

## Jurnal bursier — Europa

7 octombrie 2010

Indicii bursieri europeni nu au cunoscut astazi fluctuatii majore. Stirile macroeconomice au fost mixte: scaderea record a pretului mediu al locuintelor in Marea Britanie a fost pusa in balanta cu reducerea cererilor de somaj din ultima saptamana din SUA. Banca Centrala Europeana si Banca Angliei si-au mentinut dobanzile cheie la 1%, respectiv 0,5%. In lipsa anuntului BCE al unor masuri similare cu cele preconizate ca vor fi luate de Rezerva Federala a SUA, moneda Euro s-a apreciat initial fata de dolarul american, cotatia EURUSD ajungand peste nivelul de

1,4. Totusi, dupa raliul sustinut din ultima perioada, un recul tehnic a fost resimtit, cotatia EURUSD ajungand spre finalul zilei catre nivelul de 1,39.

Piata marfurilor a reactionat in consecinta, pretul unciei de aur ajungand temporar la un nou nivel record, peste \$1360, dar coborand in final catre \$1330.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6276.25	0.09%	5.52	5.35%
FTSE	5662.13	-0.34%	-19.26	4.61%
CAC 40	3770.47	0.15%	5.56	-4.21%
IBEX Spania	10740.30	0.37%	40.10	-10.05%
AEX Olanda	337.67	0.21%	0.70	0.70%
SPMIB Italia	20691.90	0.60%	123.59	-11.00%
SMI Elveția	6375.58	0.39%	24.57	-2.60%
DJ Euro Stoxx 50	2786.88	0.25%	6.88	-6.01%
DJ Stoxx 600	262.31	-0.08%	-0.20	3.32%
<b>Europa de Est</b>				
WIG Polonia	45455.05	-1.14%	-521.97	13.68%
BUX Ungaria	23536.46	0.65%	151.27	10.88%
PX Cehia	1145.70	0.23%	2.60	2.54%
BET România	5210.63	-0.03%	-1.55	11.09%
<b>Forex</b>				
EUR / USD	1.3911	-0.14%	-0.0019	-2.86%
USD / CHF	0.9670	0.56%	0.0054	-6.59%
GBP / USD	1.5864	-0.16%	-0.0026	-1.89%
EUR / JPY	114.60	-0.80%	-0.9300	-13.96%
EUR / GBP	0.8768	0.03%	0.0002	-1.13%
USD / HUF	197.10	1.31%	2.5400	4.29%
EUR / HUF	274.19	1.16%	3.1400	1.41%
USD / PLN	2.8599	0.47%	0.0134	-0.11%
EUR / PLN	3.9784	0.35%	0.0138	-2.98%
USD / RON	3.0711	0.16%	0.0050	3.95%
EUR / RON	4.2707	0.00%	0.0001	0.93%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	5.35%	0.09%	13.95	1.43
BAYERISCHE MOTOREN WERKE AG	57.23%	1.02%	23.58	1.62
MAN SE	45.08%	-0.58%	#N/A/N/A	2.05
VOLKSWAGEN AG-PFD	33.34%	2.57%	18.44	1.05
INFINEON TECHNOLOGIES AG	32.96%	1.54%	30.35	2.20
ADIDAS AG	24.87%	2.23%	18.21	2.09
DAIMLER AG-REGISTERED SHARES	21.86%	2.55%	29.65	1.45
FRESENIUS MEDICAL CARE AG &	20.37%	0.25%	19.88	2.68
SIEMENS AG-REG	19.95%	-0.88%	19.80	2.27
DEUTSCHE LUFTHANSA-REG	18.98%	-0.43%	#N/A/N/A	0.91
FRESENIUS SE-PREF	17.12%	-0.32%	20.62	2.00
LINDE AG	15.43%	-1.97%	20.85	1.61
HENKEL AG & CO KGAA VORZUG	12.72%	0.29%	20.53	2.34
K+S AG	11.03%	-0.60%	31.51	3.27
SAP AG	10.91%	0.04%	21.66	4.86
BASF SE	9.92%	-1.52%	15.07	2.37
METRO AG	9.71%	-0.95%	33.12	2.72
COMMERZBANK AG	4.54%	1.48%	#N/A/N/A	0.73
BEIERSDORF AG	-0.67%	0.39%	23.88	4.07
DEUTSCHE POST AG-REG	-1.52%	-0.34%	9.37	1.59
ALLIANZ SE-REG	-2.54%	0.41%	7.69	0.88
DEUTSCHE TELEKOM AG-REG	-2.72%	-0.40%	19.63	1.10
THYSSENKRUPP AG	-3.86%	1.83%	#N/A/N/A	1.31
BAYER AG-REG	-4.66%	0.09%	27.22	2.33
MUENCHENER RUECKVER AG-REG	-4.90%	0.34%	7.60	0.82
MERCK KGAA	-6.54%	-0.18%	23.07	1.23
DEUTSCHE BANK AG-REGISTERED	-9.11%	-0.40%	5.08	0.67
DEUTSCHE BOERSE AG	-16.55%	-1.04%	20.34	3.11
E.ON AG	-26.80%	0.80%	5.11	0.99
RWE AG	-27.32%	0.52%	7.97	2.00
SALZGITTER AG	-27.73%	1.50%	#N/A/N/A	0.69

