

Jurnal bursier — SUA

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Indicii bursieri americani au inchis sedinta de ieri in stagnare, desi inregistrau la un moment dat cresteri de circa 1%. Sedinta nu a inregistrat fluctuatii majore inainte de anuntul de politica monetara facut de Rezerva Federala. Stirile macroeconomice au venit din sectorul imobiliar. Numarul locuintelor ce au inceput a fi construite in luna august a fost cu 10,5% peste luna iulie, in timp ce analistii prognozaau o crestere de doar 0,7%.

Sedinta Rezervei Federale nu a adus schimbari in ceea ce priveste rata dobanzii cheie, ce a ramas la 0,25%. Totusi, Rezerva Federala a trimis un mesaj clar pietei

ca este pregatita sa ia masuri de crestere a masei monetare pentru a stimula economia si a mentine rata inflatiei la un nivel adecvat cresterii economice. Mesajul Rezervei Federale a avut un efect puternic in piata de capital, indicii apreciindu-se rapid cu circa 1%, dar pierzand pana la final toata cresterea. In piata valutara, efectul nu a disparut in aceeasi maniera ca in piata de capital, dolarul american deprecindu-se cu circa 1,5% fata de moneda Euro, cotația EURUSD trecand peste nivelul de 1,325.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1169.47	-0.18%	-2.09	0.09%
Dow Jones	10761.03	0.07%	7.41	3.19%
Nasdaq	1989.11	-0.02%	-0.32	6.92%
S&P 500	1139.78	-0.26%	-2.93	2.21%
Dow Jones Transportation	4511.27	0.81%	36.15	10.04%
Dow Jones Utilities	395.14	-0.47%	-1.88	-0.72%
S&P Financial Services	198.45	-1.03%	-2.06	2.41%
S&P Energy	410.89	-0.10%	-0.41	-4.43%
S&P Telecom	121.11	0.31%	0.37	5.65%
S&P Industrials	270.63	0.16%	0.43	11.38%
S&P Consumer Discretionary	261.97	-0.42%	-1.10	11.44%
S&P Consumer Staples	287.97	-0.11%	-0.33	4.98%
S&P Utilities	158.11	-0.51%	-0.81	0.07%
S&P Health Care	352.55	0.09%	0.32	-2.67%
S&P Materials	202.41	-0.43%	-0.87	1.30%
S&P Info tech	364.46	-0.14%	-0.51	-1.69%
S&P Metals	179.73	-0.47%	-0.85	1.99%
S&P Integrated Oil & Gas	393.76	-0.23%	-0.90	-3.16%
WTI Crude Oil	\$74.97	-1.60%	-1.22	-9.82%
Gold Spot	\$1,287.38	0.71%	9.13	17.60%
Jefferies Commodities Index	278.36	-0.46%	-1.28	-1.77%
Volatility index (CBOE VIX)	22.35	3.95%	0.85	3.09%
Forex				
EUR / USD	1.3264	1.55%	0.0203	-7.38%
USD / CHF	0.9963	-0.85%	-0.0085	-3.76%
GBP / USD	1.5623	0.50%	0.0077	-3.38%
USD / JPY	85.09	-0.70%	-0.60	-8.53%
DX Index	80.4390	-1.10%	-0.8960	3.31%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	3.19%	0.07%	13.92	2.68
CATERPILLAR INC	34.04%	2.19%	31.31	5.24
DU PONT (E.I.) DE NEMOURS	33.15%	0.49%	13.58	4.73
MCDONALD'S CORP	20.93%	0.53%	17.32	6.12
BOEING CO	18.66%	0.80%	41.98	15.26
KRAFT FOODS INC-CLASS A	16.34%	0.16%	15.06	1.66
GENERAL ELECTRIC CO	9.19%	-0.18%	15.16	1.55
WALT DISNEY CO/THE	6.98%	-1.15%	16.59	1.76
HOME DEPOT INC	6.81%	0.82%	16.98	2.65
THE TRAVELERS COMPANIES INC	6.16%	-1.18%	8.35	0.95
AMERICAN EXPRESS CO	5.58%	-0.79%	16.45	3.54
3M CO	4.69%	-0.98%	15.43	4.42
VERIZON COMMUNICATIONS INC	4.41%	0.72%	14.18	2.33
CHEVRON CORP	3.58%	-0.19%	9.11	1.61
AT&T INC	2.07%	0.25%	12.72	1.64
COCA-COLA CO/THE	1.95%	0.24%	17.40	5.25
UNITED TECHNOLOGIES CORP	1.71%	0.33%	14.56	3.29
PROCTER & GAMBLE CO	1.47%	0.15%	16.81	2.92
INTL BUSINESS MACHINES CORP	0.83%	0.14%	12.51	7.90
MERCK & CO. INC.	0.49%	0.49%	10.90	2.05
WAL-MART STORES INC	0.22%	0.06%	13.88	3.03
JPMORGAN CHASE & CO	-2.59%	-1.41%	11.94	0.99
JOHNSON & JOHNSON	-3.83%	-0.24%	13.12	3.23
PFIZER INC	-5.72%	-0.69%	7.56	1.60
INTEL CORP	-6.23%	1.06%	10.45	2.32
BANK OF AMERICA CORP	-9.36%	-0.66%	27.35	0.64
CISCO SYSTEMS INC	-9.61%	-0.51%	16.27	2.76
EXXON MOBIL CORP	-9.75%	-0.06%	11.79	2.24
MICROSOFT CORP	-17.48%	-1.10%	11.98	4.72
HEWLETT-PACKARD CO	-22.50%	1.35%	9.82	2.15
ALCOA INC	-30.71%	-1.93%	139.63	0.91

