.72%
IBEX Spania	10004.40	1.12%	110.40	-16.21%
AEX Olanda	314.22	0.80%	2.50	-6.30%
SPMIB Italia	19735.47	1.39%	270.02	-15.11%
SMI Elveția	6131.76	0.54%	33.17	-6.33%
DJ Euro Stoxx 50	2606.89	0.75%	19.49	-12.08%
DJ Stoxx 600	249.65	0.85%	2.11	-1.67%
<b>Europa de Est</b>				
WIG Polonia	41717.62	0.35%	144.82	4.33%
BUX Ungaria	21746.10	0.01%	2.48	2.45%
PX Cehia	1148.00	0.52%	5.90	2.75%
BET România	5141.12	0.98%	49.82	9.61%
<b>Forex</b>				
EUR / USD	1.2704	0.36%	0.0045	-11.29%
USD / CHF	1.0253	-0.51%	-0.0053	-0.96%
GBP / USD	1.5538	0.52%	0.0080	-3.91%
EUR / JPY	107.52	0.44%	0.4700	-19.28%
EUR / GBP	0.8176	-0.16%	-0.0013	-7.82%
USD / HUF	223.35	-0.61%	-1.3700	18.18%
EUR / HUF	283.74	-0.25%	-0.7200	4.94%
USD / PLN	3.1352	-0.73%	-0.0232	9.51%
EUR / PLN	3.9827	-0.38%	-0.0151	-2.88%
USD / RON	3.3459	-0.17%	-0.0058	13.25%
EUR / RON	4.2499	0.17%	0.0074	0.44%

**Credit Agricole**, a doua banca franceza dupa valoarea activelor, a raportat astazi un profit trimestrial de 379 milioane EUR, peste estimarile analistilor, in medie de 318 milioane EUR, si cu 89% mai sus decat in acelasi trimestru al anului anterior. Intr-o perioada in care economia europeana da semne de slabiciune, iar actiunile din sectorul bancar au suferit corectii importante, raportul a fost neasteptat pentru investitori, iar actiunile Credit Agricole au crescut cu 2,72%. Profitul a venit in ciuda dificultatilor inregistrate de divizia din Grecia a bancii, care inregistrat o devaluare a activelor de 418 milioane EUR in ultimul trimestru. Divizia corporate si investment banking a inregistrat un profit de 330 milioane EUR, fata de o pierdere in aceeaasi perioada a anului trecut, iar vanzarile bancii au crescut cu 20%.

Actiunile Credit Agricole au inchis sedinta de astazi la 10,17 EUR, pret la care capitalizarea companiei este de 24,4 miliarde EUR.

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	<b>-0.75%</b>	<b>0.22%</b>	<b>13.06</b>	<b>1.35</b>
BAYERISCHE MOTOREN WERKE AG	31.08%	0.60%	19.66	1.35
MAN SE	24.08%	3.30%	#N/A/N/A	1.75
FRESENIUS MEDICAL CARE AG & VOLKSWAGEN AG-PFD	21.51%	-1.15%	18.34	2.47
INFINEON TECHNOLOGIES AG	21.22%	2.07%	16.77	0.96
SIEMENS AG-REG	19.95%	5.22%	27.38	1.98
FRESENIUS SE-PREF	11.14%	0.59%	18.34	2.10
COMMERZBANK AG	11.00%	-1.49%	19.55	1.89
ADIDAS AG	8.72%	-0.05%	#N/A/N/A	0.76
DEUTSCHE LUFTHANSA-REG	7.23%	-0.50%	15.64	1.79
DEUTSCHE LUFTHANSA-REG	6.13%	1.38%	#N/A/N/A	0.81
LINDE AG	5.95%	0.84%	19.14	1.48
SAP AG	5.23%	-0.10%	20.55	4.61
K+S AG	4.53%	-0.23%	29.67	3.08
MERCK KGAA	4.04%	-0.01%	25.68	1.37
HENKEL AG & CO KGAA VORZUG	2.39%	0.70%	18.65	2.13
DAIMLER AG-REGISTERED SHARES	2.30%	-0.55%	24.89	1.22
DEUTSCHE BANK AG-REGISTERED	1.19%	0.49%	5.64	0.75
DEUTSCHE TELEKOM AG-REG	-1.17%	-0.64%	19.95	1.12
BASF SE	-3.49%	1.45%	13.23	2.08
DEUTSCHE POST AG-REG	-3.82%	1.29%	9.15	1.56
METRO AG	-7.53%	-0.28%	27.92	2.29
ALLIANZ SE-REG	-7.56%	0.04%	7.29	0.83
MUENCHENER RUECKVER AG-REG	-7.56%	-0.69%	7.39	0.79
BEIERSDORF AG	-8.56%	-0.50%	21.99	3.75
DEUTSCHE BOERSE AG	-15.83%	0.09%	20.51	3.14
BAYER AG	-16.32%	-0.52%	23.89	2.04
THYSSENKRUPP AG	-17.41%	0.90%	#N/A/N/A	1.13
RWE AG	-23.47%	-0.48%	8.39	2.11
E.ON AG	-24.51%	-0.16%	5.27	1.02
SALZGITTER AG	-31.30%	0.64%	#N/A/N/A	0.66

