

## Jurnal bursier — SUA

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Indicii bursieri americani au înregistrat ieri o sesiune mixta, indicele S&P 500 scazand usor de la maximumul ultimelor patru saptamani. Indicele sectorului financiar a pierdut 1% din valoare, pe fondul speculatiilor ca Bank of America ar putea fi nevoita sa cumpere imprumuturi ipotecare in valoare de 20 miliarde USD create intre 2005 si 2007, deoarece au fost bazate pe informatii omise sau eronate. Pe de alta parte, indicele NASDAQ 100, reprezentativ pentru sectorul tehnologic, a înregistrat o crestere de 0,36%, dupa ce Cisco Systems a anuntat ca va incepe sa plateasca dividende trimestriale.

Dolarul american s-a depreciat fata de moneda Euro cu aproape 1%, analistii speculand ca Rezerva Federala ar putea incepe un nou program de cumparare de obligatiuni de stat, pentru a stimula revenirea economica. In ciuda deprecierei dolarului, pretul barilului de petrol a scazut usor, sub nivelul de \$77. Pretul uncei de aur isi continua cresterea la noi maxime istoric, atingand temporar nivelul de \$1276.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1158.15	0.32%	3.67	-0.88%
Dow Jones	10526.49	-0.17%	-17.64	0.94%
Nasdaq	1928.59	0.36%	6.92	3.67%
S&P 500	1121.10	-0.07%	-0.80	0.54%
Dow Jones Transportation	4450.73	0.07%	3.29	8.56%
Dow Jones Utilities	395.26	-0.21%	-0.85	-0.69%
S&P Financial Services	197.54	-0.99%	-1.98	1.94%
S&P Energy	408.36	-0.26%	-1.08	-5.02%
S&P Telecom	117.34	0.08%	0.09	2.35%
S&P Industrials	264.37	-0.33%	-0.87	8.80%
S&P Consumer Discretionary	256.90	0.14%	0.35	9.29%
S&P Consumer Staples	283.87	0.05%	0.14	3.49%
S&P Utilities	158.62	-0.18%	-0.29	0.40%
S&P Health Care	345.57	0.37%	1.27	-4.60%
S&P Materials	201.32	-0.07%	-0.15	0.75%
S&P Info tech	353.75	0.53%	1.88	-4.58%
S&P Metals	180.27	-0.29%	-0.53	2.30%
S&P Integrated Oil & Gas	391.15	0.04%	0.15	-3.80%
WTI Crude Oil	\$76.80	-0.51%	-0.39	-8.65%
Gold Spot	\$1,268.33	1.83%	22.78	15.85%
Jefferies Commodities Index	280.13	0.93%	2.57	-1.15%
Volatility index (CBOE VIX)	21.56	1.65%	0.35	-0.55%
<b>Forex</b>				
EUR / USD	1.2998	0.89%	0.0115	-9.24%
USD / CHF	0.9962	-1.11%	-0.0112	-3.77%
GBP / USD	1.5539	0.71%	0.0110	-3.90%
USD / JPY	83.04	-0.80%	-0.67	-10.73%
DXY Index	81.0800	-1.02%	-0.8320	4.14%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	1.11%	0.78%	13.63	2.62
DU PONT (E.I.) DE NEMOURS	27.12%	1.21%	12.97	4.52
CATERPILLAR INC	26.76%	1.38%	29.61	4.96
MCDONALD'S CORP	19.43%	-0.59%	17.10	6.04
BOEING CO	18.58%	0.55%	41.95	15.25
KRAFT FOODS INC-CLASS A	13.87%	0.55%	14.74	1.62
GENERAL ELECTRIC CO	7.40%	1.69%	14.91	1.52
WALT DISNEY CO/THE	6.26%	0.35%	16.48	1.74
HOME DEPOT INC	3.63%	1.01%	16.47	2.57
CHEVRON CORP	2.94%	0.55%	9.06	1.60
3M CO	2.65%	1.10%	15.13	4.33
COCA-COLA CO/THE	1.81%	-0.84%	17.37	5.25
AMERICAN EXPRESS CO	1.73%	2.56%	15.85	3.41
THE TRAVELERS COMPANIES INC	1.16%	0.76%	7.96	0.91
VERIZON COMMUNICATIONS INC	-0.18%	0.26%	13.55	2.23
PROCTER & GAMBLE CO	-0.25%	0.13%	16.52	2.87
AT&T INC	-0.36%	0.36%	12.41	1.60
UNITED TECHNOLOGIES CORP	-0.89%	-0.15%	14.18	3.21
MERCK & CO. INC.	-0.90%	-1.20%	10.74	2.02
INTL BUSINESS MACHINES CORP	-0.99%	1.27%	12.29	7.76
JPMORGAN CHASE & CO	-1.25%	3.50%	12.10	1.00
WAL-MART STORES INC	-2.30%	0.48%	13.53	2.95
JOHNSON & JOHNSON	-6.37%	0.55%	12.78	3.14
PFIZER INC	-6.71%	-0.12%	7.48	1.58
BANK OF AMERICA CORP	-7.37%	2.95%	27.96	0.65
INTEL CORP	-9.17%	3.12%	10.13	2.25
EXXON MOBIL CORP	-10.54%	-0.33%	11.69	2.22
CISCO SYSTEMS INC	-11.19%	3.10%	16.23	2.73
MICROSOFT CORP	-17.78%	5.12%	11.94	4.71
HEWLETT-PACKARD CO	-25.72%	-0.05%	9.41	2.07
ALCOA INC	-28.60%	3.04%	143.88	0.94

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	129.61	1.27%	12.26
JPM	JPMORGAN CHA	41.15	3.50%	10.52
MSFT	MICROSOFT CO	25.07	5.12%	9.23
AXP	AMERICAN EXP	41.22	2.56%	7.80
CAT	CATERPILLAR	72.24	1.38%	7.42

#### Lagging 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	58.03	-0.84%	-3.71
MCD	MCDONALDS CO	74.57	-0.59%	-3.33
MRK	MERCK & CO	36.21	-1.20%	-3.33
XOM	EXXON MOBIL	61.00	-0.33%	-1.51
UTX	UNITED TECH	68.79	-0.15%	-0.76

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	267.32	1.48%	5.41
MSFT	MICROSOFT CO	25.07	5.12%	4.01
CSCO	CISCO SYSTEM	21.25	3.06%	1.40
QCOM	QUALCOMM INC	41.03	1.51%	1.31
INTC	INTEL CORP	18.53	3.12%	1.19

#### Lagging 5

Code	Name	Price	% Change	Index Points
CELG	CELGENE CORP	54.72	-1.32%	-0.36
GENZ	GENZYME CORP	70.29	-0.71%	-0.18
ILMN	ILLUMINA INC	44.54	-1.11%	-0.07
MICC	MILLICOM INT	97.71	-0.55%	-0.06
NIHD	NII HOLDING	39.21	-0.83%	-0.06



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
MU	MICRON TECH	7.05	8.29%
XRX	XEROX CORP	9.81	7.68%
ZION	ZIONS BANCOR	21.31	7.41%
AMD	ADV MICRO DE	6.18	6.37%
RF	REGIONS FINA	7.28	5.66%

### Lagging 5

Code	Name	Price	% Change
LH	LABORATORY C	73.05	-4.70%
V	VISA INC-CLA	65.48	-3.83%
PWR	QUANTA SERVI	17.72	-2.74%
RRC	RANGE RESOUR	36.04	-2.70%
MA	MASTERCARD I	193.03	-2.58%