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	76.39	2.19%	12.41
HPQ	HEWLETT-PACK	39.92	1.35%	4.01
BA	BOEING CO/TH	64.23	0.80%	3.86
MCD	MCDONALDS CO	75.51	0.53%	3.03
HD	HOME DEPOT I	30.90	0.82%	1.89

Lagging 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	86.55	-0.98%	-6.51
TRV	TRAVELERS CO	52.93	-1.18%	-4.77
JPM	JPMORGAN CHA	40.59	-1.41%	-4.39
DIS	WALT DISNEY	34.50	-1.15%	-3.03
AXP	AMERICAN EXP	42.78	-0.79%	-2.57

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
RIMM	RESEARCH IN	47.15	4.45%	1.16
QCOM	QUALCOMM INC	43.56	1.26%	1.14
AAPL	APPLE INC	284.17	0.28%	1.12
GOOG	GOOGLE INC-C	514.18	1.23%	1.03
TEVA	TEVA PHARM-A	55.52	1.74%	0.76

Lagging 5

Code	Name	Price	% Change	Index Points
ORCL	ORACLE CORP	26.84	-2.40%	-1.51
MSFT	MICROSOFT CO	25.16	-1.10%	-0.91
NTAP	NETAPP INC	48.20	-2.98%	-0.60
SNDK	SANDISK CORP	35.50	-6.11%	-0.60
LLTC	LINEAR TECH	30.59	-3.59%	-0.37



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
NVDA	NVIDIA CORP	11.28	5.42%
BAX	BAXTER INTL	47.40	3.63%
VMC	VULCAN MATER	37.78	3.14%
NBR	NABORS INDS	18.15	2.54%
LXK	LEXMARK INTL	43.44	2.26%

Lagging 5

Code	Name	Price	% Change
OI	OWENS-ILLINO	27.59	-6.12%
SNDK	SANDISK CORP	35.50	-6.11%
NYT	NEW YORK TIM	7.97	-5.57%
LLTC	LINEAR TECH	30.59	-3.59%
CAG	CONAGRA FOOD	21.57	-3.58%