

## Jurnal bursier — Europa

23 septembrie 2010

Indicii bursieri europeni au înregistrat scaderi astazi, pe fondul datelor macroeconomice negative. Indicele PMI al activitatii sectorului serviciilor din zona Euro a aratat un ritm de crestere mai lent al acesteia in luna septembrie fata de august, aflandu-se de asemenea sub estimarile analistilor. Si activitatea din sectorul manufacturier si-a scazut ritmul de crestere, acesta ajungand la minimul ultimelor sase luni.

Probleme economice ale membrilor zonei Euro incep sa apara si in statisticile privind cresterea economica. Astazi, autoritatile din Irlanda au anuntat ca economia

irlandeza a scazut in al treilea trimestru cu 1,2% fata de al doilea trimestru si cu 1,8% fata de acelasi trimestru al anului anterior. In urma anuntului, diferenta dintre randamentul obligatiunilor de stat irlandeze si cele germane a ajuns la un nou maxim al ultimilor opt ani.

Pe fondul stirilor negative, moneda Euro s-a depreciat usor fata de dolarul american, cotația EURUSD coborand sub nivelul de 1,34.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6184.71	-0.38%	-23.62	3.82%
FTSE	5547.08	-0.09%	-4.83	2.48%
CAC 40	3710.61	-0.65%	-24.44	-5.73%
IBEX Spania	10501.50	-0.51%	-53.70	-12.05%
AEX Olanda	332.82	-0.46%	-1.53	-0.75%
SPMIB Italia	20262.80	-0.50%	-102.50	-12.84%
SMI Elveția	6303.20	-0.66%	-41.68	-3.71%
DJ Euro Stoxx 50	2738.61	-0.51%	-14.16	-7.63%
DJ Stoxx 600	261.07	-0.05%	-0.12	2.83%
<b>Europa de Est</b>				
WIG Polonia	44522.01	-0.64%	-288.96	11.34%
BUX Ungaria	22748.70	-0.26%	-59.12	7.17%
PX Cehia	1129.40	0.02%	0.20	1.08%
BET România	5199.21	-0.17%	-9.10	10.84%
<b>Forex</b>				
EUR / USD	1.3357	-0.37%	-0.0049	-6.73%
USD / CHF	0.9842	-0.19%	-0.0019	-4.93%
GBP / USD	1.5716	0.33%	0.0051	-2.81%
EUR / JPY	112.67	-0.53%	-0.6000	-15.41%
EUR / GBP	0.8498	-0.70%	-0.0060	-4.18%
USD / HUF	209.35	0.41%	0.8500	10.77%
EUR / HUF	279.62	0.08%	0.2200	3.41%
USD / PLN	2.9718	0.80%	0.0237	3.80%
EUR / PLN	3.9692	0.44%	0.0172	-3.20%
USD / RON	3.1897	0.39%	0.0123	7.96%
EUR / RON	4.2611	0.05%	0.0023	0.71%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	3.82%	-0.38%	15.17	1.50
BAYERISCHE MOTOREN WERKE AG	51.87%	0.45%	22.78	1.57
MAN SE	39.86%	-1.39%	#N/A/N/A	1.97
VOLKSWAGEN AG-PFD	35.82%	-2.24%	18.79	1.07
INFINEON TECHNOLOGIES AG	22.71%	-1.81%	28.01	2.03
FRESENIUS MEDICAL CARE AG &	19.55%	-0.08%	18.97	2.55
DAIMLER AG-REGISTERED SHARES	19.11%	-1.13%	28.98	1.42
SIEMENS AG-REG	19.06%	-0.92%	19.65	2.25
FRESENIUS SE-PREF	16.88%	-0.39%	20.58	1.99
ADIDAS AG	15.41%	-0.50%	16.83	1.93
LINDE AG	14.96%	-0.47%	20.76	1.60
DEUTSCHE LUFTHANSA-REG	11.70%	-2.02%	#N/A/N/A	0.85
SAP AG	11.03%	0.52%	21.68	4.86
K+S AG	10.39%	-0.75%	31.33	3.25
METRO AG	9.84%	2.89%	33.16	2.72
HENKEL AG & CO KGAA VORZUG	8.29%	0.65%	19.73	2.25
MERCK KGAA	7.70%	-0.67%	26.58	1.42
BASF SE	4.98%	0.11%	14.39	2.26
COMMERZBANK AG	4.88%	-1.52%	#N/A/N/A	0.73
DEUTSCHE TELEKOM AG-REG	-1.75%	-0.25%	19.83	1.11
DEUTSCHE POST AG-REG	-4.41%	-1.94%	9.10	1.55
ALLIANZ SE-REG	-4.53%	-0.35%	7.53	0.86
MUENCHENER RUECKVER AG-REG	-6.74%	-0.54%	7.45	0.80
BAYER AG-REG	-8.02%	1.38%	26.26	2.25
BEIERSDORF AG	-8.71%	-0.12%	21.95	3.74
DEUTSCHE BANK AG-REGISTERED	-8.88%	0.18%	5.09	0.67
THYSSENKRUPP AG	-12.05%	-2.21%	#N/A/N/A	1.20
DEUTSCHE BOERSE AG	-13.72%	-1.24%	21.03	3.22
RWE AG	-26.02%	-0.79%	8.11	2.04
E.ON AG	-26.22%	-0.65%	5.15	0.99
SALZGITTER AG	-29.78%	-3.48%	#N/A/N/A	0.67

