

Jurnal bursier — SUA

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Indicii bursieri americani au avut o evolutie mixta vineri, cresterile din sectorul tehnologic fiind contrabalansate de pierderile din sectorul financiar.

Indicele NASDAQ 100, reprezentativ pentru sectorul tehnologic, a inregistrat o crestere de circa 2%, dupa ce Google a raportat un profit trimestrial peste estimarile analistilor, iar actiunile Seagate Technology, unul din principalii producatori de hard disk-uri, a crescut cu peste 20% pe fondul zvonurilor privind o preluare de catre un grup de private equity.

Presedintele Rezervei Federale, Ben Bernanke, a sustinut un discurs in care a confirmat faptul ca masuri

de stimulare a inflatiei vor fi puse in aplicare in scurt timp, dar a avut un ton prudent in aceasta privinta.

Pe planul macroeconomic, stirile de vineri s-au dovedit mixte. Vanzarile de retail pe luna septembrie s-au aflat usor peste asteptari, in crestere cu 0,4%, fata de 0,3% - media estimarilor. Indicele activitatii manufacturiere in regiunea Rezervei Federale din New York a inregistrat o crestere spectaculoasa in luna octombrie, dar increderea consumatorilor s-a aflat in usoara scadere.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1223.43	-0.22%	-2.64	4.70%
Dow Jones	11062.78	-0.29%	-31.79	6.09%
Nasdaq	2097.73	2.10%	43.22	12.76%
S&P 500	1176.19	0.20%	2.38	5.48%
Dow Jones Transportation	4694.78	-0.22%	-10.39	14.52%
Dow Jones Utilities	406.23	0.26%	1.06	2.07%
S&P Financial Services	192.92	-1.71%	-3.35	-0.44%
S&P Energy	442.47	0.27%	1.19	2.91%
S&P Telecom	120.94	-0.47%	-0.57	5.49%
S&P Industrials	278.62	-0.87%	-2.45	14.66%
S&P Consumer Discretionary	273.39	0.67%	1.83	16.30%
S&P Consumer Staples	295.45	0.23%	0.68	7.71%
S&P Utilities	161.88	0.34%	0.55	2.47%
S&P Health Care	361.20	0.38%	1.36	-0.28%
S&P Materials	213.89	0.34%	0.72	7.05%
S&P Info tech	387.59	2.03%	7.70	4.55%
S&P Metals	194.67	-0.87%	-1.70	10.47%
S&P Integrated Oil & Gas	420.14	0.02%	0.09	3.33%
WTI Crude Oil	\$81.25	-1.74%	-1.44	-3.42%
Gold Spot	\$1,368.40	-0.93%	-12.85	23.86%
Jefferies Commodities Index	296.06	-1.29%	-3.87	4.48%
Volatility index (CBOE VIX)	19.03	-4.28%	-0.85	-12.22%
Forex				
EUR / USD	1.3977	-0.76%	-0.0107	-2.40%
USD / CHF	0.9589	0.62%	0.0059	-7.37%
GBP / USD	1.5992	-0.12%	-0.0019	-1.10%
USD / JPY	81.45	-0.04%	-0.03	-12.44%
DX Index	77.0410	0.51%	0.3940	-1.05%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	6.09%	-0.29%	14.31	2.66
CATERPILLAR INC	39.94%	-0.20%	32.68	5.47
DU PONT (E.I.) DE NEMOURS	38.61%	0.39%	14.14	4.93
BOEING CO	29.52%	-1.75%	45.82	16.66
MCDONALD'S CORP	24.09%	0.57%	17.77	6.28
KRAFT FOODS INC-CLASS A	16.45%	-0.47%	15.07	1.66
CHEVRON CORP	8.60%	-0.35%	9.76	1.69
WALT DISNEY CO/THE	8.16%	0.09%	16.77	1.78
3M CO	7.83%	0.08%	15.89	4.55
INTL BUSINESS MACHINES CORP	7.76%	-0.31%	13.37	8.45
GENERAL ELECTRIC CO	7.73%	-5.07%	14.68	1.51
THE TRAVELERS COMPANIES INC	7.56%	0.32%	8.46	0.96
UNITED TECHNOLOGIES CORP	6.76%	-0.07%	15.28	3.45
HOME DEPOT INC	6.12%	-0.36%	16.87	2.63
COCA-COLA CO/THE	5.16%	0.05%	17.95	5.42
VERIZON COMMUNICATIONS INC	4.76%	-0.03%	14.22	2.34
PROCTER & GAMBLE CO	3.51%	-0.06%	17.15	2.98
MERCK & CO. INC.	1.12%	-0.54%	10.96	2.06
AT&T INC	1.07%	-0.60%	12.59	1.62
WAL-MART STORES INC	-0.19%	0.19%	13.82	3.02
JOHNSON & JOHNSON	-1.30%	-0.27%	13.47	3.31
CISCO SYSTEMS INC	-2.42%	1.26%	17.56	2.98
PFIZER INC	-2.47%	0.40%	7.81	1.65
AMERICAN EXPRESS CO	-3.53%	-0.89%	15.03	3.24
EXXON MOBIL CORP	-4.40%	-0.17%	12.49	2.37
INTEL CORP	-5.29%	0.00%	9.61	2.26
JPMORGAN CHASE & CO	-10.85%	-4.05%	9.73	0.88
MICROSOFT CORP	-16.23%	1.23%	12.16	4.79
HEWLETT-PACKARD CO	-16.91%	1.59%	10.53	2.31
ALCOA INC	-18.55%	0.00%	131.30	1.01
BANK OF AMERICA CORP	-20.45%	-4.92%	24.01	0.56

