

Jurnal bursier — Europa

19 octombrie 2010

Indicii bursieri europene au suferit deprecieri astazi, temerile privind evolutia viitoare a economiei globale crescand, dupa ce banca centrala din China a decis marirea ratei la depozite de la 2,25% la 2,5% si a ratei la imprumuturi de la 5,31% la 5,56%. Este pentru prima data in ultimii trei ani cand dobanzile sunt modificate, pe fondul unei cresteri a inflatiei, si a unei pietei imobiliare considerate de unii analisti ca aflandu-se intr-o bula. Miscarea bancii centrale a dus la scaderea apetitului pentru risc, lucru observat in piata valutara, acolo unde dolarul american s-a apreciat cu

1,5% fata de moneda Euro.

Evolutia indicilor a fost influentata negativ si de anuntul rezultatelor trimestriale ale Apple, care, desi a raportat un profit record pe ultimul trimestru, a facut estimari sub cele ale analistilor privind profitul in urmatoarea perioada. De asemenea negativ pentru piata de capital a fost sondajul ZEW cu privire la asteptarile investitorilor germani despre dinamica activitatii economice. Acestea au ajuns la cel mai scazut nivel din ultimele 18 luni.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
Europa de Vest				
DAX	6490.69	-0.40%	-25.94	8.95%
FTSE	5703.89	-0.67%	-38.63	5.38%
CAC 40	3807.17	-0.71%	-27.33	-3.28%
IBEX Spania	10895.30	-0.02%	-2.40	-8.75%
AEX Olanda	339.15	-0.75%	-2.57	1.14%
SPMIB Italia	21233.48	-0.12%	-25.11	-8.67%
SMI Elveția	6471.96	0.03%	1.70	-1.13%
DJ Euro Stoxx 50	2837.33	-0.47%	-13.39	-4.31%
DJ Stoxx 600	265.24	-0.53%	-1.40	4.47%
Europa de Est				
WIG Polonia	45289.74	-1.24%	-569.14	13.26%
BUX Ungaria	23477.20	0.30%	69.67	10.60%
PX Cehia	1136.50	0.26%	2.90	1.72%
BET România	5240.66	-0.35%	-18.56	11.73%
Forex				
EUR / USD	1.3725	-1.50%	-0.0209	-4.16%
USD / CHF	0.9722	1.32%	0.0127	-6.09%
GBP / USD	1.5699	-1.11%	-0.0177	-2.91%
EUR / JPY	111.95	-1.15%	-1.3000	-15.95%
EUR / GBP	0.8743	-0.39%	-0.0034	-1.42%
USD / HUF	202.20	2.26%	4.4700	6.98%
EUR / HUF	277.55	0.74%	2.0300	2.65%
USD / PLN	2.8927	2.68%	0.0755	1.04%
EUR / PLN	3.9703	1.15%	0.0453	-3.18%
USD / RON	3.1331	1.86%	0.0571	6.05%
EUR / RON	4.3001	0.29%	0.0125	1.63%

Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
DAX INDEX	8.95%	-0.40%	14.43	1.48
BAYERISCHE MOTOREN WERKE AG	54.45%	0.23%	23.17	1.59
MAN SE	46.62%	-1.16%	#N/A/N/A	2.07
INFINEON TECHNOLOGIES AG	41.62%	-1.88%	32.32	2.34
VOLKSWAGEN AG-PFD	38.19%	-1.31%	19.12	1.09
DEUTSCHE LUFTHANSA-REG	27.62%	-2.53%	#N/A/N/A	0.97
SIEMENS AG-REG	26.99%	-0.38%	20.96	2.40
DAIMLER AG-REGISTERED SHARES	26.35%	-1.54%	30.75	1.50
FRESENIUS MEDICAL CARE AG &	23.12%	-0.14%	20.08	2.70
ADIDAS AG	22.20%	-0.80%	17.82	2.04
LINDE AG	20.96%	-0.68%	21.85	1.69
FRESENIUS SE-PREF	20.66%	-0.61%	21.25	2.06
BASF SE	16.52%	-0.76%	15.97	2.51
K+S AG	15.28%	-1.52%	32.72	3.40
HENKEL AG & CO KGAA VORZUG	14.51%	0.60%	20.86	2.38
SAP AG	13.17%	-1.05%	22.10	4.96
METRO AG	13.07%	-1.97%	34.14	2.80
COMMERZBANK AG	11.40%	1.13%	#N/A/N/A	0.78
BEIERSDORF AG	2.28%	-0.23%	24.59	4.19
ALLIANZ SE-REG	1.96%	0.07%	8.04	0.92
MUENCHENER RUECKVER AG-REG	-0.62%	0.75%	7.94	0.85
THYSSENKRUPP AG	-1.04%	-1.10%	#N/A/N/A	1.35
BAYER AG-REG	-1.91%	-0.88%	28.01	2.40
DEUTSCHE TELEKOMAG-REG	-2.19%	0.10%	19.74	1.10
DEUTSCHE POST AG-REG	-2.41%	0.19%	9.29	1.58
MERCK KGAA	-6.41%	-0.16%	23.10	1.24
DEUTSCHE BANK AG-REGISTERED	-6.42%	1.81%	5.23	0.69
DEUTSCHE BOERSE AG	-10.48%	-0.06%	21.82	3.34
SALZGITTER AG	-22.75%	-2.07%	#N/A/N/A	0.74
E.ON AG	-23.83%	-0.11%	5.31	1.03
RWE AG	-26.19%	-0.18%	8.09	2.03

