

## Jurnal bursier — SUA

21 octombrie 2010

Indicii bursieri americani au crescut ieri pentru a doua zi la rand, pe fondul rezultatelor trimestriale peste asteptari anuntate de companii precum McDonalds, Freeport-McMoran si Ebay.

Datele macroeconomice publicate ieri au fost usor pozitive pentru piata de capital. Numarul cererilor de somaj a scazut in ultima saptamana la 452.000 de la 475.000 si s-au situat sub estimari. Indicele conditiilor de afaceri alcatuit de Rezerva Federala din Philadelphia a crescut usor in luna octombrie, pentru a doua luna la rand.

In ciuda raliului din piata de capital, dolarul american

s-a intarit usor fata de moneda Euro, iar piata marfurilor si-a continuat scaderea. Pretul barilului de petrol a scazut cu 2,4%, pana la \$80,5, in timp ce pretul unciei de aur a scazut pentru a doua sedinta la rand, dupa ce din august pana la jumatatea lui octombrie s-a apreciat cu circa 15%.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
<b>MSCI World Index</b>	1224.92	0.25%	3.06	4.83%
<b>Dow Jones</b>	11146.57	0.35%	38.60	6.89%
<b>Nasdaq</b>	2090.10	0.21%	4.35	12.35%
<b>S&amp;P 500</b>	1180.26	0.18%	2.09	5.84%
<b>Dow Jones Transportation</b>	4735.57	-0.29%	-13.81	15.51%
<b>Dow Jones Utilities</b>	409.76	-0.38%	-1.57	2.95%
<b>S&amp;P Financial Services</b>	196.47	-0.19%	-0.37	1.39%
<b>S&amp;P Energy</b>	440.86	-0.14%	-0.61	2.54%
<b>S&amp;P Telecom</b>	121.33	-0.48%	-0.58	5.84%
<b>S&amp;P Industrials</b>	280.41	0.71%	1.98	15.40%
<b>S&amp;P Consumer Discretionary</b>	274.08	0.71%	1.94	16.60%
<b>S&amp;P Consumer Staples</b>	296.05	0.34%	1.00	7.93%
<b>S&amp;P Utilities</b>	162.76	-0.50%	-0.81	3.02%
<b>S&amp;P Health Care</b>	362.02	0.34%	1.21	-0.06%
<b>S&amp;P Materials</b>	213.86	0.05%	0.10	7.03%
<b>S&amp;P Info tech</b>	386.26	0.14%	0.54	4.19%
<b>S&amp;P Metals</b>	188.74	-0.98%	-1.86	7.10%
<b>S&amp;P Integrated Oil &amp; Gas</b>	421.39	0.01%	0.03	3.64%
<b>WTI Crude Oil</b>	\$80.56	-2.40%	-1.98	-3.83%
<b>Gold Spot</b>	\$1,325.72	-1.51%	-20.32	20.26%
<b>Jefferies Commodities Index</b>	295.55	-1.15%	-3.45	4.30%
<b>Volatility index (CBOE VIX)</b>	19.27	-2.63%	-0.52	-11.12%
<b>Forex</b>				
<b>EUR / USD</b>	1.3920	-0.32%	-0.0044	-2.80%
<b>USD / CHF</b>	0.9678	0.62%	0.0060	-6.51%
<b>GBP / USD</b>	1.5704	-0.91%	-0.0145	-2.88%
<b>USD / JPY</b>	81.33	0.30%	0.24	-12.57%
<b>DXY Index</b>	77.4180	0.32%	0.2470	-0.57%

## Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
<b>DOW JONES INDUS. AVG</b>	6.89%	0.35%	13.66	2.61
DU PONT (E.I.) DE NEMOURS	39.98%	0.11%	14.28	4.97
CATERPILLAR INC	38.43%	-1.78%	24.50	5.07
BOEING CO	32.09%	0.20%	14.71	11.77
MCDONALD'S CORP	25.62%	1.33%	17.43	6.36
KRAFT FOODS INC-CLASS A	17.07%	0.06%	15.15	1.67
THE TRAVELERS COMPANIES INC	10.27%	0.62%	8.41	0.93
HOME DEPOT INC	9.96%	3.51%	17.48	2.73
3M CO	9.53%	1.21%	16.14	4.62
CHEVRON CORP	9.43%	0.27%	9.83	1.70
UNITED TECHNOLOGIES CORP	8.01%	1.42%	15.24	3.20
COCA-COLA CO/THE	7.84%	0.52%	17.87	5.10
WALT DISNEY CO/THE	7.53%	0.17%	16.67	1.77
INTL BUSINESS MACHINES CORP	6.82%	0.55%	12.75	7.89
GENERAL ELECTRIC CO	6.41%	0.31%	14.50	1.49
VERIZON COMMUNICATIONS INC	5.05%	-0.37%	14.26	2.34
PROCTER & GAMBLE CO	4.75%	0.22%	17.35	3.02
MERCK & CO. INC.	1.53%	0.30%	11.01	2.07
AT&T INC	1.11%	-0.94%	13.31	1.48
WAL-MART STORES INC	1.07%	1.03%	13.99	3.05
AMERICAN EXPRESS CO	-0.62%	1.36%	13.16	3.03
JOHNSON & JOHNSON	-0.65%	0.61%	13.47	3.33
EXXON MOBIL CORP	-2.74%	0.47%	12.70	2.41
CISCO SYSTEMS INC	-2.84%	-0.60%	17.49	2.97
INTEL CORP	-3.09%	0.66%	9.84	2.31
PFIZER INC	-3.13%	-0.23%	7.76	1.64
JPMORGAN CHASE & CO	-9.53%	-1.05%	9.87	0.89
MICROSOFT CORP	-16.69%	0.36%	12.10	4.77
HEWLETT-PACKARD CO	-17.69%	-0.98%	10.43	2.29
ALCOA INC	-20.72%	-1.31%	127.80	0.98
BANK OF AMERICA CORP	-24.57%	-3.32%	15.41	0.54

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

## Comaniile americane cu cel mai mare impact asupra indicilor

### DOW JONES

#### Leading 5

Code	Name	Price	% Change	Index Points
MMM	3M CO	90.55	1.21%	8.17
HD	HOME DEPOT I	31.81	3.51%	8.17
UTX	UNITED TECH	74.97	1.42%	7.95
MCD	MCDONALDS CO	78.44	1.33%	7.80
IBM	IBM	139.83	0.55%	5.75

#### Lagging 5

Code	Name	Price	% Change	Index Points
CAT	CATERPILLAR	78.89	-1.78%	-10.82
HPQ	HEWLETT-PACK	42.40	-0.98%	-3.18
JPM	JPMORGAN CHA	37.70	-1.05%	-3.03
BAC	BANK OF AMER	11.36	-3.32%	-2.95
T	AT&T INC	28.34	-0.94%	-2.04

### NASDAQ

#### Leading 5

Code	Name	Price	% Change	Index Points
AMZN	AMAZON.COM I	164.97	3.97%	2.05
EBAY	EBAY INC	27.19	5.96%	1.64
BIDU	BAIDU INC-SP	102.48	2.47%	0.74
GOOG	GOOGLE INC-C	611.99	0.66%	0.66
GILD	GILEAD SCIEN	39.06	1.75%	0.61

#### Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	309.52	-0.33%	-1.41
QCOM	QUALCOMM INC	43.98	-0.90%	-0.85
TEVA	TEVA PHARM-A	52.73	-1.44%	-0.62
VOD	VODAFONE GRP	26.39	-1.79%	-0.37
XLNX	XILINX INC	25.17	-3.23%	-0.32



## Companiile cu cele mai mari variații zilnice din S&P 500

### Leading 5

Code	Name	Price	% Change
FLIR	FLIR SYSTEMS	27.04	6.37%
EBAY	EBAY INC	27.19	5.96%
STI	SUNTRUST BAN	26.59	4.48%
DHR	DANAHER CORP	43.37	4.28%
PCP	PRECISION CA	135.31	4.12%

### Lagging 5

Code	Name	Price	% Change
JNS	JANUS CAPITA	10.85	-5.90%
TSO	TESORO CORP	13.14	-5.60%
ETFC	E*TRADE FINA	14.14	-4.14%
NUE	NUCOR CORP	37.89	-3.78%
HSY	HERSHEY CO/T	49.32	-3.48%