

## Jurnal bursier — Europa

9 septembrie 2010

Indicii bursieri europeni au crescut astazi pentru a patra oara in ultimele cinci sedinte, ajungand la noi maxime ale ultimelor patru luni. Stirile privind cererile de somaj din SUA, mai bune decat asteptarile analistilor, au fost principalul factor pentru cresterile inregistrate astazi.

Banca Centrala a Angliei a decis mentinerea dobanzii cheie la 0,5%, iar membrii comitetului de politica monetara au cazut de acord sa mentina marimea tinta a programului de cumparare de obligatiuni la 200 miliarde GBP, ambele masuri fiind asteptate de catre

analistii financiari.

Oficialii Organizatiei pentru Cooperarea si Dezvoltare Economica au declarat astazi ca, desi nu se afla inca in recesiune, economia globala da semne de incetinire, iar guvernele tarilor dezvoltate ar putea fi nevoite sa ia noi masuri de stimulare economica.

In ciuda cresterilor din piata de capital, piata valutara nu a inregistrat evolutii semnificative, cotaia EURUSD ramand in preajma nivelului de 1,27.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6221.52	0.93%	57.08	4.43%
FTSE	5494.16	1.19%	64.42	1.50%
CAC 40	3722.15	1.22%	44.94	-5.44%
IBEX Spania	10712.90	1.20%	126.70	-10.28%
AEX Olanda	334.59	0.95%	3.16	-0.22%
SPMIB Italia	20858.47	1.35%	278.21	-10.28%
SMI Elveția	6425.26	0.60%	38.31	-1.84%
DJ Euro Stoxx 50	2782.43	1.07%	29.54	-6.16%
DJ Stoxx 600	265.09	1.05%	2.76	4.41%
<b>Europa de Est</b>				
WIG Polonia	43796.03	0.22%	96.68	9.53%
BUX Ungaria	23297.66	-0.32%	-75.00	9.76%
PX Cehia	1142.80	0.61%	6.90	2.28%
BET România	5136.85	1.61%	81.15	9.51%
<b>Forex</b>				
EUR / USD	1.2695	-0.20%	-0.0025	-11.35%
USD / CHF	1.0159	0.44%	0.0045	-1.86%
GBP / USD	1.5439	-0.21%	-0.0032	-4.52%
EUR / JPY	106.41	-0.26%	-0.2800	-20.11%
EUR / GBP	0.8223	0.01%	0.0001	-7.28%
USD / HUF	224.40	-0.51%	-1.1400	18.73%
EUR / HUF	284.90	-0.71%	-2.0300	5.37%
USD / PLN	3.1034	0.14%	0.0042	8.40%
EUR / PLN	3.9398	-0.04%	-0.0016	-3.92%
USD / RON	3.3687	0.03%	0.0011	14.02%
EUR / RON	4.2778	-0.15%	-0.0065	1.10%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	4.43%	0.93%	15.09	1.50
BAYERISCHE MOTOREN WERKE AG	42.77%	0.91%	21.42	1.47
MAN SE	36.33%	2.40%	#N/A/N/A	1.92
VOLKSWAGEN AG-PFD	30.72%	2.51%	18.08	1.03
FRESENIUS MEDICAL CARE AG &	19.38%	-0.91%	18.00	2.42
SIEMENS AG-REG	18.13%	0.66%	19.50	2.23
FRESENIUS SE-PREF	15.86%	0.59%	20.40	1.98
DAIMLER AG-REGISTERED SHARES	15.71%	2.57%	28.16	1.38
ADIDAS AG	12.75%	1.00%	16.44	1.88
DEUTSCHE LUFTHANSA-REG	12.00%	2.17%	#N/A/N/A	0.85
LINDE AG	11.98%	0.69%	20.22	1.56
INFINEON TECHNOLOGIES AG	11.44%	1.65%	25.44	1.84
SAP AG	10.17%	2.55%	21.51	4.83
MERCK KGAA	9.55%	-0.68%	27.04	1.45
COMMERZBANK AG	9.53%	2.63%	#N/A/N/A	0.76
HENKEL AG & CO KGAA VORZUG	7.38%	1.05%	19.56	2.23
K+S AG	6.69%	0.41%	30.28	3.15
METRO AG	2.24%	0.94%	30.87	2.53
DEUTSCHE TELEKOM AG-REG	2.04%	0.53%	20.59	1.15
DEUTSCHE BANK AG-REGISTERED	1.21%	2.06%	5.65	0.75
DEUTSCHE POST AG-REG	0.44%	0.93%	9.56	1.63
BASF SE	0.10%	0.96%	13.72	2.15
ALLIANZ SE-REG	-3.27%	0.44%	7.63	0.87
BEIERSDORF AG	-4.33%	1.35%	23.01	3.92
MUENCHENER RUECKVER AG-REG	-4.99%	0.24%	7.59	0.81
BAYER AG-REG	-9.77%	0.92%	25.76	2.20
THYSSENKRUPP AG	-11.74%	0.63%	#N/A/N/A	1.20
DEUTSCHE BOERSE AG	-13.79%	1.16%	21.01	3.21
E.ON AG	-20.15%	-0.51%	5.57	1.08
RWE AG	-20.76%	-0.72%	8.69	2.18
SALZGITTER AG	-24.84%	0.41%	#N/A/N/A	0.72

