

Jurnal bursier — Europa

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Indicii bursieri europeni au stagnat astazi, dupa ce ieri au inregistrat cele mai puternice cresteri din ultimele patru saptamani. Datele macroeconomice anuntate in SUA s-au dovedit usor peste asteptari, iar Banca Centrala Europeana a mentinut dobanda cheie la 1% pentru a saptesprezecea luna la rand. Presedintele BCE, Jean Claude Trichet, a declarat ca banca va mentine pana in 2011 decizia de a oferi imprumuturi nelimitate la o saptamana si o luna pentru sistemul financiar european. Presedintele BCE considera ca cererea interna incepe sa ajute la cresterea economica

a zonei Euro, dar dependenta de exporturi creeaza incertitudine. BCE si-a marit estimarea pentru cresterea economia in zona Euro in 2010 de la 1% la 1,6%, iar pentru 2011 de la 1,2% la 1,4%. Moneda Euro s-a apreciat initial fata de dolarul american, dar a pierdut rapid castigurile, cotaia EURUSD ramanand in jurul nivelului de 1,28.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6083.85	0.00%	-0.05	2.12%
FTSE	5371.04	0.09%	4.63	-0.77%
CAC 40	3631.43	0.21%	7.59	-7.75%
IBEX Spania	10537.60	-0.07%	-7.20	-11.75%
AEX Olanda	326.57	0.32%	1.05	-2.61%
SPMIB Italia	20412.28	0.21%	42.32	-12.20%
SMI Elveția	6333.65	0.02%	1.22	-3.24%
DJ Euro Stoxx 50	2715.19	0.00%	-0.08	-8.42%
DJ Stoxx 600	258.18	0.00%	-0.01	1.69%
Europa de Est				
WIG Polonia	42704.39	0.55%	234.75	6.80%
BUX Ungaria	22857.70	-0.66%	-153.00	7.68%
PX Cehia	1178.20	1.88%	21.70	5.45%
BET România	5107.51	0.98%	49.70	8.89%
Forex				
EUR / USD	1.2806	-0.02%	-0.0003	-10.58%
USD / CHF	1.0153	-0.06%	-0.0006	-1.92%
GBP / USD	1.5382	-0.47%	-0.0073	-4.87%
EUR / JPY	107.93	-0.20%	-0.2200	-18.97%
EUR / GBP	0.8325	0.45%	0.0038	-6.13%
USD / HUF	222.25	0.24%	0.5400	17.59%
EUR / HUF	284.65	0.24%	0.6700	5.27%
USD / PLN	3.0885	-0.35%	-0.0109	7.88%
EUR / PLN	3.9548	-0.39%	-0.0154	-3.56%
USD / RON	3.3332	0.28%	0.0093	12.82%
EUR / RON	4.2688	0.30%	0.0127	0.89%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	2.12%	0.00%	13.44	1.38
BAYERISCHE MOTOREN WERKE AG	37.09%	1.60%	20.56	1.41
MAN SE	31.61%	1.88%	#N/A/N/A	1.86
VOLKSWAGEN AG-PFD	24.80%	1.05%	17.26	0.98
FRESENIUS MEDICAL CARE AG &	19.23%	-2.02%	18.14	2.44
INFINEON TECHNOLOGIES AG	18.45%	0.79%	27.04	1.96
SIEMENS AG-REG	14.70%	-0.32%	18.93	2.17
FRESENIUS SE-PREF	13.88%	0.32%	20.05	1.94
DAIMLER AG-REGISTERED SHARES	10.13%	1.35%	26.80	1.31
ADIDAS AG	10.03%	-0.19%	16.05	1.84
LINDE AG	9.24%	0.88%	19.73	1.52
DEUTSCHE LUFTHANSA-REG	8.98%	-0.51%	#N/A/N/A	0.83
COMMERZBANK AG	8.22%	0.58%	#N/A/N/A	0.75
SAP AG	7.06%	0.41%	20.91	4.69
MERCK KGAA	6.08%	-0.32%	26.18	1.40
K+S AG	4.68%	-0.07%	29.71	3.09
HENKEL AG & CO KGAA VORZUG	4.60%	-0.35%	19.05	2.17
DEUTSCHE TELEKOM AG-REG	0.83%	-0.81%	20.35	1.14
METRO AG	0.74%	1.32%	30.41	2.49
DEUTSCHE BANK AG-REGISTERED	-0.16%	-3.22%	5.57	0.74
DEUTSCHE POST AG-REG	-0.48%	1.28%	9.47	1.61
BASF SE	-1.00%	0.06%	13.57	2.13
ALLIANZ SE-REG	-4.04%	0.00%	7.57	0.86
MUENCHENER RUECKVER AG-REG	-5.86%	0.34%	7.52	0.81
BEIERSDORF AG	-5.92%	0.14%	22.62	3.86
BAYER AG	-12.19%	-1.32%	25.07	2.15
THYSSENKRUPP AG	-14.91%	1.15%	#N/A/N/A	1.16
DEUTSCHE BOERSE AG	-15.06%	-1.47%	20.70	3.17
E.ON AG	-22.19%	1.20%	5.43	1.05
RWE AG	-22.65%	0.54%	8.48	2.13
SALZGITTER AG	-27.03%	1.23%	#N/A/N/A	0.70

