

## Jurnal bursier — Europa

28 octombrie 2010

Indicii bursieri europeni au crescut astazi, revenind dupa cea mai mare scadere din ultimele cinci saptamani, pe fondul rezultatelor pozitive anuntate de companii precum Eni SpA si France Telecom. Actiunile Eni, a patra companie petroliera din Europa, au crescut cu 2,8%, dupa ce profitul net ajustat a inregistrat un salt de 48% in ultimul trimestru, pe fondul aprecierii pretului petrolului. Si actiunile Dassault Systemes, producatorul francez de software, au avut o crestere de 7,7%, compania anuntand o marire a profitului cu 44%, pe fondul castigarii de noi clienti.

Pe de alta parte, rezultatele AstraZeneca s-au dovedit dezamagitoare, producatorul britanic de medicamente raportand o scadere a profitului cu 27%, cauzata in special de concurenta creata de medicamentele generice. Pe fondul cresterilor din piata de capital, moneda Euro s-a intarit fata de dolarul american, cotația EURUSD trecand peste nivelul de 1,39.

Nume	Valoare	Variație (%)	Variație	Variație 2010 (%)
<b>Europa de Vest</b>				
DAX	6595.28	0.42%	27.28	10.71%
FTSE	5677.89	0.56%	31.87	4.90%
CAC 40	3834.84	0.50%	19.07	-2.58%
IBEX Spania	10753.50	0.50%	53.40	-9.94%
AEX Olanda	338.10	0.03%	0.11	0.83%
SPMIB Italia	21509.62	1.22%	258.80	-7.48%
SMI Elveția	6484.71	0.08%	5.50	-0.94%
DJ Euro Stoxx 50	2845.53	0.57%	16.11	-4.03%
DJ Stoxx 600	265.90	0.37%	0.97	4.73%
<b>Europa de Est</b>				
WIG Polonia	46026.30	-0.07%	-33.12	15.11%
BUX Ungaria	23102.43	0.39%	90.66	8.84%
PX Cehia	Piata inchisa			4.17%
BET România	5300.12	1.10%	57.58	13.00%
<b>Forex</b>				
EUR / USD	1.3933	1.19%	0.0164	-2.71%
USD / CHF	0.9829	-0.76%	-0.0075	-5.05%
GBP / USD	1.5943	1.10%	0.0174	-1.40%
EUR / JPY	112.88	0.27%	0.3000	-15.26%
EUR / GBP	0.8739	0.09%	0.0008	-1.46%
USD / HUF	196.33	-1.75%	-3.4900	3.88%
EUR / HUF	273.53	-0.60%	-1.6500	1.16%
USD / PLN	2.8525	-0.85%	-0.0245	-0.36%
EUR / PLN	3.9745	0.34%	0.0134	-3.08%
USD / RON	3.0627	-1.32%	-0.0411	3.67%
EUR / RON	4.2685	-0.10%	-0.0044	0.88%

## Evoluția companiilor din indicele DAX

Name	Change 2010	Change today	P/E	Price/Book Value
<b>DAX INDEX</b>	10.71%	0.42%	15.41	1.49
VOLKSWAGEN AG-PFD	64.28%	2.78%	12.18	1.19
BAYERISCHE MOTOREN WERKE AG	56.75%	-0.06%	23.51	1.62
INFINEON TECHNOLOGIES AG	47.55%	0.65%	33.68	2.44
MAN SE	45.44%	-2.37%	#N/A/N/A	2.06
DEUTSCHE LUFTHANSA-REG	32.43%	0.84%	16.04	0.98
SIEMENS AG-REG	28.34%	1.29%	21.19	2.43
DAIMLER AG-REGISTERED SHARES	26.19%	-1.34%	16.03	1.45
ADIDAS AG	24.69%	0.82%	18.18	2.08
FRESENIUS SE-PREF	24.26%	2.61%	21.88	2.12
LINDE AG	23.87%	1.02%	22.37	1.73
K+S AG	23.87%	0.25%	35.16	3.65
FRESENIUS MEDICAL CARE AG &	23.66%	0.38%	20.46	2.76
BASF SE	20.50%	0.29%	12.29	2.56
METRO AG	20.27%	0.08%	36.31	2.98
HENKEL AG & CO KGAA VORZUG	17.58%	-0.72%	21.42	2.44
SAP AG	12.38%	-0.39%	21.41	4.92
COMMERZBANK AG	10.01%	0.42%	#N/A/N/A	0.77
ALLIANZ SE-REG	3.33%	1.11%	8.15	0.93
MUENCHENER RUECKVER AG-REG	3.25%	1.95%	8.25	0.88
BEIERSDORF AG	2.97%	-0.79%	24.76	4.22
DEUTSCHE TELEKOM AG-REG	1.46%	3.06%	20.47	1.15
DEUTSCHE POST AG-REG	0.93%	0.67%	9.60	1.63
THYSSENKRUPP AG	0.17%	0.82%	#N/A/N/A	1.37
BAYER AG-REG	-3.54%	-1.64%	26.99	2.43
DEUTSCHE BANK AG-REGISTERED	-7.78%	0.00%	9.59	0.67
MERCK KGAA	-9.84%	0.81%	19.92	1.22
DEUTSCHE BOERSE AG	-12.69%	-1.29%	21.10	3.15
E.ON AG	-23.54%	0.59%	5.33	1.03
SALZGITTER AG	-24.36%	-1.71%	#N/A/N/A	0.72
RWE AG	-24.66%	0.89%	8.26	2.07

