

Jurnal bursier — Europa

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Indicii bursieri europeni au scazut usor astazi, investitorii fiind precauti inainte de anuntul de politica monetara dat de Rezerva Federala dupa inchiderea pietei europene.

Actiunile din sectorul bancar au fost sub presiune, dupa ce Deutsche Bank a anuntat ca se asteapta la o pierdere pe trimestrul in curs, cauzata in mare parte de reevaluarea investitiei facute la Deutsche Postbank. Oficialii Deutsche Bank au declarat de asemenea ca activitatea diviziei corporate este considerabil scazuta fata de anul trecut.

Stirile pozitive au venit din piata obligatiunilor de stat. Irlanda, Spania si Grecia au reusit sa vanda obligatiuni in valoare totala de aproape 9 miliarde EUR, la o zi dupa ce guvernatorul bancii centrale irlandeze declarase ca guvernul trebuie sa deficitul bugetar intr-un ritm mai rapid decat in prezent.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6275.98	-0.30%	-18.60	5.35%
FTSE	5576.19	-0.47%	-26.35	3.02%
CAC 40	3784.40	-0.10%	-3.61	-3.86%
IBEX Spania	10762.50	0.18%	19.40	-9.86%
AEX Olanda	338.94	-0.26%	-0.87	1.08%
SPMIB Italia	20740.73	-0.06%	-12.81	-10.79%
SMI Elveția	6420.40	-0.64%	-41.58	-1.92%
DJ Euro Stoxx 50	2794.55	-0.29%	-8.12	-5.75%
DJ Stoxx 600	265.01	-0.45%	-1.21	4.38%
Europa de Est				
WIG Polonia	44848.46	1.12%	495.52	12.16%
BUX Ungaria	22851.68	-0.88%	-203.71	7.65%
PX Cehia	1137.60	0.37%	4.20	1.82%
BET România	5243.74	1.53%	78.85	11.79%
Forex				
EUR / USD	1.3241	1.38%	0.0180	-7.54%
USD / CHF	0.9969	-0.79%	-0.0079	-3.70%
GBP / USD	1.5619	0.47%	0.0073	-3.41%
EUR / JPY	112.67	0.66%	0.7400	-15.41%
EUR / GBP	0.8477	0.89%	0.0075	-4.42%
USD / HUF	211.68	-1.48%	-3.1800	12.00%
EUR / HUF	280.27	-0.13%	-0.3700	3.65%
USD / PLN	2.9769	-1.32%	-0.0398	3.98%
EUR / PLN	3.9413	0.03%	0.0012	-3.89%
USD / RON	3.2158	-1.49%	-0.0485	8.85%
EUR / RON	4.2575	-0.16%	-0.0068	0.62%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	5.35%	-0.30%	15.36	1.52
BAYERISCHE MOTOREN WERKE AG	52.45%	-1.31%	22.87	1.57
MAN SE	42.84%	-0.31%	#N/A/N/A	2.01
VOLKSWAGEN AG-PFD	40.52%	0.00%	19.44	1.11
SIEMENS AG-REG	23.61%	0.61%	20.40	2.34
DAIMLER AG-REGISTERED SHARES	22.58%	0.30%	29.83	1.46
INFINEON TECHNOLOGIES AG	21.73%	-0.82%	27.78	2.01
FRESENIUS MEDICAL CARE AG &	20.37%	0.94%	18.93	2.55
FRESENIUS SE-PREF	17.94%	0.92%	20.77	2.01
DEUTSCHE LUFTHANSA-REG	16.17%	2.25%	#N/A/N/A	0.89
LINDE AG	16.14%	0.04%	20.97	1.62
ADIDAS AG	15.33%	-0.09%	16.82	1.93
SAP AG	12.39%	0.04%	21.95	4.92
K+S AG	12.22%	-0.76%	31.85	3.31
MERCK KGAA	10.83%	0.03%	27.36	1.46
HENKEL AG & CO KGAA VORZUG	8.66%	-0.80%	19.79	2.26
COMMERZBANK AG	8.28%	-0.72%	#N/A/N/A	0.75
METRO AG	8.27%	0.26%	32.69	2.68
BASF SE	4.18%	-0.40%	14.28	2.24
DEUTSCHE TELEKOM AG-REG	0.10%	-1.25%	20.20	1.13
DEUTSCHE POST AG-REG	-1.93%	1.19%	9.33	1.59
ALLIANZ SE-REG	-3.43%	-0.61%	7.62	0.87
MUENCHENER RUECKVER AG-REG	-5.36%	0.05%	7.56	0.81
BAYER AG-REG	-7.40%	-0.96%	26.44	2.26
BEIERSDORF AG	-8.76%	-1.19%	21.94	3.74
DEUTSCHE BANK AG-REGISTERED	-9.45%	-4.54%	5.06	0.67
THYSSENKRUPP AG	-9.79%	1.62%	#N/A/N/A	1.23
DEUTSCHE BOERSE AG	-12.07%	-0.49%	21.43	3.28
RWE AG	-24.63%	0.23%	8.26	2.07
E.ON AG	-24.94%	0.71%	5.24	1.01
SALZGITTER AG	-26.08%	0.52%	#N/A/N/A	0.71

