

## Jurnal bursier — SUA

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Indicii bursieri americani au scazut ieri, dupa ce stirile privind cererile de somaj s-au dovedit dezamagitoare, iar analistii Bank of America au scazut estimarile de profit pentru Citigroup, Goldman Sachs si Morgan Stanley.

Numarul cererilor de somaj a crescut in ultima saptamana de la 450.000 la 465.000, iar numarul total al persoanelor ce primesc ajutor de somaj a ajuns la 4,489 milioane, peste estimarile analistilor, de 4,473 milioane. In urma anuntului, facut inaintea pietei, indicii bursieri au deschis in scadere, dar au recuperat mare parte din pierderi dupa raportul privind vanzarile de

case la mana a doua, care au crescut in ultima luna cu 7,6%.

Actiunile din sectorul financiar au pierdut in medie 2%, dupa ce analistii Bank of America au declarat ca incetinirea economica si a pietei de capital de pe perioada verii a afectat mai mult decat preconizau anterior profiturilor companiilor bancare.

Paul Volcker, fost presedinte al Rezervei Federale, a declarat ieri, in cadrul unei conferinte, ca piata ipotecilor este la pamant, iar rolul statului in aceasta piata trebuie re gandit.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1163.33	-0.62%	-7.22	-0.44%
Dow Jones	10662.42	-0.72%	-76.89	2.25%
Nasdaq	1982.15	-0.03%	-0.61	6.55%
S&P 500	1124.83	-0.83%	-9.45	0.87%
Dow Jones Transportation	4382.93	-1.90%	-84.71	6.91%
Dow Jones Utilities	393.62	-0.92%	-3.64	-1.10%
S&P Financial Services	191.43	-1.96%	-3.83	-1.21%
S&P Energy	405.65	-0.77%	-3.16	-5.65%
S&P Telecom	120.37	-0.50%	-0.60	5.00%
S&P Industrials	265.31	-1.49%	-4.00	9.19%
S&P Consumer Discretionary	258.91	-0.51%	-1.32	10.14%
S&P Consumer Staples	286.37	-0.65%	-1.88	4.40%
S&P Utilities	157.50	-1.02%	-1.62	-0.31%
S&P Health Care	351.08	-0.52%	-1.85	-3.07%
S&P Materials	201.11	-1.00%	-2.03	0.65%
S&P Info tech	362.38	-0.01%	-0.02	-2.25%
S&P Metals	180.03	-1.23%	-2.24	2.16%
S&P Integrated Oil & Gas	388.46	-0.89%	-3.47	-4.46%
WTI Crude Oil	\$75.18	0.63%	0.47	-10.06%
Gold Spot	\$1,292.40	0.08%	0.99	18.27%
Jefferies Commodities Index	280.14	0.45%	1.25	-1.14%
Volatility index (CBOE VIX)	23.87	6.04%	1.36	10.10%
<b>Forex</b>				
EUR / USD	1.3314	-0.69%	-0.0092	-7.03%
USD / CHF	0.9855	-0.06%	-0.0006	-4.80%
GBP / USD	1.5684	0.12%	0.0019	-3.01%
USD / JPY	84.38	-0.14%	-0.12	-9.29%
DXY Index	80.0100	0.23%	0.1800	2.76%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	2.25%	-0.72%	13.79	2.65
CATERPILLAR INC	33.81%	0.11%	31.25	5.23
DU PONT (E.I.) DE NEMOURS	31.93%	-0.45%	13.46	4.69
MCDONALD'S CORP	19.54%	-0.65%	17.12	6.05
BOEING CO	15.74%	-1.96%	40.95	14.89
KRAFT FOODS INC-CLASS A	15.05%	-0.13%	14.89	1.64
GENERAL ELECTRIC CO	6.68%	-2.18%	14.81	1.51
HOME DEPOT INC	6.60%	-0.13%	16.95	2.64
THE TRAVELERS COMPANIES INC	5.09%	0.13%	8.26	0.94
AMERICAN EXPRESS CO	4.54%	-1.00%	16.29	3.51
VERIZON COMMUNICATIONS INC	3.92%	-0.68%	14.11	2.32
3M CO	3.46%	-1.27%	15.25	4.37
WALT DISNEY CO/THE	2.70%	-2.56%	15.92	1.69
CHEVRON CORP	2.01%	-0.90%	8.98	1.59
AT&T INC	1.71%	-0.28%	12.67	1.63
COCA-COLA CO/THE	1.53%	-0.62%	17.33	5.23
PROCTER & GAMBLE CO	0.97%	-0.92%	16.73	2.91
INTL BUSINESS MACHINES CORP	0.59%	-0.68%	12.48	7.89
UNITED TECHNOLOGIES CORP	0.56%	-1.11%	14.39	3.25
WAL-MART STORES INC	0.37%	-0.32%	13.90	3.03
MERCK & CO. INC.	0.33%	-0.81%	10.88	2.05
JOHNSON & JOHNSON	-4.04%	-0.26%	13.10	3.22
JPMORGAN CHASE & CO	-6.17%	-2.10%	11.50	0.95
PFIZER INC	-6.32%	-1.05%	7.51	1.59
INTEL CORP	-6.96%	-0.16%	10.37	2.30
CISCO SYSTEMS INC	-10.07%	-0.65%	16.19	2.75
EXXON MOBIL CORP	-10.32%	-0.49%	11.71	2.22
BANK OF AMERICA CORP	-12.55%	-1.86%	26.39	0.61
MICROSOFT CORP	-19.88%	-0.73%	11.63	4.59
HEWLETT-PACKARD CO	-22.05%	1.52%	9.88	2.17
ALCOA INC	-27.17%	0.34%	146.75	0.95

