

## Jurnal bursier — SUA

31 august 2010

Indicii bursieri americani au inchis indecis sedinta de ieri, in ciuda datelor macroeconomice pozitive. Indicele Case Shiller al pretului mediu al locuintelor in SUA a inregistrat o crestere de 1% in luna iunie, aceasta fiind a treia luna la rand in care indicele se afla pe plus. De asemenea, indicatorul increderii consumatorilor, calculat de catre Conference Board, a crescut in luna august la valoarea de 53,5 puncte, fata de 50,5 puncte in luna iulie si 50,7 puncte estimarea medie a analistilor.

Stirile macroeconomice au avut un efect pozitiv asupra pietei de capital, indicii bursieri castigat circa 0,5%.

Totusi, aceste castiguri au fost pierdute pe finalul sesiunii, dupa ce detaliile ultimei intalniri a comitetului Rezervei Federale au aratat ca unii membrii sunt reticenti in privinta reluarii cumpararii masive de active din piata secundara.

Sectorul financiar a avut o evolutie peste cea a indicelui S&P 500, dupa ce Rezerva Federala a aprobat cererea China Investment Corp de a avea o detinere de 10% din compania financiara Morgan Stanley prin transformarea unor instrumente financiare in actiuni comune.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1080.70	-0.27%	-2.92	-7.51%
Dow Jones	10014.72	0.05%	4.99	-3.96%
Nasdaq	1767.43	-0.26%	-4.64	-4.99%
S&P 500	1049.33	0.04%	0.41	-5.90%
Dow Jones Transportation	4122.63	0.28%	11.50	0.56%
Dow Jones Utilities	388.97	0.45%	1.76	-2.27%
S&P Financial Services	182.27	0.92%	1.66	-5.94%
S&P Energy	384.14	-0.22%	-0.86	-10.65%
S&P Telecom	112.61	1.14%	1.27	-1.77%
S&P Industrials	243.55	-0.30%	-0.73	0.23%
S&P Consumer Discretionary	237.42	0.11%	0.27	1.00%
S&P Consumer Staples	273.56	0.23%	0.62	-0.27%
S&P Utilities	155.34	0.41%	0.63	-1.68%
S&P Health Care	325.08	-0.41%	-1.34	-10.25%
S&P Materials	188.05	0.34%	0.64	-5.88%
S&P Info tech	328.12	-0.57%	-1.89	-11.49%
S&P Metals	166.24	1.75%	2.86	-5.67%
S&P Integrated Oil & Gas	372.17	0.06%	0.21	-8.47%
WTI Crude Oil	\$71.92	-3.72%	-2.78	-13.32%
Gold Spot	\$1,247.40	0.84%	10.40	14.05%
Jefferies Commodities Index	264.19	-1.33%	-3.57	-6.77%
Volatility index (CBOE VIX)	26.05	-4.26%	-1.16	20.16%
<b>Forex</b>				
EUR / USD	1.2680	0.13%	0.0017	-11.46%
USD / CHF	1.0151	-1.09%	-0.0112	-1.94%
GBP / USD	1.5348	-0.74%	-0.0114	-5.08%
USD / JPY	84.20	-0.50%	-0.42	-9.48%
DX Index	83.2020	0.05%	0.0380	6.86%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	<b>-3.96%</b>	<b>0.05%</b>	<b>13.02</b>	<b>2.42</b>
DU PONT (E.I.) DE NEMOURS	21.09%	1.12%	12.35	4.30
MCDONALD'S CORP	17.01%	0.44%	16.76	5.92
CATERPILLAR INC	14.34%	1.07%	26.70	4.47
BOEING CO	12.93%	-1.56%	39.95	14.53
KRAFT FOODS INC-CLASS A	10.19%	0.84%	14.26	1.57
WALT DISNEY CO/THE	1.05%	0.74%	15.67	1.66
PROCTER & GAMBLE CO	-1.58%	0.51%	16.30	2.84
AMERICAN EXPRESS CO	-1.60%	-0.05%	15.33	3.30
THE TRAVELERS COMPANIES INC	-1.74%	0.08%	7.73	0.88
COCA-COLA CO/THE	-1.89%	0.67%	16.74	5.06
AT&T INC	-3.57%	1.50%	12.01	1.55
CHEVRON CORP	-3.68%	0.52%	8.48	1.50
MERCK & CO. INC.	-3.78%	1.24%	10.43	1.96
HOME DEPOT INC	-3.87%	-0.64%	15.28	2.36
GENERAL ELECTRIC CO	-4.30%	-0.28%	13.28	1.36
VERIZON COMMUNICATIONS INC	-4.67%	0.24%	12.94	2.13
3M CO	-4.98%	-1.38%	14.00	4.01
INTL BUSINESS MACHINES CORP	-5.86%	-0.14%	11.68	7.38
UNITED TECHNOLOGIES CORP	-6.05%	-0.28%	13.45	3.04
WAL-MART STORES INC	-6.19%	-0.81%	12.99	2.87
JOHNSON & JOHNSON	-11.47%	-0.49%	12.08	2.97
PFIZER INC	-12.42%	0.44%	7.02	1.48
JPMORGAN CHASE & CO	-12.74%	1.42%	10.69	0.89
INTEL CORP	-13.14%	-1.34%	9.68	2.15
EXXON MOBIL CORP	-13.24%	0.27%	11.33	2.15
CISCO SYSTEMS INC	-16.52%	-1.65%	15.26	2.57
BANK OF AMERICA CORP	-17.33%	1.06%	24.95	0.58
MICROSOFT CORP	-22.99%	-0.68%	11.18	4.41
HEWLETT-PACKARD CO	-25.30%	-0.21%	9.60	2.09
ALCOA INC	-36.66%	-0.39%	127.63	0.83