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
IFX	INFINEON TEC	4.65	5.22%
MAN	MAN SE	67.55	3.30%
VOW3	VOLKSWAGEN-P	79.21	2.07%
BAS	BASF SE	41.95	1.45%
LHA	DEUTSCHE LUF	12.47	1.38%

#### Lagging 5

Code	Name	Price	% Change
FRE3	FRESENIUS SE	55.51	-1.49%
FME	FRESENIUS ME	44.89	-1.15%
MUV2	MUENCHENER R	100.45	-0.69%
DTE	DEUTSCHE TEL	10.17	-0.64%
DAI	DAIMLER AG	38.09	-0.55%

### FTSE

#### Leading 5

Code	Name	Price	% Change	Index Points
BP/	BP PLC	385.60	2.79%	7.64
RIO	RIO TINTO PL	3177.00	2.32%	4.27
STAN	STANDARD CHA	1707.00	2.77%	3.66
BLT	BHP BILLITON	1802.50	2.01%	3.04
LLOY	LLOYDS BANKI	67.88	2.85%	2.88

#### Lagging 5

Code	Name	Price	% Change	Index Points
DGE	DIAGEO PLC	1050.00	-1.50%	-1.56
BG/	BG GROUP PLC	1052.00	-0.66%	-0.92
AZN	ASTRAZENECA	3216.50	-0.42%	-0.76
BT/A	BT GROUP PLC	130.60	-1.51%	-0.60
CNA	CENTRICA PLC	323.30	-0.49%	-0.32



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
OR	L'OREAL	78.69	3.85%	3.84
CS	AXA	12.43	2.52%	2.88
MC	LVMH MOET HE	91.99	1.88%	2.29
AI	AIR LIQUIDE	81.51	1.37%	1.71
MT	ARCELORMITTA	22.46	1.51%	1.58

### Lagging 5

Code	Name	Price	% Change	Index Points
VIE	VEOLIA ENVIR	18.29	-1.59%	-0.69
LG	LAFARGE SA	36.29	-1.36%	-0.55
SGO	SAINT GOBAIN	28.69	-0.35%	-0.23
SEV	SUEZ ENVIRON	12.50	-1.19%	-0.22
RI	PERNOD-RICAR	60.50	-0.15%	-0.10

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	16.96	1.31%	6.51
CSGN	CREDIT SUISS	44.92	1.45%	5.74
NESN	NESTLE SA-RE	52.25	0.38%	5.72
NOVN	NOVARTIS AG-	52.30	0.48%	5.06
ABBN	ABB LTD-REG	19.47	1.04%	3.85

### Lagging 5

Code	Name	Price	% Change	Index Points
ZURN	ZURICH FINL	223.80	-0.18%	-0.49
SYST	SYNTHES INC	113.20	-0.53%	-0.31
ATLN	ACTELION LTD	43.43	-0.60%	-0.26
SCMN	SWISSCOM AG-	389.90	-0.05%	-0.04
RUKN	SWISS REINSU	42.25	0.00%	0.00