- Raportul P/E nu este definit în cazul companiilor care au raportat pierderi pe ultimul trimestru.

## Companiile europene cu cel mai mare impact asupra indicilor

### DAX – companiile cu cele mai mari variații zilnice

#### Leading 5

Code	Name	Price	% Change
DTE	DEUTSCHE TEL	10.44	3.06%
VOW3	VOLKSWAGEN-P	107.35	2.78%
FRE3	FRESENIUS SE	62.14	2.61%
MUV2	MUENCHENER R	112.20	1.95%
SIE	SIEMENS AG-R	82.41	1.29%

#### Lagging 5

Code	Name	Price	% Change
MAN	MAN SE	79.18	-2.37%
BAYN	BAYER AG-REG	53.98	-1.64%
DAI	DAIMLER AG	46.98	-1.34%
DB1	DEUTSCHE BOE	50.64	-1.29%
BEI	BEIERSDORF A	47.30	-0.79%

### FTSE

#### Leading 5

Code	Name	Price	% Change
VOD	VODAFONE GRO	170.70	2.65%
BLT	BHP BILLITON	2221.00	2.66%
STAN	STANDARD CHA	1825.00	2.82%
RIO	RIO TINTO PL	4105.50	1.31%
BP/	BP PLC	423.00	0.94%

#### Lagging 5

Code	Name	Price	% Change
AZN	ASTRAZENECA	3139.50	-3.27%
GSK	GLAXOSMITHKL	1233.00	-0.92%
LLOY	LLOYDS BANKI	67.90	-1.77%
BARC	BARCLAYS PLC	278.50	-1.35%
XTA	XSTRATA PLC	1250.00	-1.11%



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3rd, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## CAC

### Leading 5

Code	Name	Price	% Change	Index Points
FP	TOTAL SA	39.06	1.19%	5.32
FTE	FRANCE TELECOM	17.20	3.12%	5.28
GSZ	GDF SUEZ	28.25	1.60%	3.01
VIV	VIVENDI	20.36	1.09%	1.42
SAN	SANOFI-AVENT	49.70	0.34%	1.04

### Lagging 5

Code	Name	Price	% Change	Index Points
MT	ARCELORMITTA	23.26	-1.23%	-1.36
RNO	RENAULT SA	39.57	-2.58%	-1.19
ALO	ALSTOM	36.57	-1.94%	-0.82
TEC	TECHNIP SA	59.29	-1.64%	-0.53
UL	UNIBAIL-RODA	151.10	-0.62%	-0.48

## SMI

### Leading 5

Code	Name	Price	% Change	Index Points
NESN	NESTLE SA-RE	53.65	1.04%	15.70
ZURN	ZURICH FINL	240.50	1.48%	4.22
CSGN	CREDIT SUISS	41.41	0.73%	2.75
SCMN	SWISSCOM AG-	408.70	1.62%	1.19
ROG	ROCHE HLDG-G	145.40	0.14%	1.16

### Lagging 5

Code	Name	Price	% Change	Index Points
ABBN	ABB LTD-REG	20.68	-4.08%	-16.73
NOVN	NOVARTIS AG-	56.80	-0.26%	-3.05
UBSN	UBS AG-REG	16.75	-0.53%	-2.66
ATLN	ACTELION LTD	49.30	-0.94%	-0.46
LONN	LONZA GROUP	85.60	-0.47%	-0.17