

Jurnal bursier — SUA

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Indicii bursieri americani au inchis sedinta de ieri pe plus, dupa ce publicarea detaliilor ultimei sedinte a Rezervei Federale a aratat ca oficialii institutiei sunt in cautarea celei mai eficiente metode pentru stimularea economiei. Analistii Goldman Sachs estimeaza ca Rezerva Federala ar putea cumpara obligatiuni ale statului in valoare de 500 miliarde USD pana la jumatarea lui 2011.

Sectorul financiar, unul din beneficiarii imediati ai unei eventuale interventii a Rezervei Federale, a inregistrat cresteri importante.

In ciuda cresterii probabilitatii unei mariri considerabile a masei monetare in urmatoarea perioada, dolarul american nu s-a depreciat semnificativ fata de moneda Euro, cotationa EURUSD incheind ziua usor peste nivelul de 1,39. In acelasi timp, piata marfurilor a inregistrat scaderi usoare, pretul barilului de petrol coborand sub \$82.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1207.82	-0.22%	-2.62	3.37%
Dow Jones	11020.40	0.09%	10.06	5.68%
Nasdaq	2041.55	0.72%	14.57	9.74%
S&P 500	1169.77	0.38%	4.45	4.90%
Dow Jones Transportation	4611.40	-0.42%	-19.34	12.48%
Dow Jones Utilities	402.98	-0.25%	-1.03	1.25%
S&P Financial Services	199.91	1.26%	2.49	3.16%
S&P Energy	436.78	-0.11%	-0.50	1.59%
S&P Telecom	121.19	-0.04%	-0.05	5.71%
S&P Industrials	278.01	-0.08%	-0.22	14.41%
S&P Consumer Discretionary	271.43	0.18%	0.48	15.47%
S&P Consumer Staples	292.22	0.25%	0.73	6.53%
S&P Utilities	161.07	-0.33%	-0.54	1.95%
S&P Health Care	358.00	0.24%	0.87	-1.17%
S&P Materials	211.52	0.26%	0.55	5.86%
S&P Info tech	375.95	0.72%	2.70	1.42%
S&P Metals	193.84	-0.24%	-0.47	9.99%
S&P Integrated Oil & Gas	416.64	0.03%	0.13	2.47%
WTI Crude Oil	\$81.67	-0.66%	-0.54	-1.20%
Gold Spot	\$1,350.55	-0.27%	-3.60	23.77%
Jefferies Commodities Index	297.83	0.49%	1.46	5.93%
Volatility index (CBOE VIX)	18.93	-0.16%	-0.03	-12.69%
Forex				
EUR / USD	1.3924	0.35%	0.0048	-2.77%
USD / CHF	0.9568	-0.83%	-0.0080	-7.57%
GBP / USD	1.5809	-0.46%	-0.0073	-2.23%
USD / JPY	81.72	-0.43%	-0.35	-12.15%
DX Index	77.3630	-0.10%	-0.0790	-0.64%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.68%	0.09%	14.32	2.65
CATERPILLAR INC	39.22%	-0.80%	32.52	5.45
DU PONT (E.I.) DE NEMOURS	37.48%	0.43%	14.03	4.89
BOEING CO	29.72%	0.33%	45.90	16.69
MCDONALD'S CORP	21.04%	-0.01%	17.33	6.13
KRAFT FOODS INC-CLASS A	14.61%	0.35%	14.83	1.63
GENERAL ELECTRIC CO	13.62%	1.36%	15.77	1.61
CHEVRON CORP	8.90%	0.16%	9.78	1.69
HOME DEPOT INC	8.64%	-1.13%	17.27	2.69
WALT DISNEY CO/THE	6.91%	-0.26%	16.58	1.76
INTL BUSINESS MACHINES CORP	6.84%	0.14%	13.26	8.38
3M CO	6.63%	-0.11%	15.71	4.50
THE TRAVELERS COMPANIES INC	5.94%	-0.25%	8.33	0.95
UNITED TECHNOLOGIES CORP	5.14%	0.07%	15.05	3.40
VERIZON COMMUNICATIONS INC	5.12%	-1.36%	14.27	2.34
COCA-COLA CO/THE	4.56%	0.07%	17.84	5.39
PROCTER & GAMBLE CO	2.29%	-0.19%	16.95	2.95
AT&T INC	1.28%	0.25%	12.62	1.63
WAL-MART STORES INC	0.88%	-1.26%	13.97	3.05
MERCK & CO. INC.	0.27%	-0.60%	10.87	2.04
JOHNSON & JOHNSON	-1.74%	-0.02%	13.41	3.30
JPMORGAN CHASE & CO	-3.00%	1.74%	10.72	0.99
INTEL CORP	-3.14%	1.02%	9.83	2.31
PFIZER INC	-3.96%	0.52%	7.70	1.63
AMERICAN EXPRESS CO	-4.89%	1.58%	14.82	3.19
EXXON MOBIL CORP	-5.12%	0.23%	12.39	2.35
CISCO SYSTEMS INC	-5.51%	0.67%	17.01	2.89
BANK OF AMERICA CORP	-10.23%	2.81%	27.09	0.63
ALCOA INC	-18.11%	2.09%	132.00	1.01
MICROSOFT CORP	-18.56%	0.98%	11.82	4.66
HEWLETT-PACKARD CO	-19.72%	0.36%	10.17	2.23

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Comaniile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	40.42	1.74%	5.22
AXP	AMERICAN EXP	38.54	1.58%	4.54
BAC	BANK OF AMER	13.52	2.81%	2.80
AA	ALCOA INC	13.20	2.09%	2.04
MSFT	MICROSOFT CO	24.83	0.98%	1.82

Lagging 5

Code	Name	Price	% Change	Index Points
WMT	WAL-MART STO	53.92	-1.26%	-5.22
CAT	CATERPILLAR	79.34	-0.80%	-4.84
VZ	VERIZON COMM	32.54	-1.36%	-3.41
HD	HOME DEPOT I	31.43	-1.13%	-2.73
MRK	MERCK & CO	36.64	-0.60%	-1.67

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
KG	KING PHARMAC	14.15	39.41%	4.71
CRM	SALESFORCE.C	105.47	5.57%	1.29
SBUX	STARBUCKS CO	27.14	4.42%	1.25
AVP	AVON PRODUCT	34.54	4.16%	1.12
DO	DIAMOND OFFS	69.37	4.03%	0.78

Lagging 5

Code	Name	Price	% Change	Index Points
ERTS	ELECTRONIC A	16.63	-5.83%	-0.41
FAST	FASTENAL CO	52.10	-4.84%	-0.38
GME	GAMESTOP COR	19.80	-2.80%	-0.25
COG	CABOT OIL &	30.66	-2.76%	-0.22
FHN	FIRST HORIZO	11.40	-2.56%	-0.20



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
KG	KING PHARMAC	14.15	39.41%
CRM	SALESFORCE.C	105.47	5.57%
SBUX	STARBUCKS CO	27.14	4.42%
AVP	AVON PRODUCT	34.54	4.16%
DO	DIAMOND OFFS	69.37	4.03%

Lagging 5

Code	Name	Price	% Change
ERTS	ELECTRONIC A	16.63	-5.83%
FAST	FASTENAL CO	52.10	-4.84%
GME	GAMESTOP COR	19.80	-2.80%
COG	CABOT OIL &	30.66	-2.76%
FHN	FIRST HORIZO	11.40	-2.56%