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
VOW3	VOLKSWAGEN-P	87.13	2.57%
DAI	DAIMLER AG	45.37	2.55%
ADS	ADIDAS AG	47.17	2.23%
TKA	THYSSENKRUPP	25.38	1.83%
IFX	INFINEON TEC	5.16	1.54%

#### Lagging 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	35.40	-4.74%
LIN	LINDE AG	97.15	-1.97%
BAS	BASF SE	47.77	-1.52%
DB1	DEUTSCHE BOE	48.40	-1.04%
MEO	METRO AG	46.71	-0.95%

### FTSE

#### Leading 5

Code	Name	Price	% Change
GSK	GLAXOSMITHKL	1296.50	1.85%
AZN	ASTRAZENECA	3279.00	1.33%
MKS	MARKS & SPEN	410.00	4.91%
BP/	BP PLC	437.05	0.34%
RB/	RECKITT BENC	3501.00	1.07%

#### Lagging 5

Code	Name	Price	% Change
AAL	ANGLO AMER P	2664.50	-3.18%
LLOY	LLOYDS BANKI	73.90	-3.26%
RIO	RIO TINTO PL	3865.00	-1.55%
BG/	BG GROUP PLC	1154.50	-1.70%
XTA	XSTRATA PLC	1260.00	-2.06%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
GSZ	GDF SUEZ	26.84	2.13%	3.79
RNO	RENAULT SA	39.60	8.45%	3.50
BNP	BNP PARIBAS	53.93	1.09%	3.04
GLE	SOC GENERALE	43.78	1.41%	2.24
CS	AXA	13.35	1.79%	2.21

### Lagging 5

Code	Name	Price	% Change	Index Points
UL	UNIBAIL-RODA	145.85	-10.80%	-8.84
FP	TOTAL SA	38.51	-0.45%	-2.03
LG	LAFARGE SA	41.38	-4.56%	-2.01
CA	CARREFOUR SA	38.93	-1.32%	-1.81
BN	DANONE	43.93	-0.92%	-1.31

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NOVN	NOVARTIS AG-	56.20	0.90%	10.16
NESN	NESTLE SA-RE	52.90	0.38%	5.71
RUKN	SWISS REINSU	45.11	3.70%	4.54
ROG	ROCHE HLDG-G	139.10	0.51%	4.05
CSGN	CREDIT SUISS	43.20	0.65%	2.57

### Lagging 5

Code	Name	Price	% Change	Index Points
RIGN	TRANSOCEAN L	60.10	-2.51%	-4.28
HOLN	HOLCIM LTD-R	62.00	-1.67%	-2.13
SGSN	SGS SA-REG	1560.00	-2.19%	-1.92
SYNN	SYNGENTA AG-	245.70	-0.45%	-0.86
CFR	CIE FINANCI-	46.64	-0.32%	-0.65