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	65.16	1.07%	5.22
JPM	JPMORGAN CHA	36.36	1.42%	3.86
DD	DU PONT (EI)	40.77	1.12%	3.41
MRK	MERCK & CO	35.16	1.24%	3.25
T	AT&T INC	27.03	1.50%	3.03

#### Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	78.55	-1.38%	-8.33
BA	BOEING CO/TH	61.13	-1.56%	-7.34
WMT	WAL-MART STO	50.14	-0.81%	-3.10
JNJ	JOHNSON&JOHN	57.02	-0.49%	-2.12
CSCO	CISCO SYSTEM	20.05	-1.33%	-2.04

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	243.37	0.36%	1.20
VOD	VODAFONE GRP	24.18	2.46%	0.41
NWSA	NEWS CORP-A	12.57	2.11%	0.40
BIDU	BAIDU INC-SP	78.43	1.54%	0.35
CELG	CELGENE CORP	51.52	1.34%	0.34

#### Lagging 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	42.86	-5.95%	-1.64
BRCM	BROADCOM COR	29.97	-6.40%	-0.90
CSCO	CISCO SYSTEM	20.05	-1.33%	-0.60
ESRX	EXPRESS SCRI	42.60	-2.45%	-0.57
GILD	GILEAD SCIEN	31.86	-1.73%	-0.53



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
S	SPRINT NEXTE	4.08	4.62%
DF	DEAN FOODS C	10.23	4.39%
CLF	CLIFFS NATUR	61.19	3.66%
CBG	CB RICHARD E	16.42	3.08%
HIG	HARTFORD FIN	20.16	2.91%

### Lagging 5

Code	Name	Price	% Change
BRCM	BROADCOM COR	29.97	-6.40%
MON	MONSANTO CO	52.65	-5.81%
TXT	TEXTRON INC	17.07	-4.15%
HRB	H&R BLOCK IN	12.85	-3.89%
BSX	BOSTON SCIEN	5.19	-3.89%