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
HPQ	HEWLETT-PACK	42.80	1.59%	5.07
MCD	MCDONALDS CO	77.48	0.57%	3.33
MSFT	MICROSOFT CO	25.54	1.23%	2.35
CSCO	CISCO SYSTEM	23.37	1.26%	2.20
DD	DU PONT (EI)	46.67	0.39%	1.36

Lagging 5

Code	Name	Price	% Change	Index Points
JPM	JPMORGAN CHA	37.15	-4.05%	-11.88
BA	BOEING CO/TH	70.11	-1.75%	-9.46
GE	GENERAL ELEC	16.30	-5.07%	-6.58
BAC	BANK OF AMER	11.98	-4.92%	-4.69
IBM	IBM	141.06	-0.31%	-3.33

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	315.00	4.20%	17.69
GOOG	GOOGLE INC-C	601.45	11.19%	9.93
AMZN	AMAZON.COM I	164.64	5.86%	2.96
STX	SEAGATE TECH	15.50	22.14%	1.45
ORCL	ORACLE CORP	28.91	2.05%	1.33

Lagging 5

Code	Name	Price	% Change	Index Points
MAT	MATTEL INC	22.47	-6.38%	-0.69
QCOM	QUALCOMM INC	44.85	-0.42%	-0.40
INFY	INFOSYS TECH	68.61	-3.38%	-0.29
INTU	INTUIT INC	46.66	-1.37%	-0.28
APOL	APOLLO GROUP	36.58	-3.71%	-0.23



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
GOOG	GOOGLE INC-C	601.45	11.19%
WDC	WESTERN DIGI	31.89	8.14%
AMZN	AMAZON.COM I	164.64	5.86%
CSC	COMPUTER SCI	49.39	5.13%
MON	MONSANTO CO	56.78	4.92%

Lagging 5

Code	Name	Price	% Change
GCI	GANNETT CO	12.85	-8.80%
FHN	FIRST HORIZO	10.03	-7.90%
COF	CAPITAL ONE	36.86	-7.62%
MAT	MATTEL INC	22.47	-6.38%
GE	GENERAL ELEC	16.30	-5.07%