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
CBK	COMMERZBANK	6.45	2.63%
DAI	DAIMLER AG	43.08	2.57%
SAP	SAP AG	36.36	2.55%
VOW3	VOLKSWAGEN-P	85.42	2.51%
MAN	MAN SE	74.22	2.40%

#### Lagging 5

Code	Name	Price	% Change
FME	FRESENIUS ME	44.10	-0.91%
RWE	RWE AG	53.85	-0.72%
MRK	MERCK KGAA	71.38	-0.68%
EOAN	E.ON AG	23.34	-0.51%
MUV2	MUENCHENER R	103.25	0.24%

### FTSE

#### Leading 5

Code	Name	Price	% Change
BARC	BARCLAYS PLC	323.35	4.98%
HSBA	HSBC HLDGS P	661.60	1.04%
RIO	RIO TINTO PL	3540.00	2.00%
LLOY	LLOYDS BANKI	74.67	3.25%
STAN	STANDARD CHA	1915.00	2.41%

#### Lagging 5

Code	Name	Price	% Change
VOD	VODAFONE GRO	159.45	-0.22%
BA/	BAE SYSTEMS	319.10	-1.30%
BT/A	BT GROUP PLC	140.00	-1.13%
CNE	CAIRN ENERGY	444.90	-1.13%
HOME	HOME RETAIL	215.20	-2.80%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	54.46	1.79%	5.35
FP	TOTAL SA	39.09	1.13%	5.05
GLE	SOC GENERALE	43.59	3.42%	4.97
SAN	SANOFI-AVENT	48.47	1.42%	3.91
SU	SCHNEIDER EL	88.38	2.34%	2.52

### Lagging 5

Code	Name	Price	% Change	Index Points
CS	AXA	12.91	-0.81%	-0.99
MT	ARCELORMITTA	25.24	-0.16%	-0.19
MC	LVMH MOET HE	98.28	-0.14%	-0.19
VIV	VIVENDI	19.54	0.05%	0.06
EDF	EDF	33.04	0.32%	0.16

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	46.28	2.21%	8.97
UBSN	UBS AG-REG	18.16	1.45%	7.70
ABBN	ABB LTD-REG	20.83	1.61%	6.35
RIGN	TRANSOCEAN L	56.45	3.11%	4.71
ROG	ROCHE HLDG-G	144.00	0.56%	4.64

### Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	53.85	-0.37%	-5.72
SYNN	SYNGENTA AG-	248.40	-0.56%	-1.09
SCMN	SWISSCOM AG-	392.00	-1.48%	-1.09
ATLN	ACTELION LTD	45.89	0.86%	0.39
SYST	SYNTHES INC	119.90	0.76%	0.47