

Jurnal bursier — SUA

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Indicii bursieri americani au închis indecis sedinta de ieri, pe fondul stirilor macroeconomice mixte si a estimarilor de profit pesimiste oferite de Fedex. Numarul cererilor de somaj a scazut usor in ultima saptamana, pana la 450.000, in timp ce analistii estimau in medie o crestere pana la 459.000. In acelasi timp, numarul persoanelor ce primesc ajutor de somaj s-a situat la 4,485 milioane, peste asteptarile analistilor, de 4,465 milioane. Daca piata muncii a oferit semnale mixte investitorilor, indicatorul Rezervei Federale din Philadelphia privind activitatea manufacturiera din regiune a aratat ca aceasta si-a continuat contractarea

in luna august, contrar asteptarilor analistilor. Dolarul american s-a depreciat fata de moneda Euro, cotația EURUSD ajungand in preajma nivelului de 1,31. Dolarul s-a intarit cu peste 1% fata de francul elvetian, dupa ce banca centrala a Elvetiei a mentinut dobanda cheie la 0,25% si si-a micșorat estimarea de inflatie. Pretul barilului de petrol si-a continuat scaderea, coborand sub nivelul de \$75. In acelasi timp, pretul unciei de aur a stabilit un nou record, trecand de nivelul de \$1275.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1157.07	-0.18%	-2.14	-0.98%
Dow Jones	10594.83	0.21%	22.10	1.60%
Nasdaq	1948.11	0.44%	8.51	4.72%
S&P 500	1124.66	-0.04%	-0.41	0.86%
Dow Jones Transportation	4429.08	-1.01%	-45.09	8.04%
Dow Jones Utilities	390.92	-0.38%	-1.49	-1.78%
S&P Financial Services	197.56	-0.36%	-0.72	1.95%
S&P Energy	406.09	-0.37%	-1.51	-5.55%
S&P Telecom	118.23	0.24%	0.28	3.13%
S&P Industrials	263.84	-0.30%	-0.79	8.58%
S&P Consumer Discretionary	257.33	-0.07%	-0.18	9.47%
S&P Consumer Staples	285.95	0.03%	0.09	4.25%
S&P Utilities	157.08	-0.46%	-0.72	-0.58%
S&P Health Care	347.44	-0.30%	-1.03	-4.08%
S&P Materials	201.99	0.40%	0.80	1.09%
S&P Info tech	358.26	0.69%	2.45	-3.36%
S&P Metals	179.85	0.13%	0.23	2.06%
S&P Integrated Oil & Gas	389.67	-0.32%	-1.24	-4.17%
WTI Crude Oil	\$74.57	-1.91%	-1.45	-10.37%
Gold Spot	\$1,275.25	0.56%	7.10	16.45%
Jefferies Commodities Index	278.69	-0.13%	-0.36	-1.18%
Volatility index (CBOE VIX)	21.72	-1.72%	-0.38	0.18%
Forex				
EUR / USD	1.3078	0.51%	0.0067	-8.68%
USD / CHF	1.0157	1.24%	0.0124	-1.88%
GBP / USD	1.5625	0.01%	0.0001	-3.37%
USD / JPY	85.78	0.03%	0.03	-7.78%
DX Index	81.2410	-0.31%	-0.2500	4.34%

Research in Motion (NASDAQ: RIMM), producatorul telefoanelor Blackberry, a anuntat ieri, dupa inchiderea pietei americane, ca estimeaza pentru urmatorul trimestru un profit net de circa \$1,7 pe actiune, peste asteptarile analistilor, in medie de \$1,39. De asemenea, RIMM preconizeaza vanzari de pana la 5,55 miliarde USD, fata de 4,82 miliarde USD, estimarea medie a analistilor. Estimările pozitive ale companiei se bazeaza in principal pe cererea neasteptat de mare pentru ultimul model Blackberry, Torch, ce a fost lansat in urma cu o luna. In ultimul trimestru, profitul net al RIMM a fost de \$1,46 pe actiune, fata de \$1,36, cat preconizau analistii. Actiunile RIMM cresteau astazi, inainte de deschiderea pietei, cu 2,6%, pana la \$47,7.

