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Piata americana de capital si-a continuat cresterile vineri, pe fondul rezultatelor trimestriale peste asteptari anuntate de companiile din sectorul tehnologic.

Oracle, al doilea producator de software la nivel mondial a anuntat o crestere a profitului cu 20% si o crestere a vanzarilor cu 48%. Rezultatele sunt cauzate in parte de integrarea produselor Sun Microsystems, companie achizitionata anul trecut de Oracle pentru 5,6 miliarde USD.

Si Research in Motion, producatorul telefoanelor BlackBerry, a anuntat vineri rezultate peste estimarile analistilor, scazand temerile investitorilor cu privire la

pierderea cotei de piata in favoarea telefoanelor ce folosesc sistemul de operare Android.

Indicele NASDAQ 100, reprezentativ pentru sectorul tehnologic, a avut o evolutie mai buna decat cea a indicelui S&P 500, crescand cu 0,4%. Evolutia indicelui S&P 500 a fost influentata negativ de sectorul energetic, in scadere cu 0,45%, dupa ce pretul barilului de petrol s-a depreciat cu 1,22%, sub nivelul de \$74.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1156.10	-0.08%	-0.97	-1.06%
Dow Jones	10607.85	0.12%	13.02	1.72%
Nasdaq	1955.83	0.40%	7.72	5.14%
S&P 500	1125.59	0.08%	0.93	0.94%
Dow Jones Transportation	4433.66	0.10%	4.58	8.15%
Dow Jones Utilities	391.12	0.05%	0.20	-1.73%
S&P Financial Services	196.53	-0.52%	-1.02	1.42%
S&P Energy	404.25	-0.45%	-1.84	-5.98%
S&P Telecom	118.90	0.57%	0.67	3.71%
S&P Industrials	266.17	0.89%	2.34	9.54%
S&P Consumer Discretionary	258.13	0.31%	0.80	9.81%
S&P Consumer Staples	285.55	-0.14%	-0.40	4.10%
S&P Utilities	156.88	-0.13%	-0.20	-0.70%
S&P Health Care	347.54	0.03%	0.09	-4.05%
S&P Materials	202.05	0.03%	0.06	1.12%
S&P Info tech	359.92	0.46%	1.66	-2.91%
S&P Metals	178.80	-0.59%	-1.06	1.46%
S&P Integrated Oil & Gas	387.90	-0.46%	-1.78	-4.60%
WTI Crude Oil	\$73.66	-1.22%	-0.91	-11.46%
Gold Spot	\$1,274.18	-0.08%	-1.08	16.87%
Jefferies Commodities Index	279.65	0.34%	0.96	-1.32%
Volatility index (CBOE VIX)	22.01	1.34%	0.29	1.52%
Forex				
EUR / USD	1.3050	-0.21%	-0.0028	-8.88%
USD / CHF	1.0098	-0.58%	-0.0059	-2.45%
GBP / USD	1.5632	0.04%	0.0007	-3.33%
USD / JPY	85.86	0.09%	0.08	-7.70%
DXY Index	81.3980	0.19%	0.1570	4.54%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	1.72%	0.12%	13.72	2.64
DU PONT (E.I.) DE NEMOURS	30.53%	1.31%	13.32	4.64
CATERPILLAR INC	28.39%	1.63%	29.99	5.02
MCDONALD'S CORP	19.03%	-0.64%	17.05	6.02
BOEING CO	16.29%	0.59%	41.14	14.96
KRAFT FOODS INC-CLASS A	15.34%	-0.16%	14.93	1.64
GENERAL ELECTRIC CO	7.60%	0.31%	14.94	1.53
WALT DISNEY CO/THE	7.04%	1.02%	16.60	1.76
THE TRAVELERS COMPANIES INC	5.64%	-0.06%	8.31	0.95
3M CO	4.12%	1.33%	15.34	4.39
HOME DEPOT INC	3.39%	-0.13%	16.43	2.56
VERIZON COMMUNICATIONS INC	2.34%	0.83%	13.89	2.28
AMERICAN EXPRESS CO	2.10%	1.00%	15.91	3.43
CHEVRON CORP	1.87%	-0.78%	8.96	1.58
COCA-COLA CO/THE	1.00%	0.10%	17.24	5.20
PROCTER & GAMBLE CO	0.56%	-0.23%	16.66	2.90
AT&T INC	0.50%	0.21%	12.52	1.62
UNITED TECHNOLOGIES CORP	0.17%	1.46%	14.34	3.24
INTL BUSINESS MACHINES CORP	-0.54%	0.40%	12.34	7.80
MERCK & CO. INC.	-0.57%	-0.27%	10.78	2.03
WAL-MART STORES INC	-0.82%	-0.26%	13.73	3.00
JPMORGAN CHASE & CO	-3.89%	-2.29%	11.78	0.98
JOHNSON & JOHNSON	-4.44%	0.42%	13.04	3.21
PFIZER INC	-6.21%	-0.58%	7.52	1.59
INTEL CORP	-7.70%	-0.74%	10.29	2.29
CISCO SYSTEMS INC	-8.68%	-0.31%	16.69	2.81
EXXON MOBIL CORP	-10.87%	-0.31%	11.64	2.21
BANK OF AMERICA CORP	-10.96%	-1.03%	26.87	0.63
MICROSOFT CORP	-17.28%	-0.43%	12.01	4.73
HEWLETT-PACKARD CO	-23.96%	-2.92%	9.64	2.11
ALCOA INC	-30.65%	-0.71%	139.75	0.91

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	73.17	1.62%	8.86
MMM	3M CO	86.08	1.33%	8.55
UTX	UNITED TECH	69.53	1.46%	7.57
DD	DU PONT (EI)	43.95	1.31%	4.31
IBM	IBM	130.19	0.40%	3.94

Lagging 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	39.17	-2.92%	-8.93
JPM	JPMORGAN CHA	40.05	-2.29%	-7.11
CVX	CHEVRON CORP	78.43	-0.78%	-4.69
MCD	MCDONALDS CO	74.32	-0.64%	-3.63
XOM	EXXON MOBIL	60.78	-0.31%	-1.44

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	27.46	8.28%	4.80
GOOG	GOOGLE INC-C	490.43	1.95%	1.53
QCOM	QUALCOMM INC	42.52	1.36%	1.23
MRVL	MARVELL TECH	17.93	3.52%	0.41
EBAY	EBAY INC	24.27	1.55%	0.39

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	275.46	-0.40%	-1.53
BRCM	BROADCOM COR	34.09	-3.56%	-0.55
GILD	GILEAD SCIEN	34.53	-1.20%	-0.40
MSFT	MICROSOFT CO	25.22	-0.43%	-0.36
INTC	INTEL CORP	18.83	-0.74%	-0.30



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
ORCL	ORACLE CORP	27.46	8.28%
IPG	INTERPUBLIC	9.65	4.78%
SLM	SLM CORP	11.72	4.46%
DE	DEERE & CO	72.44	4.02%
EXPE	EXPEDIA INC	28.74	3.79%

Lagging 5

Code	Name	Price	% Change
MEE	MASSEY ENERG	29.94	-7.48%
TSN	TYSON FOODS-	15.85	-6.87%
MU	MICRON TECH	6.78	-4.37%
CLF	CLIFFS NATUR	60.93	-4.02%
BRCM	BROADCOM COR	34.09	-3.56%