

Jurnal bursier — SUA

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Indicii bursieri au inchis sedinta de vineri in usoara crestere, marcand doua saptamani consecutive pe plus. Cresterile de vineri se datoreaza stirilor macroeconomice pozitive. Stocurile en-gross au inregistrat in luna iulie cea mai mare crestere din ultimii doi ani. Cresterea, de 1,3%, s-a situat cu mult peste estimarile analistilor, in medie de 0,3%. De asemenea pozitiva pentru piata de capital a fost si stirea conform careia China si-a dublat in luna august importurile de petrol, pe fondul unei cresteri semnificative a consumului. Pretul petrol a cunoscut vineri o crestere de circa 3%, ajungand in jurul nivelului de \$76,5.

Producatorii de chip-uri au avut o evolutie modesta vineri, dupa ce National Semiconductor Corp a estimat vanzari trimestriale sub asteptarile analistilor. Indicele bursier al producatorilor de chip-uri a inregistrat o scadere de 2,6%.

Piata valutara nu a inregistrat miscari semnificative, dolarul american intarindu-se usor fata de moneda Euro, dar si fata de yen-ul japonez.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1139.02	0.20%	2.31	-2.52%
Dow Jones	10462.77	0.46%	47.53	0.33%
Nasdaq	1892.34	0.33%	6.20	1.72%
S&P 500	1109.55	0.49%	5.37	-0.50%
Dow Jones Transportation	4401.18	0.30%	13.11	7.36%
Dow Jones Utilities	394.74	-0.97%	-3.86	-0.82%
S&P Financial Services	195.10	0.08%	0.15	0.68%
S&P Energy	407.17	0.97%	3.90	-5.30%
S&P Telecom	116.80	0.16%	0.19	1.89%
S&P Industrials	262.48	0.74%	1.93	8.02%
S&P Consumer Discretionary	253.67	0.91%	2.30	7.91%
S&P Consumer Staples	283.90	0.57%	1.60	3.50%
S&P Utilities	158.29	-0.47%	-0.74	0.19%
S&P Health Care	344.08	0.94%	3.20	-5.01%
S&P Materials	198.40	0.67%	1.33	-0.71%
S&P Info tech	344.77	0.05%	0.16	-7.00%
S&P Metals	177.35	0.90%	1.59	0.64%
S&P Integrated Oil & Gas	390.24	0.75%	2.90	-4.03%
WTI Crude Oil	\$76.45	2.96%	2.20	-7.31%
Gold Spot	\$1,245.98	0.19%	2.38	13.45%
Jefferies Commodities Index	275.14	0.71%	1.93	-2.91%
Volatility index (CBOE VIX)	21.99	-3.59%	-0.82	1.43%
Forex				
EUR / USD	1.2679	-0.13%	-0.0017	-11.47%
USD / CHF	1.0198	0.46%	0.0047	-1.49%
GBP / USD	1.5358	-0.46%	-0.0071	-5.02%
USD / JPY	84.15	0.44%	0.37	-9.54%
DX Index	82.6980	0.03%	0.0240	6.21%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	0.33%	0.46%	13.53	2.60
DU PONT (E.I.) DE NEMOURS	25.60%	0.26%	12.82	4.46
CATERPILLAR INC	25.04%	0.88%	29.20	4.89
MCDONALD'S CORP	20.13%	0.86%	17.20	6.08
BOEING CO	17.94%	0.63%	41.73	15.17
KRAFT FOODS INC-CLASS A	13.25%	0.13%	14.66	1.61
WALT DISNEY CO/THE	5.89%	0.21%	16.42	1.74
GENERAL ELECTRIC CO	5.62%	0.44%	14.66	1.50
COCA-COLA CO/THE	2.67%	0.39%	17.52	5.29
HOME DEPOT INC	2.59%	0.92%	16.31	2.54
CHEVRON CORP	2.38%	1.89%	9.01	1.59
3M CO	1.54%	1.18%	14.96	4.28
THE TRAVELERS COMPANIES INC	0.40%	-0.42%	7.90	0.90
MERCK & CO. INC.	0.30%	1.58%	10.88	2.04
PROCTER & GAMBLE CO	-0.38%	0.18%	16.50	2.87
VERIZON COMMUNICATIONS INC	-0.44%	-0.06%	13.52	2.22
AT&T INC	-0.71%	0.07%	12.37	1.60
UNITED TECHNOLOGIES CORP	-0.75%	0.39%	14.20	3.21
AMERICAN EXPRESS CO	-0.81%	-1.23%	15.46	3.33
INTL BUSINESS MACHINES CORP	-2.22%	1.29%	12.13	7.67
WAL-MART STORES INC	-2.77%	0.12%	13.46	2.94
JPMORGAN CHASE & CO	-4.58%	-0.85%	11.69	0.97
PFIZER INC	-6.60%	1.31%	7.48	1.58
JOHNSON & JOHNSON	-6.88%	0.27%	12.71	3.13
BANK OF AMERICA CORP	-10.03%	0.37%	27.15	0.63
EXXON MOBIL CORP	-10.25%	0.25%	11.72	2.22
INTEL CORP	-11.91%	-0.17%	9.82	2.18
CISCO SYSTEMS INC	-13.87%	0.05%	15.74	2.65
MICROSOFT CORP	-21.78%	-0.67%	11.36	4.48
HEWLETT-PACKARD CO	-25.68%	-1.39%	9.42	2.07
ALCOA INC	-30.71%	-0.53%	139.63	0.91

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	127.99	1.29%	12.34
CVX	CHEVRON CORP	78.82	1.89%	11.05
MMM	3M CO	83.94	1.18%	7.42
MCD	MCDONALDS CO	75.01	0.86%	4.84
CAT	CATERPILLAR	71.26	0.88%	4.69

Lagging 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	38.28	-1.39%	-4.09
AXP	AMERICAN EXP	40.19	-1.23%	-3.78
JPM	JPMORGAN CHA	39.76	-0.85%	-2.57
TRV	TRAVELERS CO	50.06	-0.42%	-1.59
MSFT	MICROSOFT CO	23.85	-0.67%	-1.21

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	25.05	2.96%	1.65
CELG	CELGENE CORP	55.45	2.89%	0.78
AMZN	AMAZON.COM I	142.44	1.47%	0.66
CMCSA	COMCAST CORP	18.40	2.34%	0.66
SBUX	STARBUCKS CO	25.40	2.30%	0.64

Lagging 5

Code	Name	Price	% Change	Index Points
QCOM	QUALCOMM INC	40.42	-1.17%	-1.03
RIMM	RESEARCH IN	44.12	-1.98%	-0.54
MSFT	MICROSOFT CO	23.85	-0.67%	-0.53
ADBE	ADOBE SYS IN	32.20	-2.01%	-0.37
SNDK	SANDISK CORP	36.94	-2.66%	-0.26



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
MCO	MOODY'S CORP	24.95	5.85%
CAM	CAMERON INTE	40.22	3.95%
VIA/B	VIACOM INC-B	33.76	3.69%
JDSU	JDS UNIPHASE	11.50	3.60%
IPG	INTERPUBLIC	9.54	3.58%

Lagging 5

Code	Name	Price	% Change
PCG	PG&E CORP	44.21	-8.35%
NSM	NATL SEMICON	12.08	-6.36%
MU	MICRON TECH	6.51	-4.26%
WPI	WATSON PHARM	43.08	-4.10%
WHR	WHIRLPOOL CO	73.06	-3.61%