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Piata americana de capital a suferit ieri cele mai mari scaderi din ultimele doua luni, dupa ce banca centrala a Chinei a decis cresterea dobanzilor la depozite si imprumuturi, iar estimarile de profit oferite de Apple s-au dovedit dezamagitoare.

Toti indicii sectoriali s-au aflat in scadere ieri, cele mai slabe evolutii fiind inregistrate in sectorul energetic (-2,39%) si cel al producatorilor de materii prime (-2,25%), pe fondul intaririi puternice a dolarului american, fapt ce a dus la scaderi in piata marfurilor. Dolarul american s-a apreciat cu circa 1,5% fata de moneda Euro, dupa ce secretarul Trezoreriei, Timothy

Geithner, a declarat ca un dolar slab nu este solutia revenirii economiei americane.

Stirile macroeconomice s-au dovedit si ele de natura negativa. Permisele pentru noi constructii au scazut in luna septembrie cu 5,6% fata de august, ajungand la cel mai scazut nivel din ultimul an.

Volatilitatea s-a aflat in crestere puternica, indicele VIX apreciindu-se cu 8% si trecand peste nivelul de 20 puncte.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1208.85	-1.55%	-19.01	3.46%
Dow Jones	10978.62	-1.48%	-165.07	5.28%
Nasdaq	2069.73	-1.64%	-34.42	11.26%
S&P 500	1165.90	-1.59%	-18.81	4.56%
Dow Jones Transportation	4647.28	-1.39%	-65.72	13.36%
Dow Jones Utilities	407.89	-0.60%	-2.48	2.48%
S&P Financial Services	194.66	-1.40%	-2.77	0.45%
S&P Energy	435.40	-2.39%	-10.65	1.27%
S&P Telecom	120.19	-1.26%	-1.53	4.84%
S&P Industrials	274.76	-1.52%	-4.23	13.08%
S&P Consumer Discretionary	268.95	-1.47%	-4.02	14.41%
S&P Consumer Staples	293.21	-1.01%	-2.99	6.89%
S&P Utilities	162.29	-0.61%	-0.99	2.72%
S&P Health Care	357.92	-1.75%	-6.37	-1.19%
S&P Materials	209.63	-2.25%	-4.83	4.92%
S&P Info tech	382.72	-1.73%	-6.72	3.24%
S&P Metals	186.51	-3.78%	-7.32	5.84%
S&P Integrated Oil & Gas	415.72	-2.22%	-9.46	2.24%
WTI Crude Oil	\$79.49	-4.32%	-3.59	-4.28%
Gold Spot	\$1,332.00	-2.67%	-36.60	22.17%
Jefferies Commodities Index	292.98	-1.93%	-5.76	3.39%
Volatility index (CBOE VIX)	20.63	8.07%	1.54	-4.84%
Forex				
EUR / USD	1.3727	-1.49%	-0.0207	-4.15%
USD / CHF	0.9718	1.28%	0.0123	-6.12%
GBP / USD	1.5707	-1.06%	-0.0169	-2.86%
USD / JPY	81.58	0.38%	0.31	-12.30%
DX Index	78.1840	1.62%	1.2500	0.42%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	5.28%	-1.48%	14.09	2.63
CATERPILLAR INC	37.83%	-2.11%	32.19	5.39
DU PONT (E.I.) DE NEMOURS	36.56%	-2.40%	13.93	4.85
BOEING CO	27.56%	-1.68%	45.13	16.41
MCDONALD'S CORP	23.30%	-0.43%	17.66	6.24
KRAFT FOODS INC-CLASS A	15.71%	-0.66%	14.98	1.65
THE TRAVELERS COMPANIES INC	7.82%	-1.18%	8.48	0.97
CHEVRON CORP	7.53%	-2.00%	9.66	1.67
3M CO	7.14%	-1.22%	15.79	4.52
GENERAL ELECTRIC CO	6.21%	-1.11%	14.48	1.49
WALT DISNEY CO/THE	6.17%	-1.47%	16.46	1.74
UNITED TECHNOLOGIES CORP	6.05%	-1.27%	15.18	3.43
COCA-COLA CO/THE	5.86%	0.57%	17.54	5.01
INTL BUSINESS MACHINES CORP	5.45%	-3.36%	12.58	7.79
HOME DEPOT INC	5.12%	-0.39%	16.71	2.61
PROCTER & GAMBLE CO	4.21%	-0.27%	17.26	3.00
VERIZON COMMUNICATIONS INC	3.89%	-1.32%	14.11	2.32
AT&T INC	0.64%	-1.43%	12.54	1.62
MERCK & CO. INC.	-0.05%	-1.91%	10.84	2.04
WAL-MART STORES INC	-0.24%	-0.82%	13.81	3.01
JOHNSON & JOHNSON	-1.74%	-0.89%	13.32	3.30
AMERICAN EXPRESS CO	-3.01%	-0.63%	15.12	3.25
CISCO SYSTEMS INC	-4.05%	-1.40%	17.27	2.93
PFIZER INC	-4.40%	-2.25%	7.66	1.62
EXXON MOBIL CORP	-4.50%	-1.75%	12.48	2.37
INTEL CORP	-5.78%	0.10%	9.56	2.25
JPMORGAN CHASE & CO	-9.55%	-1.39%	9.87	0.89
HEWLETT-PACKARD CO	-16.85%	-1.13%	10.54	2.31
MICROSOFT CORP	-17.71%	-2.83%	11.95	4.71
ALCOA INC	-21.40%	-3.58%	126.70	0.97
BANK OF AMERICA CORP	-21.65%	-4.38%	16.01	0.56

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
KO	COCA-COLA CO	60.34	0.57%	2.57
INTC	INTEL CORP	19.22	0.10%	0.15
HD	HOME DEPOT I	30.41	-0.39%	-0.91
PG	PROCTER & GA	63.18	-0.27%	-1.29
GE	GENERAL ELEC	16.07	-1.11%	-1.36

Lagging 5

Code	Name	Price	% Change	Index Points
IBM	IBM	138.03	-3.36%	-36.33
CVX	CHEVRON CORP	82.79	-2.00%	-12.79
CAT	CATERPILLAR	78.55	-2.11%	-12.79
BA	BOEING CO/TH	69.05	-1.68%	-8.93
XOM	EXXON MOBIL	65.12	-1.75%	-8.78

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
NTAP	NETAPP INC	51.00	1.35%	0.28
CMCSA	COMCAST CORP	19.11	0.58%	0.17
MAT	MATTEL INC	22.70	0.62%	0.06
ILMN	ILLUMINA INC	49.83	0.67%	0.04
INTC	INTEL CORP	19.22	0.10%	0.04

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	309.50	-2.64%	-11.71
MSFT	MICROSOFT CO	25.09	-2.83%	-2.38
GOOG	GOOGLE INC-C	607.83	-1.60%	-1.62
AMZN	AMAZON.COM I	158.67	-2.99%	-1.59
BIDU	BAIDU INC-SP	100.82	-2.59%	-0.80



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
MEE	MASSEY ENERG	37.33	4.98%
COF	CAPITAL ONE	38.76	4.11%
PH	PARKER HANNI	75.08	3.67%
ZION	ZIONS BANCOR	21.86	2.39%
GS	GOLDMAN SACH	156.72	1.96%

Lagging 5

Code	Name	Price	% Change
SVU	SUPERVALU IN	10.55	-14.92%
HOG	HARLEY-DAVID	30.30	-6.74%
URBN	URBAN OUTFIT	29.28	-6.12%
JDSU	JDS UNIPHASE	11.40	-6.02%
NBR	NABORS INDS	18.33	-5.71%