

Jurnal bursier — SUA

14 octombrie 2010

Indicii bursieri americani au scazut usor ieri, dupa ce raportul saptamanal privind cererile de somaj a aratat ca acestea au crescut pana la 462.000 de la 445.000 in saptamana anterioara. Analistii estimau in medie o scadere a cererilor pana la 440.000.

Indicele sectorului financiar a avut cea mai slaba evolutie dintre toti indicii sectoriali, scazand cu 1,82%. Asociatia Nationala a Procurorilor Generali a anuntat ca va incepe o investigatie la nivel national privind metodele folosite de banci pentru a intra in posesia locuintelor ipotecate de clientii rau platnici. Conform RealtyTrac, bancile au intrat in ultima luna in posesia a

104.000 locuinte, acesta fiind cea mai ridicata valoare lunara din 2005, de cand valorile sunt inregistrate.

Dolarul american s-a depreciat in continuare fata de moneda Euro, investitorii interpretand stiri negative din piata muncii ca maring probabilitatea unei interventii puternice a Rezervei Federale pentru cresterea inflatiei. Cotatia EURUSD a ajuns ieri in preajma nivelului de 1,41.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1226.07	0.33%	4.01	4.93%
Dow Jones	11094.57	-0.01%	-1.51	6.39%
Nasdaq	2054.51	-0.13%	-2.74	10.44%
S&P 500	1173.81	-0.36%	-4.29	5.27%
Dow Jones Transportation	4705.17	-0.56%	-26.27	14.77%
Dow Jones Utilities	405.17	-0.13%	-0.52	1.80%
S&P Financial Services	196.27	-1.82%	-3.63	1.29%
S&P Energy	441.28	-0.06%	-0.25	2.63%
S&P Telecom	121.51	0.33%	0.40	5.99%
S&P Industrials	281.07	-0.36%	-1.02	15.67%
S&P Consumer Discretionary	271.57	-0.15%	-0.40	15.53%
S&P Consumer Staples	294.77	0.03%	0.10	7.46%
S&P Utilities	161.34	-0.15%	-0.25	2.12%
S&P Health Care	359.84	-0.15%	-0.53	-0.66%
S&P Materials	213.18	-0.87%	-1.88	6.69%
S&P Info tech	379.89	0.13%	0.48	2.48%
S&P Metals	196.38	-0.86%	-1.71	11.43%
S&P Integrated Oil & Gas	420.05	0.31%	1.28	3.31%
WTI Crude Oil	\$82.69	-0.39%	-0.32	-1.27%
Gold Spot	\$1,381.25	0.65%	8.98	25.61%
Jefferies Commodities Index	299.93	0.06%	0.19	5.84%
Volatility index (CBOE VIX)	19.88	4.25%	0.81	-8.30%
Forex				
EUR / USD	1.4084	0.88%	0.0123	-1.66%
USD / CHF	0.9530	-0.57%	-0.0055	-7.94%
GBP / USD	1.6011	0.72%	0.0114	-0.98%
USD / JPY	81.48	-0.40%	-0.33	-12.41%
DXY Index	76.6470	-0.55%	-0.4240	-1.56%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.39%	-0.01%	14.35	2.66
CATERPILLAR INC	40.22%	-0.47%	32.75	5.49
DU PONT (E.I.) DE NEMOURS	38.08%	-0.83%	14.09	4.91
BOEING CO	31.83%	-0.15%	46.64	16.96
MCDONALD'S CORP	23.38%	1.70%	17.67	6.24
KRAFT FOODS INC-CLASS A	17.00%	0.98%	15.14	1.67
GENERAL ELECTRIC CO	13.48%	-0.64%	15.47	1.59
CHEVRON CORP	8.98%	0.27%	9.79	1.69
INTL BUSINESS MACHINES CORP	8.10%	0.81%	13.41	8.47
WALT DISNEY CO/THE	8.06%	-0.17%	16.75	1.77
3M CO	7.74%	-0.08%	15.88	4.55
THE TRAVELERS COMPANIES INC	7.22%	0.09%	8.43	0.96
UNITED TECHNOLOGIES CORP	6.83%	-0.04%	15.29	3.46
HOME DEPOT INC	6.50%	-0.61%	16.93	2.64
COCA-COLA CO/THE	5.11%	-0.05%	17.94	5.42
VERIZON COMMUNICATIONS INC	4.79%	0.71%	14.23	2.34
PROCTER & GAMBLE CO	3.58%	0.27%	17.16	2.98
AT&T INC	1.68%	0.11%	12.67	1.63
MERCK & CO. INC.	1.67%	-0.03%	11.02	2.07
WAL-MART STORES INC	-0.37%	-1.06%	13.80	3.01
JOHNSON & JOHNSON	-1.04%	0.25%	13.50	3.32
AMERICAN EXPRESS CO	-2.67%	0.46%	15.17	3.27
PFIZER INC	-2.86%	-0.34%	7.78	1.64
CISCO SYSTEMS INC	-3.63%	-0.47%	17.35	2.95
EXXON MOBIL CORP	-4.24%	0.40%	12.51	2.37
INTEL CORP	-5.29%	0.42%	9.61	2.26
JPMORGAN CHASE & CO	-7.08%	-2.81%	10.14	0.92
BANK OF AMERICA CORP	-16.33%	-5.19%	25.25	0.59
MICROSOFT CORP	-17.25%	-0.32%	12.01	4.74
HEWLETT-PACKARD CO	-18.21%	-0.19%	10.36	2.27
ALCOA INC	-18.55%	-1.80%	131.30	1.01

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
MCD	MCDONALDS CO	77.04	1.70%	9.76
IBM	IBM	141.50	0.81%	8.55
KFT	KRAFT FOODS	31.80	0.98%	2.35
XOM	EXXON MOBIL	65.30	0.40%	1.97
CVX	CHEVRON CORP	83.90	0.27%	1.74

Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	38.72	-2.81%	-8.48
BAC	BANK OF AMER	12.60	-5.19%	-5.22
WMT	WAL-MART STO	53.25	-1.06%	-4.31
DD	DU PONT (EI)	46.49	-0.83%	-2.95
CAT	CATERPILLAR	79.91	-0.47%	-2.88

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	302.31	0.72%	3.03
YHOO	YAHOO! INC	15.93	4.46%	0.48
EBAY	EBAY INC	25.29	1.69%	0.45
PCLN	PRICELINE.CO	349.06	2.35%	0.45
FSLR	FIRST SOLAR	142.26	3.89%	0.44

Lagging 5

Code	Name	Price	% Change	Index Points
APOL	APOLLO GROUP	37.99	-23.25%	-1.88
NIHD	NII HOLDING	37.76	-12.27%	-0.95
ORCL	ORACLE CORP	28.33	-0.94%	-0.62
QCOM	QUALCOMM INC	45.04	-0.62%	-0.59
RIMM	RESEARCH IN	49.09	-1.84%	-0.53



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
EMC	EMC CORP/MAS	21.21	4.48%
YHOO	YAHOO! INC	15.93	4.46%
FSLR	FIRST SOLAR	142.26	3.89%
CCE	COCA-COLA EN	23.89	3.69%
FTR	FRONTIER COM	8.86	2.78%

Lagging 5

Code	Name	Price	% Change
APOL	APOLLO GROUP	37.99	-23.25%
DV	DEVRY INC	42.06	-16.83%
HRB	H&R BLOCK IN	12.31	-10.08%
WPO	WASHINGTON P	390.25	-8.95%
PCS	METROPCS COM	10.41	-5.62%