

Jurnal bursier — SUA

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Indicii bursieri americani au inchis mixt sedinta de ieri, Sectorul bunurilor de larg consum a inregistrat cele mai mari scaderi, dupa ce Kimberly Clark a raportat rezultate trimestriale sub estimarile analistilor. Si producatorii de materii prime au suferit scaderi, US Steel raportand o pierdere trimestriala surprinzatoare.

Sectorul tehnologic a avut o evolutie mai buna decat cea a indicelui S&P 500, dupa ce IBM a anuntat un program de rascumparare de actiuni in valoare de 10 miliarde USD.

Datele macroeconomice s-au dovedit peste asteptari: indicele increderii consumatorilor americani a crescut in

ultima luna mai mult decat estimau analistii. Cu toate acestea, procentul populatiei care considera ca exista suficiente locuri de munca a scazut la cel mai mic nivel din ultimul an.

In urma zvonurilor ca masurile de politica monetara nu vor fi atat de ample pe cat estimau investitorii, dolarul american s-a intarit fata de moneda Euro, cotația EURUSD coborand sub nivelul de 1,39.

Nume	Preț	Variație (%)	Variație	Variație 2010 (%)
MSCI World Index	1223.80	-0.48%	-5.89	4.74%
Dow Jones	11169.46	0.05%	5.41	7.11%
Nasdaq	2119.05	0.26%	5.50	13.91%
S&P 500	1185.64	0.00%	0.02	6.33%
Dow Jones Transportation	4779.72	0.10%	4.86	16.59%
Dow Jones Utilities	404.26	-0.23%	-0.94	1.57%
S&P Financial Services	196.06	0.13%	0.25	1.18%
S&P Energy	445.65	0.26%	1.16	3.65%
S&P Telecom	121.51	0.09%	0.11	5.99%
S&P Industrials	280.37	-0.26%	-0.73	15.38%
S&P Consumer Discretionary	278.09	0.39%	1.08	18.30%
S&P Consumer Staples	296.25	-0.36%	-1.07	8.00%
S&P Utilities	161.01	-0.18%	-0.29	1.91%
S&P Health Care	362.85	-0.30%	-1.11	0.18%
S&P Materials	215.73	-0.23%	-0.49	7.97%
S&P Info tech	389.96	0.14%	0.54	5.19%
S&P Metals	190.48	0.57%	1.08	8.09%
S&P Integrated Oil & Gas	423.33	0.16%	0.68	4.11%
WTI Crude Oil	\$82.55	0.04%	0.03	-2.92%
Gold Spot	\$1,340.54	0.05%	0.63	21.03%
Jefferies Commodities Index	301.29	0.33%	0.98	5.63%
Volatility index (CBOE VIX)	20.22	1.86%	0.37	-6.73%
EUR / USD	1.3859	-0.76%	-0.0106	-3.23%
USD / CHF	0.9842	1.35%	0.0131	-4.93%
GBP / USD	1.5845	0.78%	0.0122	-2.01%
USD / JPY	81.43	0.77%	0.62	-12.46%
DXY Index	77.7080	0.78%	0.6050	-0.20%

