

## Jurnal bursier — SUA

7 septembrie 2010

Piata americana de capital a inregistrat scaderi generalizate ieri, pe fondul revenirii temerilor privind criza datoriilor publice din Europa. Un articol publicat ieri in Wall Street Journal dezvaluie faptul ca mai multe banci europene au raportat in cadrul testului de stress expuneri pe piata obligatiunilor de stat mai mici decat reiese din alte documente oficiale ale acestora. Articolul a avut un efect puternic asupra sectorului financiar, atat in Europa, cat si in SUA. Actiunile din sectorul financiar reprezentate in indicele S&P 500 au suferit ieri o scadere medie de 2,37%. De altfel, toti indicii sectoriali s-au aflat ieri in scadere, in timp ce

volatilitatea a inregistrat o crestere de circa 12%. Efectele s-au simtit si in piata valutara, unde dolarul american s-a intarit fata de moneda Euro cu 1,5%, cotația EURUSD ajungand sub nivelul de 1,27.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1123.68	-1.10%	-12.54	-3.83%
Dow Jones	10340.69	-1.03%	-107.24	-0.84%
Nasdaq	1856.50	-0.74%	-13.81	-0.21%
S&P 500	1091.84	-1.15%	-12.67	-2.09%
Dow Jones Transportation	4341.42	-1.05%	-45.98	5.90%
Dow Jones Utilities	397.44	-0.52%	-2.08	-0.14%
S&P Financial Services	190.56	-2.37%	-4.63	-1.66%
S&P Energy	399.02	-1.58%	-6.41	-7.19%
S&P Telecom	114.60	-0.34%	-0.39	-0.04%
S&P Industrials	257.62	-0.90%	-2.35	6.02%
S&P Consumer Discretionary	249.53	-1.61%	-4.08	6.15%
S&P Consumer Staples	280.42	-0.34%	-0.97	2.23%
S&P Utilities	158.59	-0.55%	-0.88	0.38%
S&P Health Care	335.37	-0.59%	-2.00	-7.41%
S&P Materials	196.32	-0.84%	-1.66	-1.75%
S&P Info tech	342.73	-0.85%	-2.95	-7.55%
S&P Metals	176.64	0.54%	0.95	0.24%
S&P Integrated Oil & Gas	383.86	-1.56%	-6.09	-5.59%
WTI Crude Oil	\$74.09	-0.68%	-0.51	-11.57%
Gold Spot	\$1,255.70	0.46%	5.75	14.86%
Jefferies Commodities Index	273.81	0.38%	1.04	-3.38%
Volatility index (CBOE VIX)	23.80	11.68%	2.49	9.78%
<b>Forex</b>				
EUR / USD	1.2682	-1.51%	-0.0194	-11.45%
USD / CHF	1.0114	-0.10%	-0.0010	-2.30%
GBP / USD	1.5358	-0.23%	-0.0035	-5.02%
USD / JPY	83.83	-0.45%	-0.38	-9.88%
DXE Index	82.8200	0.95%	0.7780	6.37%

Actiunile **Oracle (NASDAQ: ORCL)** au inregistrat ieri o crestere de 5,85%, avand cea mai buna evolutie procentuala printre membrii S&P 500. Compania a anuntat ieri ca l-a angajat de Mark Hurd, fostul CEO al Hewlett-Packard, pe pozitia de presedinte. De asemenea, Hurd va face parte din consiliul de administratie al Oracle. Hurd, ce a fost nevoit sa demisioneze de la HP in urma unui scandal sexual, a fost sustinut de CEO-ul Oracle, Larry Ellison, care a facut publica o scrisoare prin care critica administratia HP pentru fortarea demisiei lui Hurd. Cu acesta la conducere, Hewlett-Packard si-a triplat profitul in patru ani si si-a diversificat aria de activitate. Actiunile Oracle au inchis sedinta de ieri la \$24,25, pret la care capitalizarea companiei este de circa 122 miliarde USD.