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	13.65	2.25%
TKA	THYSSENKRUPP	23.82	1.62%
HEI	HEIDELBERGCE	36.20	1.24%
DPW	DEUTSCHE POS	13.23	1.19%
FME	FRESENIUS ME	44.47	0.94%

Lagging 5

Code	Name	Price	% Change
DBK	DEUTSCHE BAN	44.75	-4.54%
BMW	BAYER MOTORE	48.48	-1.31%
DTE	DEUTSCHE TEL	10.30	-1.25%
BEI	BEIERSDORF A	41.91	-1.19%
BAYN	BAYER AG-REG	51.82	-0.96%

FTSE

Leading 5

Code	Name	Price	% Change
BP/	BP PLC	414.80	0.84%
BG/	BG GROUP PLC	1125.50	1.03%
CNE	CAIRN ENERGY	436.50	2.27%
TLW	TULLOW OIL	1293.00	1.09%
SMIN	SMITHS GRP P	1242.00	1.80%

Lagging 5

Code	Name	Price	% Change
HSBA	HSBC HLDGS P	671.00	-1.27%
RIO	RIO TINTO PL	3570.00	-0.94%
XTA	XSTRATA PLC	1167.50	-1.97%
VOD	VODAFONE GRO	163.05	-0.58%
BLT	BHP BILLITON	1959.00	-1.06%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	45.02	1.34%	2.19
SGO	SAINT GOBAIN	32.91	1.90%	1.25
MC	LVMH MOET HE	104.95	0.62%	0.87
ACA	CREDIT AGRIC	11.80	1.07%	0.66
EDF	EDF	32.59	1.27%	0.62

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	38.58	-0.85%	-3.82
SU	SCHNEIDER EL	91.71	-2.01%	-2.50
OR	L'OREAL	83.67	-1.44%	-1.60
UL	UNIBAIL-RODA	164.00	-1.26%	-1.05
VIV	VIVENDI	19.89	-0.80%	-1.03

SMI

Leading 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	21.05	0.91%	3.61
CFR	CIE FINANCI-	45.50	0.89%	1.72
HOLN	HOLCIM LTD-R	65.05	1.09%	1.42
UHR	SWATCH GROUP	365.50	0.52%	0.48
ADEN	ADECCO SA-RE	51.70	0.78%	0.42

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	52.35	-0.85%	-12.85
NOVN	NOVARTIS AG-	56.45	-0.62%	-7.11
CSGN	CREDIT SUISS	45.88	-1.63%	-6.97
UBSN	UBS AG-REG	18.13	-1.09%	-5.91
SYNN	SYNGENTA AG-	251.40	-2.29%	-4.60