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	34.35	2.28%
MAN	MAN SE	71.65	1.88%
BMW	BAYER MOTORE	43.60	1.60%
DAI	DAIMLER AG	41.00	1.35%
MEO	METRO AG	42.89	1.32%

Lagging 5

Code	Name	Price	% Change
DBK	DEUTSCHE BAN	49.34	-3.22%
FME	FRESENIUS ME	44.05	-2.02%
DB1	DEUTSCHE BOE	49.27	-1.47%
BAYN	BAYER AG	49.14	-1.32%
DTE	DEUTSCHE TEL	10.38	-0.81%

FTSE

Leading 5

Code	Name	Price	% Change
BP/	BP PLC	392.60	0.99%
BA/	BAE SYSTEMS	313.30	3.74%
RDSA	ROYAL DUTCH	1789.00	0.56%
STAN	STANDARD CHA	1836.00	0.88%
LLOY	LLOYDS BANKI	72.12	0.90%

Lagging 5

Code	Name	Price	% Change
TLW	TULLOW OIL	1185.00	-3.97%
BARC	BARCLAYS PLC	312.00	-1.11%
VOD	VODAFONE GRO	157.30	-0.44%
TSCO	TESCO PLC	412.20	-0.89%
CNA	CENTRICA PLC	325.80	-1.69%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	24.21	1.21%	1.37
DG	VINCI SA	36.75	1.32%	1.23
EAD	EADS NV	18.36	2.80%	1.12
GLE	SOC GENERALE	42.79	0.75%	1.11
MC	LVMH MOET HE	96.47	0.70%	0.90

Lagging 5

Code	Name	Price	% Change	Index Points
RI	PERNOD-RICAR	61.25	-2.37%	-1.73
SAN	SANOFI-AVENT	46.38	-0.53%	-1.41
BN	DANONE	43.14	-1.00%	-1.39
SU	SCHNEIDER EL	86.49	-1.09%	-1.18
CS	AXA	12.89	-0.62%	-0.75

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	20.46	0.94%	3.66
RIGN	TRANSOCEAN L	55.45	1.74%	2.63
UBSN	UBS AG-REG	17.90	0.39%	2.07
CFR	CIE FINANCI-	41.70	1.09%	1.94
HOLN	HOLCIM LTD-R	63.65	0.95%	1.33

Lagging 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	53.70	-0.65%	-7.09
ROG	ROCHE HLDG-G	139.70	-0.29%	-2.32
SGSN	SGS SA-REG	1516.00	-2.45%	-1.95
CSGN	CREDIT SUISS	45.64	-0.46%	-1.88
ZURN	ZURICH FINL	234.20	-0.13%	-0.37