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	1.60%	0.21%	13.70	2.63
DU PONT (E.I.) DE NEMOURS	28.84%	1.05%	13.15	4.58
CATERPILLAR INC	26.34%	-0.18%	29.51	4.94
MCDONALD'S CORP	19.80%	0.12%	17.16	6.06
BOEING CO	15.61%	-0.24%	40.90	14.87
KRAFT FOODS INC-CLASS A	15.53%	-0.60%	14.95	1.64
GENERAL ELECTRIC CO	7.27%	-0.67%	14.89	1.52
WALT DISNEY CO/THE	5.95%	-0.12%	16.43	1.74
THE TRAVELERS COMPANIES INC	5.70%	0.40%	8.31	0.95
HOME DEPOT INC	3.53%	0.03%	16.46	2.57
3M CO	2.76%	0.44%	15.14	4.34
CHEVRON CORP	2.68%	-0.20%	9.03	1.60
VERIZON COMMUNICATIONS INC	1.50%	0.74%	13.78	2.26
AMERICAN EXPRESS CO	1.09%	0.27%	15.75	3.39
COCA-COLA CO/THE	0.89%	0.16%	17.22	5.20
PROCTER & GAMBLE CO	0.79%	0.00%	16.70	2.90
AT&T INC	0.29%	0.39%	12.49	1.61
MERCK & CO. INC.	-0.30%	-0.25%	10.81	2.03
WAL-MART STORES INC	-0.56%	0.55%	13.77	3.01
INTL BUSINESS MACHINES CORP	-0.94%	0.19%	12.29	7.77
UNITED TECHNOLOGIES CORP	-1.27%	0.38%	14.13	3.19
JPMORGAN CHASE & CO	-1.63%	0.02%	12.06	1.00
JOHNSON & JOHNSON	-4.84%	0.39%	12.99	3.19
PFIZER INC	-5.66%	-0.64%	7.56	1.60
INTEL CORP	-7.01%	1.34%	10.37	2.30
CISCO SYSTEMS INC	-8.40%	1.57%	16.74	2.82
BANK OF AMERICA CORP	-10.03%	-1.17%	27.15	0.63
EXXON MOBIL CORP	-10.59%	-0.05%	11.68	2.21
MICROSOFT CORP	-16.92%	0.96%	12.06	4.75
HEWLETT-PACKARD CO	-21.67%	1.87%	9.93	2.18
ALCOA INC	-30.15%	-1.57%	140.75	0.92

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	40.35	1.87%	5.60
DD	DU PONT (EI)	43.38	1.05%	3.41
MMM	3M CO	84.95	0.44%	2.80
CSCO	CISCO SYSTEM	21.92	1.53%	2.50
WMT	WAL-MART STO	53.15	0.55%	2.20

Lagging 5

Code	Name	Price	% Change	Index Points
KFT	KRAFT FOODS	31.40	-0.60%	-1.44
AA	ALCOA INC	11.26	-1.57%	-1.36
BAC	BANK OF AMER	13.55	-1.17%	-1.21
CVX	CHEVRON CORP	79.05	-0.20%	-1.21
BA	BOEING CO/TH	62.58	-0.24%	-1.14

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	276.57	2.34%	8.75
AMZN	AMAZON.COM I	148.13	1.84%	0.86
MSFT	MICROSOFT CO	25.33	0.96%	0.79
CSCO	CISCO SYSTEM	21.92	1.53%	0.73
RIMM	RESEARCH IN	46.48	2.11%	0.58

Lagging 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	25.36	-1.36%	-0.80
TEVA	TEVA PHARM-A	53.34	-1.70%	-0.74
CMCSA	COMCAST CORP	17.57	-2.50%	-0.71
ATVI	ACTIVISION B	10.75	-4.78%	-0.65
ESRX	EXPRESS SCRI	46.03	-1.62%	-0.41



Comaniile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
F	FORD MOTOR C	12.44	4.80%
GME	GAMESTOP COR	19.40	4.36%
EXPE	EXPEDIA INC	27.69	3.86%
CNX	CONSOL ENERG	35.29	3.79%
EMN	EASTMAN CHEM	69.40	3.69%

Lagging 5

Code	Name	Price	% Change
HP	HELMERICH &	38.52	-4.49%
PHM	PULTE GROUP	8.24	-3.85%
FDX	FEDEX CORP	82.72	-3.75%
COG	CABOT OIL &	27.82	-3.47%
DHI	DR HORTON IN	10.60	-3.46%