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	<b>-0.84%</b>	<b>-1.03%</b>	<b>13.38</b>	<b>2.57</b>
DU PONT (E.I.) DE NEMOURS	24.74%	-1.20%	12.73	4.43
CATERPILLAR INC	22.30%	-0.54%	28.57	4.78
MCDONALD'S CORP	21.40%	0.95%	17.39	6.14
BOEING CO	17.16%	-1.89%	41.45	15.07
KRAFT FOODS INC-CLASS A	11.66%	-0.75%	14.45	1.59
WALT DISNEY CO/THE	4.93%	-2.39%	16.27	1.72
GENERAL ELECTRIC CO	2.05%	0.26%	14.17	1.45
HOME DEPOT INC	1.38%	-1.74%	16.12	2.49
COCA-COLA CO/THE	1.11%	0.12%	17.25	5.21
THE TRAVELERS COMPANIES INC	0.54%	-1.76%	7.91	0.90
CHEVRON CORP	0.08%	-1.22%	8.81	1.56
3M CO	-0.64%	-1.61%	14.64	4.19
PROCTER & GAMBLE CO	-0.81%	-0.25%	16.43	2.86
AMERICAN EXPRESS CO	-1.06%	-4.09%	15.42	3.32
UNITED TECHNOLOGIES CORP	-2.06%	-0.41%	14.02	3.17
VERIZON COMMUNICATIONS INC	-2.38%	0.07%	13.25	2.18
AT&T INC	-2.71%	-0.62%	12.12	1.56
MERCK & CO. INC.	-2.96%	-0.37%	10.52	1.98
WAL-MART STORES INC	-2.97%	-0.35%	13.44	2.93
INTL BUSINESS MACHINES CORP	-3.78%	-1.28%	11.94	7.54
JPMORGAN CHASE & CO	-8.14%	-2.27%	11.26	0.93
JOHNSON & JOHNSON	-8.87%	-0.39%	12.44	3.06
PFIZER INC	-10.23%	-0.73%	7.19	1.52
INTEL CORP	-11.18%	-1.68%	9.90	2.20
EXXON MOBIL CORP	-11.20%	-1.26%	11.60	2.20
BANK OF AMERICA CORP	-12.28%	-2.15%	26.47	0.62
CISCO SYSTEMS INC	-14.04%	-2.19%	15.71	2.64
MICROSOFT CORP	-21.42%	-1.48%	11.41	4.50
HEWLETT-PACKARD CO	-22.50%	-1.04%	9.96	2.16
ALCOA INC	-32.63%	-0.18%	135.75	0.88

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	75.80	0.95%	5.37
KO	COCA-COLA CO	57.63	0.12%	0.53
GE	GENERAL ELEC	15.44	0.26%	0.30
VZ	VERIZON COMM	30.22	0.07%	0.15
AA	ALCOA INC	10.86	-0.18%	-0.15

#### Lagging 5

Code	Name	Price	% Change	Index Points
AXP	AMERICAN EXP	40.09	-4.09%	-12.94
IBM	IBM	125.95	-1.28%	-12.34
MMM	3M CO	82.14	-1.61%	-10.14
BA	BOEING CO/TH	63.42	-1.89%	-9.23
CVX	CHEVRON CORP	77.05	-1.22%	-7.19

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	24.25	5.85%	3.06
TEVA	TEVA PHARM-A	53.12	2.59%	1.08
QCOM	QUALCOMM INC	40.57	0.47%	0.41
NTAP	NETAPP INC	44.78	1.66%	0.29
GENZ	GENZYME CORP	71.01	0.74%	0.19

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	257.81	-0.37%	-1.33
MSFT	MICROSOFT CO	23.96	-1.48%	-1.18
CSCO	CISCO SYSTEM	20.58	-2.23%	-1.04
GOOG	GOOGLE INC-C	464.40	-1.31%	-1.00
GILD	GILEAD SCIEN	33.23	-2.41%	-0.78



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
ORCL	ORACLE CORP	24.25	5.85%
X	US STEEL COR	48.09	4.57%
NEM	NEWMONT MINI	62.07	1.97%
NUE	NUCOR CORP	39.38	1.81%
NTAP	NETAPP INC	44.78	1.66%

### Lagging 5

Code	Name	Price	% Change
GT	GOODYEAR TIR	9.68	-6.02%
HRB	H&R BLOCK IN	12.51	-5.94%
KLAC	KLA-TENCOR C	28.66	-5.57%
EK	EASTMAN KODA	3.79	-5.49%
GNW	GENWORTH FIN	11.37	-5.49%