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Companiile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	40.15	1.52%	4.54
CAT	CATERPILLAR	76.26	0.11%	0.61
TRV	TRAVELERS CO	52.40	0.13%	0.53
AA	ALCOA INC	11.74	0.34%	0.30
INTC	INTEL CORP	18.98	-0.16%	-0.23

#### Lagging 5

Code	Name	Price	% Change	Index Points
BA	BOEING CO/TH	62.65	-1.96%	-9.46
MMM	3M CO	85.53	-1.27%	-8.33
IBM	IBM	131.67	-0.68%	-6.81
DIS	WALT DISNEY	33.12	-2.56%	-6.58
JPM	JPMORGAN CHA	39.10	-2.10%	-6.36

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	288.92	0.41%	1.63
BIDU	BAIDU INC-SP	95.03	3.51%	0.97
QCOM	QUALCOMM INC	43.65	0.81%	0.74
BBBY	BED BATH & BE	43.40	3.21%	0.52
ESRX	EXPRESS SCRI	48.90	1.81%	0.46

#### Lagging 5

Code	Name	Price	% Change	Index Points
WYNN	WYNN RESORTS	87.05	-4.53%	-0.61
MSFT	MICROSOFT CO	24.43	-0.73%	-0.59
SBUX	STARBUCKS CO	25.45	-1.85%	-0.54
TEVA	TEVA PHARM-A	54.29	-1.18%	-0.52
GOOG	GOOGLE INC-C	513.48	-0.49%	-0.41



## Comaniile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
RHT	RED HAT INC	40.07	9.03%
WPO	WASHINGTON P	375.75	4.31%
NYT	NEW YORK TIM	7.77	4.30%
WFR	MEMC ELEC MA	11.27	3.97%
QLGC	QLOGIC CORP	16.72	3.59%

### Lagging 5

Code	Name	Price	% Change
NOVL	NOVELL INC	6.08	-6.61%
WYNN	WYNN RESORTS	87.05	-4.53%
MET	METLIFE INC	37.86	-3.88%
PFG	PRINCIPAL FI	24.80	-3.69%
IVZ	INVESCO LTD	20.75	-3.67%