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
MEO	METRO AG	46.76	2.89%
BAYN	BAYER AG-REG	51.47	1.38%
HEN3	HENKEL AG -P	39.45	0.65%
SAP	SAP AG	36.64	0.52%
BMW	BAYER MOTORE	48.30	0.45%

#### Lagging 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	88.75	-2.24%
TKA	THYSSENKRUPP	23.22	-2.21%
LHA	DEUTSCHE LUF	13.13	-2.02%
DPW	DEUTSCHE POS	12.89	-1.94%
IFX	INFINEON TEC	4.76	-1.81%

### FTSE

#### Leading 5

Code	Name	Price	% Change
BG/	BG GROUP PLC	1137.00	1.84%
RB/	RECKITT BENC	3495.00	1.07%
XTA	XSTRATA PLC	1209.00	0.88%
IMT	IMPERIAL TOB	1943.00	0.94%
RDSA	ROYAL DUTCH	1893.50	0.24%

#### Lagging 5

Code	Name	Price	% Change
GSK	GLAXOSMITHKL	1259.00	-1.02%
AZN	ASTRAZENECA	3311.50	-1.12%
LLOY	LLOYDS BANKI	75.09	-1.00%
VOD	VODAFONE GRO	161.80	-0.31%
STAN	STANDARD CHA	1862.00	-0.64%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
CA	CARREFOUR SA	40.15	1.18%	1.63
RNO	RENAULT SA	36.74	1.30%	0.53
SAN	SANOFI-AVENT	49.96	0.11%	0.34
SU	SCHNEIDER EL	90.57	0.25%	0.31
EI	ESSILOR INTL	49.05	0.46%	0.25

### Lagging 5

Code	Name	Price	% Change	Index Points
BNP	BNP PARIBAS	53.90	-2.50%	-7.24
GLE	SOC GENERALE	43.51	-1.71%	-2.77
MT	ARCELORMITTA	24.39	-2.01%	-2.35
CS	AXA	12.69	-1.78%	-2.16
DG	VINCI SA	36.45	-1.35%	-1.20

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	59.30	1.45%	2.35
NOVN	NOVARTIS AG-	55.55	0.18%	2.03
SYNN	SYNGENTA AG-	252.20	0.32%	0.62
SGSN	SGS SA-REG	1620.00	0.12%	0.11
LONN	LONZA GROUP	84.60	0.24%	0.09

### Lagging 5

Code	Name	Price	% Change	Index Points
CSGN	CREDIT SUISS	43.30	-3.24%	-13.29
UBSN	UBS AG-REG	17.27	-1.87%	-9.74
ROG	ROCHE HLDG-G	135.40	-0.66%	-5.21
NESN	NESTLE SA-RE	52.35	-0.29%	-4.28
ABBN	ABB LTD-REG	20.50	-0.97%	-3.80