

Jurnal bursier — Europa

12 octombrie 2010

Indicii bursieri europeni au scazut usor astazi, dupa ce in ultima saptamana au cunoscut cresteri sustinute. Stirile macroeconomice au fost putine: indicele preturilor de consum din Marea Britanie a stagnat in luna septembrie. Tot in Marea Britanie, un sondaj privind preturile locuintelor a aratat ca acestea se afla in continuare in scadere. Investitorii europeni s-au aflat in expectativa astazi, inainte de publicarea detaliilor ultimei sedinte a Rezervei Federale a SUA, care ar putea aduce lamuriri cu privire la modalitatile prin care aceasta doreste sa

stimuleze economia americana.

Dintre indicii vest-europeni, indicele francez CAC 40 a avut o evolutie mai slaba, marcata si de grevele impotriva reformarii sistemului de pensii.

Dolarul american s-a apreciat initial fata de moneda Euro, cotația EURUSD ajungand in jurul nivelului de 1,38, dar revenind peste 1,39 in a doua parte a sedintei.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6304.57	-0.08%	-4.94	5.83%
FTSE	5661.59	-0.19%	-10.81	4.60%
CAC 40	3748.86	-0.52%	-19.63	-4.76%
IBEX Spania	10648.20	-0.49%	-52.60	-10.82%
AEX Olanda	335.09	-0.58%	-1.95	-0.07%
SPMIB Italia	20750.22	-0.42%	-87.49	-10.75%
SMI Elveția	6375.26	-0.17%	-10.92	-2.61%
DJ Euro Stoxx 50	2775.75	-0.50%	-13.97	-6.38%
DJ Stoxx 600	262.48	-0.27%	-0.72	3.38%
Europa de Est				
WIG Polonia	45452.98	0.00%	-1.93	13.67%
BUX Ungaria	23405.97	-0.51%	-120.94	10.27%
PX Cehia	1140.00	-1.00%	-11.50	2.03%
BET România	5222.22	-0.19%	-9.81	11.33%
Forex				
EUR / USD	1.3918	0.30%	0.0042	-2.81%
USD / CHF	0.9571	-0.80%	-0.0077	-7.54%
GBP / USD	1.5791	-0.57%	-0.0091	-2.34%
EUR / JPY	113.74	-0.13%	-0.1500	-14.61%
EUR / GBP	0.8814	0.87%	0.0076	-0.62%
USD / HUF	196.80	-0.17%	-0.3400	4.13%
EUR / HUF	273.95	0.15%	0.4000	1.32%
USD / PLN	2.8413	-0.33%	-0.0095	-0.75%
EUR / PLN	3.9545	-0.04%	-0.0014	-3.56%
USD / RON	3.0730	-0.08%	-0.0024	4.01%
EUR / RON	4.2767	0.21%	0.0089	1.08%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	5.83%	-0.08%	14.02	1.44
BAYERISCHE MOTOREN WERKE AG	57.86%	0.66%	23.68	1.63
MAN SE	44.62%	-0.08%	#N/A/N/A	2.04
VOLKSWAGEN AG-PFD	39.52%	0.70%	19.30	1.10
INFINEON TECHNOLOGIES AG	37.89%	1.10%	31.47	2.28
DAIMLER AG-REGISTERED SHARES	27.38%	3.27%	31.00	1.51
ADIDAS AG	23.06%	-1.30%	17.95	2.06
FRESENIUS MEDICAL CARE AG &	22.09%	0.28%	20.18	2.72
DEUTSCHE LUFTHANSA-REG	22.00%	-0.07%	#N/A/N/A	0.93
SIEMENS AG-REG	20.36%	0.00%	19.87	2.27
FRESENIUS SE-PREF	18.20%	1.22%	20.81	2.02
LINDE AG	15.87%	-0.47%	20.93	1.62
K+S AG	14.62%	-0.25%	32.53	3.38
HENKEL AG & CO KGAA VORZUG	13.75%	0.11%	20.72	2.36
SAP AG	12.95%	1.14%	22.06	4.95
BASF SE	11.55%	-0.25%	15.29	2.40
METRO AG	10.01%	-0.50%	33.21	2.72
COMMERZBANK AG	8.53%	-0.41%	#N/A/N/A	0.76
BEIERSDORF AG	-1.27%	0.41%	23.74	4.05
ALLIANZ SE-REG	-3.26%	-0.22%	7.63	0.87
DEUTSCHE POST AG-REG	-3.49%	-1.33%	9.18	1.56
THYSSENKRUPP AG	-3.83%	-1.07%	#N/A/N/A	1.31
DEUTSCHE TELEKOMAG-REG	-3.95%	-0.71%	19.38	1.08
BAYER AG-REG	-4.11%	-0.54%	27.38	2.34
MUENCHENER RUECKVER AG-REG	-4.30%	0.34%	7.65	0.82
MERCK KGAA	-7.23%	-0.53%	22.90	1.22
DEUTSCHE BANK AG-REGISTERED	-11.15%	-0.93%	4.96	0.65
DEUTSCHE BOERSE AG	-16.70%	-0.09%	20.30	3.11
SALZGITTER AG	-25.09%	0.08%	#N/A/N/A	0.71
E.ON AG	-27.71%	-1.70%	5.04	0.97
RWE AG	-29.37%	-2.09%	7.74	1.94