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	7.11%	0.05%	13.70	2.62
DU PONT (E.I.) DE NEMOURS	40.24%	-1.01%	14.53	4.80
CATERPILLAR INC	38.01%	-0.51%	24.43	5.06
BOEING CO	31.72%	-0.50%	14.67	11.74
MCDONALD'S CORP	26.14%	0.08%	17.50	6.38
KRAFT FOODS INC-CLASS A	18.95%	-0.43%	15.40	1.69
WALT DISNEY CO/THE	11.50%	1.41%	17.29	1.83
CHEVRON CORP	10.60%	0.33%	9.94	1.72
THE TRAVELERS COMPANIES INC	10.37%	-1.01%	8.41	0.93
3M CO	9.44%	-0.47%	16.13	4.62
HOME DEPOT INC	8.16%	-0.35%	17.19	2.68
UNITED TECHNOLOGIES CORP	7.58%	-0.45%	15.18	3.24
INTL BUSINESS MACHINES CORP	7.46%	0.59%	12.82	7.86
COCA-COLA CO/THE	7.44%	0.38%	17.80	5.08
GENERAL ELECTRIC CO	6.81%	0.62%	14.56	1.49
VERIZON COMMUNICATIONS INC	4.99%	0.46%	14.51	2.42
PROCTER & GAMBLE CO	3.68%	-1.07%	16.94	2.99
WAL-MART STORES INC	2.08%	1.13%	14.13	3.08
MERCK & CO. INC.	1.45%	-0.94%	11.00	2.07
AT&T INC	1.00%	-0.18%	13.29	1.48
JOHNSON & JOHNSON	-0.88%	-0.22%	13.44	3.33
AMERICAN EXPRESS CO	-1.04%	2.04%	13.10	3.02
INTEL CORP	-1.76%	0.86%	9.97	2.34
CISCO SYSTEMS INC	-2.28%	-0.91%	17.59	2.99
EXXON MOBIL CORP	-2.43%	0.50%	12.75	2.42
PFIZER INC	-3.85%	-0.74%	7.70	1.63
JPMORGAN CHASE & CO	-10.73%	0.35%	9.74	0.88
MICROSOFT CORP	-15.05%	2.82%	12.33	4.86
HEWLETT-PACKARD CO	-16.62%	0.16%	10.57	2.32
ALCOA INC	-20.16%	-0.08%	128.70	0.99
BANK OF AMERICA CORP	-24.97%	1.25%	15.33	0.53

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)

Companiile americane cu cel mai mare impact asupra indicilor

DOW JONES

Leading 5

Code	Name	Price	% Change	Index Points
IBM	IBM	140.67	0.59%	6.28
AXP	AMERICAN EXP	40.10	2.04%	6.06
MSFT	MICROSOFT CO	25.90	2.82%	5.37
WMT	WAL-MART STO	54.56	1.13%	4.62
DIS	WALT DISNEY	35.96	1.41%	3.78

Lagging 5

Code	Name	Price	% Change	Index Points
PG	PROCTER & GA	62.86	-1.07%	-5.15
TRV	TRAVELERS CO	55.03	-1.01%	-4.24
DD	DU PONT (EI)	47.22	-1.01%	-3.63
MMM	3M CO	90.47	-0.47%	-3.25
CAT	CATERPILLAR	78.65	-0.51%	-3.03

NASDAQ

Leading 5

Code	Name	Price	% Change	Index Points
MSFT	MICROSOFT CO	25.90	2.82%	2.31
RIMM	RESEARCH IN	54.76	5.88%	1.76
EBAY	EBAY INC	28.75	2.94%	0.88
BIDU	BAIDU INC-SP	112.62	2.59%	0.85
CTXS	CITRIX SYSTE	63.16	2.90%	0.43

Lagging 5

Code	Name	Price	% Change	Index Points
AAPL	APPLE INC	308.05	-0.26%	-1.10
QCOM	QUALCOMM INC	43.94	-0.89%	-0.84
ORCL	ORACLE CORP	28.63	-0.73%	-0.48
CSCO	CISCO SYSTEM	23.40	-0.91%	-0.48
AMGN	AMGEN INC	57.26	-1.19%	-0.34



Companiile cu cele mai mari variații zilnice din S&P 500

Leading 5

Code	Name	Price	% Change
COH	COACH INC	49.78	11.92%
NOV	NATL OILWELL	52.03	8.46%
CCL	CARNIVAL COR	43.08	6.37%
NTRS	NORTHERN TRU	50.57	5.31%
ANF	ABERCROMBIE	44.84	4.82%

Lagging 5

Code	Name	Price	% Change
LXK	LEXMARK INTL	37.71	-20.98%
TLAB	TELLABS INC	7.00	-13.15%
RF	REGIONS FINA	6.48	-7.82%
COG	CABOT OIL &	28.66	-7.31%
CMI	CUMMINS INC	89.00	-5.81%