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

Companiile europene cu cel mai mare impact asupra indicilor

DAX – companiile cu cele mai mari variații zilnice

Leading 5

Code	Name	Price	% Change
HEI	HEIDELBERGCE	35.79	2.17%
DBK	DEUTSCHE BAN	42.20	1.81%
CBK	COMMERZBANK	6.56	1.13%
MUV2	MUENCHENER R	108.00	0.75%
HEN3	HENKEL AG -P	41.72	0.60%

Lagging 5

Code	Name	Price	% Change
LHA	DEUTSCHE LUF	15.00	-2.53%
MEO	METRO AG	48.14	-1.97%
IFX	INFINEON TEC	5.50	-1.88%
DAI	DAIMLER AG	47.04	-1.54%
SDF	K+S AG	46.10	-1.52%

FTSE

Leading 5

Code	Name	Price	% Change
STAN	STANDARD CHA	1959.00	1.98%
DGE	DIAGEO PLC	1163.00	2.47%
BP/	BP PLC	435.70	0.82%
PRU	PRUDENTIAL P	634.00	1.68%
NG/	NATIONAL GRI	579.50	1.31%

Lagging 5

Code	Name	Price	% Change
RIO	RIO TINTO PL	3948.00	-3.24%
XTA	XSTRATA PLC	1248.50	-4.37%
VOD	VODAFONE GRO	166.25	-1.28%
BLT	BHP BILLITON	2139.00	-2.13%
AAL	ANGLO AMER P	2781.50	-2.28%

CAC

Leading 5

Code	Name	Price	% Change	Index Points
GLE	SOC GENERALE	43.06	1.65%	2.57
RNO	RENAULT SA	40.16	2.51%	1.12
CA	CARREFOUR SA	38.37	0.68%	0.90
UL	UNIBAIL-RODA	151.50	1.20%	0.90
LG	LAFARGE SA	42.10	1.51%	0.64

Lagging 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	38.87	-1.68%	-7.69
MC	LVMH MOET HE	108.85	-2.38%	-3.55
SAN	SANOFI-AVENT	49.90	-0.97%	-2.99
SU	SCHNEIDER EL	99.69	-2.12%	-2.87
MT	ARCELORMITTA	24.57	-1.62%	-1.90

SMI

Leading 5

Code	Name	Price	% Change	Index Points
UBSN	UBS AG-REG	17.58	1.74%	8.86
CSGN	CREDIT SUISS	43.45	1.07%	4.22
ROG	ROCHE HLDG-G	143.70	0.28%	2.32
ZURN	ZURICH FINL	236.90	0.77%	2.17
NOVN	NOVARTIS AG-	57.25	0.17%	2.03

Lagging 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	51.85	-0.58%	-8.56
CFR	CIE FINANCI-	47.06	-1.96%	-4.04
RUKN	SWISS REINSU	47.99	-1.13%	-1.55
UHR	SWATCH GROUP	361.70	-1.44%	-1.35
SYNN	SYNGENTA AG-	273.00	-0.58%	-1.25