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
DAI	DAIMLER AG	47.43	3.27%
FRE3	FRESENIUS SE	59.11	1.22%
SAP	SAP AG	37.28	1.14%
IFX	INFINEON TEC	5.35	1.10%
VOW3	VOLKSWAGEN-P	91.17	0.70%

Lagging 5

Code	Name	Price	% Change
RWE	RWE AG	48.00	-2.09%
EOAN	E.ON AG	21.13	-1.70%
DPW	DEUTSCHE POS	13.02	-1.33%
ADS	ADIDAS AG	46.48	-1.30%
TKA	THYSSENKRUPP	25.39	-1.07%

FTSE

Leading 5

Code	Name	Price	% Change
STAN	STANDARD CHA	1908.50	2.06%
BATS	BRIT AMER TO	2411.00	0.94%
GSK	GLAXOSMITHKL	1306.00	0.58%
AZN	ASTRAZENECA	3320.50	0.79%
DGE	DIAGEO PLC	1124.00	0.99%

Lagging 5

Code	Name	Price	% Change
XTA	XSTRATA PLC	1245.00	-2.62%
BP/	BP PLC	429.15	-0.74%
BLT	BHP BILLITON	2127.50	-1.00%
RIO	RIO TINTO PL	3862.00	-0.78%
LLOY	LLOYDS BANKI	72.65	-1.56%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

CAC

Leading 5

Code	Name	Price	% Change	Index Points
ML	MICHELIN-B	57.25	2.95%	1.58
BN	DANONE	43.47	0.74%	1.02
CA	CARREFOUR SA	39.21	0.69%	0.94
RI	PERNOD-RICAR	63.08	1.19%	0.75
EAD	EADS NV	18.31	1.67%	0.67

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	38.00	-1.07%	-4.74
GSZ	GDF SUEZ	26.63	-2.06%	-3.79
SAN	SANOFI-AVENT	48.87	-1.15%	-3.48
VIV	VIVENDI	20.03	-1.48%	-1.93
CS	AXA	13.34	-1.48%	-1.88

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	17.20	1.18%	5.91
NOVN	NOVARTIS AG-	56.80	0.35%	4.06
NESN	NESTLE SA-RE	52.50	0.19%	2.85
SYNN	SYNGENTA AG-	263.10	1.31%	2.65
RIGN	TRANSOCEAN L	60.95	1.41%	2.35

Lagging 5

Code	Name	Price	% Change	Index Points
ROG	ROCHE HLDG-G	135.70	-2.37%	-19.10
ABBN	ABB LTD-REG	21.05	-0.94%	-3.80
ZURN	ZURICH FINL	229.00	-1.21%	-3.38
CSGN	CREDIT SUISS	42.45	-0.70%	-2.75
HOLN	HOLCIM LTD-R	61.40	-1.13%	-1.42